

Global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) market size was valued at US\$ 78.41 million in 2025 and is forecast to a readjusted size of US\$ 114 million by 2032 with a CAGR of 5.5% during review period.

A vessel-mounted Acoustic Doppler Current Profiler, or VM-ADCP, is an acoustic current profiling instrument installed on a moving surface platform such as a survey vessel, research vessel, workboat, trimaran flow-measurement platform or unmanned surface vessel. It transmits acoustic pulses into the water column and derives water velocity and direction at multiple depth cells by analysing the Doppler shift of echoes returned from suspended particles, plankton and other scatterers. A typical VM-ADCP system consists of the profiler head, transducer array, heading and attitude sensors, temperature and pressure sensors, bottom-tracking or water-tracking functions, GNSS/RTK interfaces, acquisition and processing software, and vessel or float mounting hardware. High-frequency units are mainly used for shallow river discharge and hydrological surveys, while lower-frequency and phased-array systems are used for coastal, offshore and open-ocean current profiling.

Under the narrow scope of this study, typical evaluated pricing ranges from approximately USD 15,000 to USD 180,000 per system, with high-end ocean-going or heavily integrated vessel systems potentially exceeding that range.

From an industry perspective, a vessel-mounted ADCP is not merely a hydrological sensor but a specialised measurement system combining acoustic transducers, Doppler signal processing, motion compensation, bottom tracking, positioning interfaces and

professional data-processing software. Its core value lies in its ability to acquire continuous velocity profiles and discharge data while the platform is moving, thereby improving survey efficiency and spatial resolution compared with single-point current meters. Demand is being reinforced by hydrological modernisation, offshore engineering, coastal monitoring, autonomous survey vessels and climate-related ocean observation.

The global supply structure remains concentrated around a small number of established acoustic instrumentation companies. Teledyne RD Instruments, Nortek and Xylem's SonTek/Aanderaa brands form the leading international supplier group, particularly in oceanographic, river discharge and professional research applications. Rowe Technologies and LinkQuest add specialised acoustic Doppler capabilities, while Chinese suppliers such as China Shipbuilding Industry Corp. No.715 Research Institute, Haiying Marine and CHC Navigation are becoming increasingly relevant in river, water conservancy and USV-based survey applications.

The demand base is structurally resilient but not explosive. River discharge measurement, hydrological survey, lake and reservoir monitoring, port and waterway studies, offshore construction, environmental assessment and oceanographic research collectively support a moderate growth trajectory. The most important incremental opportunities are likely to come from unmanned surface vessel integration, higher-frequency shallow-water systems for smart water management, and low-to-mid-frequency ADCP packages for coastal engineering and offshore operations.

This report is a detailed and comprehensive analysis for global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Deployment Platform and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) market size and forecasts, by Deployment Platform and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP)

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Teledyne RD Instruments, Nortek AS, Xylem Inc., Rowe Technologies, Inc., LinkQuest Inc., China Shipbuilding Industry Corp. No.715 Research Institute, Haiying Marine Technology, CHC Navigation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) market is split by Deployment Platform and by Application. For the period 2021-2032, the growth among

segments provides accurate calculations and forecasts for consumption value by Deployment Platform, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Deployment Platform

Manned Vessel-mounted ADCP

USV-mounted ADCP

Temporary Boat-mounted ADCP

Other

Market segment by Water Environment

River and Canal

Lake and Reservoir

Coastal and Estuary

Open Ocean and Offshore

Market segment by Acoustic Frequency

High-frequency ADCP

Mid-frequency ADCP

Low-frequency ADCP

Market segment by Application

Hydrological Discharge Measurement

Oceanographic Research

Offshore Engineering and Operations

Environmental and Sediment Monitoring

Other

Major players covered

Teledyne RD Instruments

Nortek AS

Xylem Inc.

Rowe Technologies, Inc.

LinkQuest Inc.

China Shipbuilding Industry Corp. No.715 Research Institute

Haiying Marine Technology

CHC Navigation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP), with price, sales quantity, revenue, and global market share of Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) from 2021 to 2026.

Chapter 3, the Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Deployment Platform and by Application, with sales market share and growth rate by Deployment Platform, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP) market forecast, by regions, by Deployment Platform, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vessel-mounted Acoustic Doppler Current Profiler (VM-ADCP).

Chapter 14 and 15, to describe Vessel-mounted Acoustic Doppler Current

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