

Global Vessel Condition-Based Maintenance (CBM) Software Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vessel Condition-Based Maintenance (CBM) Software market size is expected to reach \$ 1463 million by 2032, rising at a market growth of 9.1% CAGR during the forecast period (2026-2032).

Vessel Condition-Based Maintenance (CBM) Software is a digital maintenance management solution designed for ship main engines, auxiliary engines, propulsion systems, shaft lines, generators, pumps, valves, ballast-water systems, deck machinery and critical structural assets. By integrating sensor data, PLC and automation signals, vibration and temperature monitoring, oil-analysis results, alarm records, operating profiles and historical maintenance data, the software continuously evaluates equipment health and supports maintenance decisions based on actual asset condition rather than fixed time intervals alone. Typical functions include asset registry, work-order management, spare-parts planning, condition trending, fault alerts, ship-shore collaboration, survey support and compliance records. It is a core tool for digital vessel operations, cost reduction, reduced unplanned downtime and improved safety and reliability.

Vessel CBM software generally carries higher gross margins than traditional marine hardware and one-off maintenance services. Mature SaaS or subscription-based software, analytics modules and ship-shore collaboration platforms can typically reach gross margins of approximately 55%–80%. When the project includes sensors, edge gateways, onboard installation, data cleansing, system integration and long-term technical services, blended gross margins usually fall to around 35%–60%. When CBM is bundled by equipment OEMs with engines, propulsion systems, shaft lines or electrical systems, profitability is also affected by hardware, service-network and spare-

parts economics. Upstream inputs include vibration, temperature, pressure, flow, oil-quality, torque and electrical sensors, vessel automation systems, edge-computing gateways, satellite connectivity, cloud infrastructure, databases, AI and machine-learning models, and class rules. Midstream participants include CBM software vendors, marine equipment OEMs, classification societies, ship-management software providers and system integrators. Downstream customers include shipowners, ship managers, tanker, LNG carrier, container ship and bulk carrier operators, offshore fleets, naval and government fleets, shipyards and maintenance service providers. The value chain is moving from 'maintenance-record software' toward an integrated operating platform combining equipment health management, spare-parts optimization, survey support, compliance documentation, fuel-efficiency and reliability management.

Market Development Opportunities & Main Driving Factors

The market opportunity for vessel CBM software is driven by the shipping industry's transition from reactive repair and fixed-interval maintenance toward condition awareness, predictive maintenance and ship-shore collaborative operations. Large shipowners and ship managers face combined pressure from fuel costs, spare-parts costs, crew shortages, port turnaround requirements and losses caused by unplanned downtime. Traditional planned maintenance systems are increasingly insufficient for high-value fleets that require reliability, transparency and remote decision-making. By accumulating operating data from main engines, propulsion systems, bearings, pumps, valves, electrical systems and critical auxiliary machinery, CBM software helps management teams identify failure trends earlier, optimize maintenance windows, reduce spare-parts redundancy and improve asset availability. At the same time, the IMO GHG Strategy sets an ambition to reduce the carbon intensity of international shipping by at least 40% by 2030, while EU FuelEU Maritime is pushing vessel efficiency and operational data management into a stricter compliance environment. These forces encourage shipowners to integrate equipment health, fuel performance and compliance records into one digital operations framework.

Market Challenges, Risks, & Restraints

The main challenge for vessel CBM software is not the software interface itself, but onboard data quality, equipment-interface openness, retrofit cost for older vessels, ship-shore connectivity and organizational process change. Vessel type, vessel age, engine brand, automation system and sensor configuration vary widely, resulting in inconsistent data structures, limited historical samples, incomplete failure labels and difficulty in generalizing algorithms across fleets. If CBM outputs are not accepted simultaneously

by classification societies, shipowner technical teams, onboard crew and equipment OEMs, the system may remain only an alarm dashboard rather than becoming part of a closed-loop maintenance decision process. Cybersecurity, data ownership and liability boundaries are also important constraints, especially when systems connect shipboard OT networks, remote-diagnosis platforms and shore-based cloud services. Shipowners are therefore increasingly sensitive to data-access rights, system segregation and responsibility for false alarms or missed failures. Kongsberg's annual report notes that digital solutions are used for condition monitoring to support service and upgrade planning, which also indicates that CBM systems need to be combined with equipment service, lifecycle support and engineering capability rather than sold as a lightweight standalone software module.

Downstream Demand Trends

Downstream demand is shifting from single-vessel maintenance recordkeeping toward fleet-level equipment health indices, risk ranking, remote diagnostics, spare-parts planning and lifecycle cost control. Tankers, LNG carriers, container ships, offshore vessels and high-value specialty vessels are likely to show higher adoption of CBM software because they have high asset value, high downtime cost, complex equipment systems and better automation and connectivity foundations. Future demand is expected to concentrate in three directions: OEM-type CBM deeply integrated with engines, propulsion, electrical systems, shaft lines and energy-management systems; class- and ship-management-software-led CBM that connects compliance, survey and maintenance workflows; and cloud-based fleet analytics platforms that allow headquarters to compare failure risk across vessels, equipment types and routes. As EU ETS, FuelEU Maritime and CII increase the importance of operational data, CBM software is expected to evolve from a technical-department tool into a core data foundation for fleet operations, carbon compliance and asset management.

This report studies the global Vessel Condition-Based Maintenance (CBM) Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vessel Condition-Based Maintenance (CBM) Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vessel Condition-Based Maintenance (CBM) Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vessel Condition-Based Maintenance (CBM) Software total market, 2021-2032, (USD Million)

Global Vessel Condition-Based Maintenance (CBM) Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Vessel Condition-Based Maintenance (CBM) Software total market, key domestic companies, and share, (USD Million)

Global Vessel Condition-Based Maintenance (CBM) Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Vessel Condition-Based Maintenance (CBM) Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Vessel Condition-Based Maintenance (CBM) Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Vessel Condition-Based Maintenance (CBM) Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wärtsilä, ABB, Kongsberg Maritime, DNV, HD Hyundai Marine Solution, Mitsui E&S, SKF Marine, Emerson, Danelec, Ascenz Marorka, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Vessel Condition-Based Maintenance (CBM) Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vessel Condition-Based Maintenance (CBM) Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vessel Condition-Based Maintenance (CBM) Software Market, Segmentation by Type:

Cloud-based

On-Premises

Global Vessel Condition-Based Maintenance (CBM) Software Market, Segmentation by Interoperability:

Standard Protocol Systems

Proprietary Systems

Global Vessel Condition-Based Maintenance (CBM) Software Market, Segmentation by Technical Depth:

Alarm-based Monitoring

Trend-based Monitoring

Diagnostic Monitoring

Predictive Monitoring

Digital Twin-based Monitoring

Global Vessel Condition-Based Maintenance (CBM) Software Market, Segmentation by Commercial Model:

OEM Original Software

Third-party Independent Platforms

Others

Global Vessel Condition-Based Maintenance (CBM) Software Market, Segmentation by Application:

Civilian Ships

Military Ships

Companies Profiled:

Wärtsilä

ABB

Kongsberg Maritime

DNV

HD Hyundai Marine Solution

Mitsui E&S

SKF Marine

Emerson

Danelec

Ascenz Marorka

Jotun

NAPA

Beijing Highlander Digital

ZeroNorth

BES Mimic

MariApps Marine Solutions

Light Structures

BMT

Hangzhou Yagena

Pole Star

SPM Marine & Offshore

HOPPE

WISE Group

OrbitMI

Key Questions Answered

1. How big is the global Vessel Condition-Based Maintenance (CBM) Software market?
2. What is the demand of the global Vessel Condition-Based Maintenance (CBM)

Software market?

3. What is the year over year growth of the global Vessel Condition-Based Maintenance (CBM) Software market?

4. What is the total value of the global Vessel Condition-Based Maintenance (CBM) Software market?

5. Who are the Major Players in the global Vessel Condition-Based Maintenance (CBM) Software market?

6. What are the growth factors driving the market demand?

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