

# Global Vessel Condition-Based Maintenance (CBM) Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G31CA36E2876EN.html>

Date: June 2026

Pages: 145

Price: US\$ 3,480.00 (Single User License)

ID: G31CA36E2876EN

## Abstracts

According to our (Global Info Research) latest study, the global Vessel Condition-Based Maintenance (CBM) Software market size was valued at US\$ 791 million in 2025 and is forecast to a readjusted size of US\$ 1463 million by 2032 with a CAGR of 9.1% during review period.

Vessel Condition-Based Maintenance (CBM) Software is a digital maintenance management solution designed for ship main engines, auxiliary engines, propulsion systems, shaft lines, generators, pumps, valves, ballast-water systems, deck machinery and critical structural assets. By integrating sensor data, PLC and automation signals, vibration and temperature monitoring, oil-analysis results, alarm records, operating profiles and historical maintenance data, the software continuously evaluates equipment health and supports maintenance decisions based on actual asset condition rather than fixed time intervals alone. Typical functions include asset registry, work-order management, spare-parts planning, condition trending, fault alerts, ship-shore collaboration, survey support and compliance records. It is a core tool for digital vessel operations, cost reduction, reduced unplanned downtime and improved safety and reliability.

Vessel CBM software generally carries higher gross margins than traditional marine hardware and one-off maintenance services. Mature SaaS or subscription-based software, analytics modules and ship-shore collaboration platforms can typically reach gross margins of approximately 55%–80%. When the project includes sensors, edge gateways, onboard installation, data cleansing, system integration and long-term technical services, blended gross margins usually fall to around 35%–60%. When CBM is bundled by equipment OEMs with engines, propulsion systems, shaft lines or

electrical systems, profitability is also affected by hardware, service-network and spare-parts economics. Upstream inputs include vibration, temperature, pressure, flow, oil-quality, torque and electrical sensors, vessel automation systems, edge-computing gateways, satellite connectivity, cloud infrastructure, databases, AI and machine-learning models, and class rules. Midstream participants include CBM software vendors, marine equipment OEMs, classification societies, ship-management software providers and system integrators. Downstream customers include shipowners, ship managers, tanker, LNG carrier, container ship and bulk carrier operators, offshore fleets, naval and government fleets, shipyards and maintenance service providers. The value chain is moving from 'maintenance-record software' toward an integrated operating platform combining equipment health management, spare-parts optimization, survey support, compliance documentation, fuel-efficiency and reliability management.

### Market Development Opportunities & Main Driving Factors

The market opportunity for vessel CBM software is driven by the shipping industry's transition from reactive repair and fixed-interval maintenance toward condition awareness, predictive maintenance and ship-shore collaborative operations. Large shipowners and ship managers face combined pressure from fuel costs, spare-parts costs, crew shortages, port turnaround requirements and losses caused by unplanned downtime. Traditional planned maintenance systems are increasingly insufficient for high-value fleets that require reliability, transparency and remote decision-making. By accumulating operating data from main engines, propulsion systems, bearings, pumps, valves, electrical systems and critical auxiliary machinery, CBM software helps management teams identify failure trends earlier, optimize maintenance windows, reduce spare-parts redundancy and improve asset availability. At the same time, the IMO GHG Strategy sets an ambition to reduce the carbon intensity of international shipping by at least 40% by 2030, while EU FuelEU Maritime is pushing vessel efficiency and operational data management into a stricter compliance environment. These forces encourage shipowners to integrate equipment health, fuel performance and compliance records into one digital operations framework.

### Market Challenges, Risks, & Restraints

The main challenge for vessel CBM software is not the software interface itself, but onboard data quality, equipment-interface openness, retrofit cost for older vessels, ship-shore connectivity and organizational process change. Vessel type, vessel age, engine brand, automation system and sensor configuration vary widely, resulting in inconsistent data structures, limited historical samples, incomplete failure labels and difficulty in

generalizing algorithms across fleets. If CBM outputs are not accepted simultaneously by classification societies, shipowner technical teams, onboard crew and equipment OEMs, the system may remain only an alarm dashboard rather than becoming part of a closed-loop maintenance decision process. Cybersecurity, data ownership and liability boundaries are also important constraints, especially when systems connect shipboard OT networks, remote-diagnosis platforms and shore-based cloud services. Shipowners are therefore increasingly sensitive to data-access rights, system segregation and responsibility for false alarms or missed failures. Kongsberg's annual report notes that digital solutions are used for condition monitoring to support service and upgrade planning, which also indicates that CBM systems need to be combined with equipment service, lifecycle support and engineering capability rather than sold as a lightweight standalone software module.

### Downstream Demand Trends

Downstream demand is shifting from single-vessel maintenance recordkeeping toward fleet-level equipment health indices, risk ranking, remote diagnostics, spare-parts planning and lifecycle cost control. Tankers, LNG carriers, container ships, offshore vessels and high-value specialty vessels are likely to show higher adoption of CBM software because they have high asset value, high downtime cost, complex equipment systems and better automation and connectivity foundations. Future demand is expected to concentrate in three directions: OEM-type CBM deeply integrated with engines, propulsion, electrical systems, shaft lines and energy-management systems; class- and ship-management-software-led CBM that connects compliance, survey and maintenance workflows; and cloud-based fleet analytics platforms that allow headquarters to compare failure risk across vessels, equipment types and routes. As EU ETS, FuelEU Maritime and CII increase the importance of operational data, CBM software is expected to evolve from a technical-department tool into a core data foundation for fleet operations, carbon compliance and asset management.

This report is a detailed and comprehensive analysis for global Vessel Condition-Based Maintenance (CBM) Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### Key Features:

Global Vessel Condition-Based Maintenance (CBM) Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Vessel Condition-Based Maintenance (CBM) Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Vessel Condition-Based Maintenance (CBM) Software market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Vessel Condition-Based Maintenance (CBM) Software market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Vessel Condition-Based Maintenance (CBM) Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Vessel Condition-Based Maintenance (CBM) Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wärtsilä, ABB, Kongsberg Maritime, DNV, HD Hyundai Marine Solution, Mitsui E&S, SKF Marine, Emerson, Danelec, Ascenz Marorka, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Vessel Condition-Based Maintenance (CBM) Software market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate

calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

- Cloud-based

- On-Premises

#### Market segment by Interoperability

- Standard Protocol Systems

- Proprietary Systems

#### Market segment by Technical Depth

- Alarm-based Monitoring

- Trend-based Monitoring

- Diagnostic Monitoring

- Predictive Monitoring

- Digital Twin-based Monitoring

#### Market segment by Commercial Model

- OEM Original Software

- Third-party Independent Platforms

- Others

## Market segment by Application

Civilian Ships

Military Ships

## Market segment by players, this report covers

Wartsilä

ABB

Kongsberg Maritime

DNV

HD Hyundai Marine Solution

Mitsui E&S

SKF Marine

Emerson

Danelec

Ascenz Marorka

Jotun

NAPA

Beijing Highlander Digital

ZeroNorth

BES Mimic

MariApps Marine Solutions

Light Structures

BMT

Hangzhou Yagena

Pole Star

SPM Marine & Offshore

HOPPE

WISE Group

OrbitMI

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Vessel Condition-Based Maintenance (CBM) Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Vessel Condition-Based Maintenance (CBM) Software, with revenue, gross margin, and global market share of Vessel Condition-

Based Maintenance (CBM) Software from 2021 to 2026.

Chapter 3, the Vessel Condition-Based Maintenance (CBM) Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Vessel Condition-Based Maintenance (CBM) Software market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Vessel Condition-Based Maintenance (CBM) Software.

Chapter 13, to describe Vessel Condition-Based Maintenance (CBM) Software research findings and conclusion.

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