

# Global Vesical Catheter Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Vesical Catheter market size is expected to reach \$ 3058 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

A vesical catheter, commonly referred to as a urinary catheter, is a medical device inserted into the bladder through the urethra to drain urine in patients who are unable to void naturally due to surgery, urinary retention, neurological disorders, or critical care conditions. Vesical catheters are widely used in hospitals, long-term care facilities, emergency units, and home healthcare settings. They are typically made from latex, silicone, or PVC materials and may include balloon-retention designs such as Foley catheters. From a value chain perspective, upstream includes medical-grade silicone, latex, PVC polymers, balloon materials, and sterilization packaging; midstream focuses on extrusion molding, tip shaping, balloon forming, assembly, sterilization, and regulatory compliance; downstream demand comes from hospitals, surgical centers, nursing homes, and home care providers. In 2025, the average selling price of vesical catheters is approximately US\$0.92 per unit, with global sales volume reaching around 2,180 million units. The industry maintains a gross margin of 35%-55%, supported by high procedural frequency, regulatory barriers, and recurring demand in chronic and acute care settings.

The vesical catheter market benefits from stable procedural demand across surgical and critical care settings. Silicone-based catheters are gradually replacing latex products due to improved biocompatibility and reduced allergy risks. Infection control awareness and antimicrobial-coated catheter innovations are becoming important differentiation factors in hospital procurement decisions.

This report studies the global Vesical Catheter production, demand, key manufacturers,

and key regions.

This report is a detailed and comprehensive analysis of the world market for Vesical Catheter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vesical Catheter that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Vesical Catheter total production and demand, 2021-2032, (K Units)

Global Vesical Catheter total production value, 2021-2032, (USD Million)

Global Vesical Catheter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Vesical Catheter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Vesical Catheter domestic production, consumption, key domestic manufacturers and share

Global Vesical Catheter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Vesical Catheter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Vesical Catheter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Vesical Catheter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Becton Dickinson, Teleflex, Coloplast, B. Braun, Medline Industries, ConvaTec, Cook Medical, Hollister Incorporated, Well Lead Medical, Jiangsu Kangjin Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vesical Catheter market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Vesical Catheter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Vesical Catheter Market, Segmentation by Type:

Intermittent Catheter

External Catheters

Others

#### Global Vesical Catheter Market, Segmentation by Material:

Latex Catheter

Silicone Catheter

PVC Catheter

Global Vesical Catheter Market, Segmentation by Usage Duration:

Short-Term

Long-Term

Global Vesical Catheter Market, Segmentation by Application:

Hospitals

Clinics

Nursing Homes

Home Healthcare

Companies Profiled:

Becton Dickinson

Teleflex

Coloplast

B. Braun

Medline Industries

ConvaTec

Cook Medical

Hollister Incorporated

Well Lead Medical

Jiangsu Kangjin Medical

Zhejiang Chuangxin Medical

**Key Questions Answered:**

1. How big is the global Vesical Catheter market?
2. What is the demand of the global Vesical Catheter market?
3. What is the year over year growth of the global Vesical Catheter market?
4. What is the production and production value of the global Vesical Catheter market?
5. Who are the key producers in the global Vesical Catheter market?
6. What are the growth factors driving the market demand?

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