

Global Vessel Monitoring Software Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vessel Monitoring Software market size is expected to reach \$ 6355 million by 2032, rising at a market growth of 9.7% CAGR during the forecast period (2026-2032).

Vessel Operations and Maintenance Monitoring Software refers to software platforms used by shipowners, ship managers, shipping companies, offshore fleet operators, passenger vessel operators, marine equipment OEMs and classification-related service providers to monitor vessel equipment health, maintenance, technical operations, performance, fuel efficiency, emissions and fleet reliability. These platforms typically combine planned maintenance systems, marine CMMS, remote diagnostics, vessel data platforms, performance analytics, voyage data, machinery condition monitoring and ship-to-shore workflows.

Vessel operations and maintenance monitoring software should be understood as a combined market of planned maintenance systems, vessel CMMS, machinery health monitoring, fleet performance analytics, remote diagnostics, fuel and emissions monitoring, and ship-to-shore technical management platforms. It is not simply AIS tracking, navigation software, ECDIS, or a generic fleet visibility tool. The core value of the software is to help shipowners, ship managers, marine equipment OEMs and fleet operators understand whether each vessel is technically healthy, operationally efficient, compliant and available for service. From a supply-side perspective, the market is shaped by several vendor groups. Marine software and classification-related vendors such as DNV, ABS Wavesight, Lloyd's Register, SpecTec, BASSnet, SERTICA and MariApps focus on planned maintenance, technical ship management, HSEQ, compliance, procurement and ship-shore workflows. Marine equipment and automation vendors such as Kongsberg, Wärtsilä, ABB, MAN Energy Solutions and Danelec

provide vessel data platforms, machinery monitoring, remote diagnostics and equipment-level service intelligence. Performance and voyage optimization vendors such as ZeroNorth, StormGeo, Nautilus Labs and OrbitMI focus more on fuel efficiency, voyage execution, emissions data and fleet performance analytics. Chinese vendors are more concentrated in shipping digitalization platforms, ship automation, marine monitoring systems and classification-related digital services. From the demand side, shipowners and ship managers mainly need better control over maintenance cost, equipment availability, spare parts, inspection readiness and fleet-wide technical standards. Operating teams need visibility into fuel consumption, hull and propeller performance, voyage execution, CII, MRV, EU ETS, FuelEU Maritime and other emissions-related data. Marine equipment OEMs use remote service platforms to monitor their installed equipment, reduce onboard service visits and support predictive maintenance. Offshore vessels, tugboats, wind-farm service vessels, workboats and passenger vessels have stronger needs around uptime, safety-critical equipment, mission continuity and high-frequency maintenance. From a technology roadmap perspective, the market is moving from offline PMS and shipboard maintenance records toward connected ship-shore platforms, real-time vessel data, predictive maintenance, energy optimization and automated compliance reporting. Earlier systems mainly answered 'what maintenance is due?' and 'what spare parts are needed?'. Newer platforms increasingly integrate machinery data, voyage data, fuel data, crew reports, class records, procurement workflows and OEM service data into a single operating view. Future competition will depend on the ability to combine marine engineering knowledge, onboard data integration, cloud analytics, compliance models, fleet workflows and remote expert support. Vendors with scalable software platforms and strong ship-shore data capabilities are likely to be better positioned than pure PMS tools, AIS-only platforms or project-based integrators.

This report studies the global Vessel Monitoring Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vessel Monitoring Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vessel Monitoring Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vessel Monitoring Software total market, 2021-2032, (USD Million)

Global Vessel Monitoring Software total market by region & country, CAGR, 2021-2032,

(USD Million)

U.S. VS China: Vessel Monitoring Software total market, key domestic companies, and share, (USD Million)

Global Vessel Monitoring Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Vessel Monitoring Software total market by Primary Software Function, CAGR, 2021-2032, (USD Million)

Global Vessel Monitoring Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Vessel Monitoring Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DNV AS, ABS Wavesight, Lloyd's Register Group Limited, Kongsberg Gruppen ASA, Wärtsilä Corporation, ABB Ltd, SpecTec Group, BASS Software Ltd., Logimatic Solutions A/S, MariApps Marine Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Vessel Monitoring Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Primary Software Function, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vessel Monitoring Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vessel Monitoring Software Market, Segmentation by Primary Software Function:

Planned Maintenance Management

Machinery Health Monitoring

Performance and Energy Analytics

Emissions and Regulatory Reporting

Spare Parts and Procurement Management

Remote Diagnostics and Expert Support

HSEQ and Compliance Workflow Management

Other Functional Modules

Global Vessel Monitoring Software Market, Segmentation by Monitored Vessel System:

Propulsion and Main Engine Systems

Electrical Power Systems

Auxiliary Machinery Systems

Hull and Structural Systems

Navigation and Voyage Data Systems

Cargo and Mission Equipment Systems

Passenger and Hotel Service Systems

Whole-vessel Integrated Monitoring

Global Vessel Monitoring Software Market, Segmentation by Deployment Architecture:

Onboard Installed Platform

Shore-based Central Platform

Cloud Maritime SaaS Platform

Vessel Data Platform

OEM Remote Service Platform

Hybrid Ship-shore Platform

Global Vessel Monitoring Software Market, Segmentation by Application:

Technical Fleet Maintenance Management

Vessel Performance and Emissions Management

OEM Equipment Remote Service Monitoring

Offshore and Workboat Uptime Monitoring

Passenger Vessel Service Continuity Monitoring

Compliance-driven Maintenance Monitoring

Other Specialized Vessel O&M Monitoring

Companies Profiled:

DNV AS

ABS Wavesight

Lloyd's Register Group Limited

Kongsberg Gruppen ASA

Wartsila Corporation

ABB Ltd

SpecTec Group

BASS Software Ltd.

Logimatic Solutions A/S

MariApps Marine Solutions

Danelec A/S

ZeroNorth A/S

StormGeo AS

Nautilus Labs, Inc.

OrbitMI Inc.

Veson Nautical LLC

MAN Energy Solutions SE

Caterpillar Inc.

Yara Marine Technologies AS

ShipServ Ltd.

COSCO Shipping Technology Co., Ltd.

Zhenjiang SaierNico Automation Co., Ltd.

China Classification Society

Key Questions Answered

1. How big is the global Vessel Monitoring Software market?
2. What is the demand of the global Vessel Monitoring Software market?
3. What is the year over year growth of the global Vessel Monitoring Software market?
4. What is the total value of the global Vessel Monitoring Software market?
5. Who are the Major Players in the global Vessel Monitoring Software market?
6. What are the growth factors driving the market demand?

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