

# Global Very High Flexion Tyre (VF Tyre) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC8C0B9DE0B7EN.html>

Date: April 2026

Pages: 132

Price: US\$ 4,480.00 (Single User License)

ID: GC8C0B9DE0B7EN

## Abstracts

The global Very High Flexion Tyre (VF Tyre) market size is expected to reach \$ 12374 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Very high flexion tyre was developed to fundamentally address the core contradiction of balancing load-bearing capacity and ground protection during heavy machinery operations. Upstream agricultural and construction machinery manufacturers, in their pursuit of increased productivity, are constantly introducing larger and heavier equipment, leading to soil compaction and ground damage?bottlenecks hindering sustainable development. Downstream farmers, contractors, and mining and port operators must ensure high-intensity operations while striving to protect the soil, lawns, or paved ground assets upon which they depend. Ultra-high flexibility tires are modern radial tires that, through revolutionary tire structure and material formulations, possess ultra-high radial deformation capacity in the sidewalls. This allows them to safely withstand the same load at approximately 40% lower working pressure than standard tires of the same size, or to withstand approximately 40% higher load at the same pressure. Their upstream supply chain heavily relies on advanced chemical and material suppliers of specialty synthetic rubbers, high-strength steel cord/aramid fibers, and flexible composite materials. Downstream, they are directly integrated into new equipment from OEMs and reach end users through a vast dealer and service network, while also collaborating deeply with suppliers of Central Tire Pressure Management (CTIS) systems. In 2025, the production of very high flexion tyre will be approximately 4.5 million units, with an average selling price of approximately US\$1,800 per tire, a gross profit margin of approximately 35%, and a single production line capacity of approximately 60,000 units per year.

The core market drivers for very high flexion tyre can be summarized as follows: First, the global shift towards sustainable and intensive agriculture is the most fundamental driving force. As agricultural machinery continues to develop towards larger and heavier scales to improve operational efficiency, soil compaction problems are becoming increasingly serious, threatening arable land health and long-term yields. VF tires, with their unique design that can reduce tire pressure by 40% under the same load, significantly increase the contact patch and reduce soil compaction. Second, the widespread adoption of precision agriculture and central tire pressure control systems (CTIS) allows VF tires to fully leverage their advantages. Drivers can quickly adjust tire pressure in the cab according to working conditions, achieving low pressure in the field to protect the soil and restoring high pressure during road transport to ensure safety and fuel economy. This convenience directly drives the demand for VF tires. Third, agricultural machinery... With continuously improving speed and load standards, modern tractors typically require road transport speeds of 40-65 km/h. Traditional standard tires are prone to failure under high-load, high-speed conditions, while VF tires are a crucial technological solution to meet these stringent requirements. Furthermore, fuel efficiency and optimized operating costs are the direct economic drivers for farmers adopting VF tires. By reducing tire pressure, rolling resistance and slip ratio are decreased, significantly reducing fuel consumption and extending tire life, ultimately translating into tangible profit margins. Finally, the maturity of tire technology and its expansion into lower-end markets have allowed VF technology to gradually become available in the mid-range market, while numerous brands offer a wide range of specifications to suit tractors and implements of various horsepower levels, making the return on investment for this technology even more attractive to ordinary farms.

This report studies the global Very High Flexion Tyre (VF Tyre) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Very High Flexion Tyre (VF Tyre) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Very High Flexion Tyre (VF Tyre) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Very High Flexion Tyre (VF Tyre) total production and demand, 2021-2032, (K Units)

Global Very High Flexion Tyre (VF Tyre) total production value, 2021-2032, (USD Million)

Global Very High Flexion Tyre (VF Tyre) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Very High Flexion Tyre (VF Tyre) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Very High Flexion Tyre (VF Tyre) domestic production, consumption, key domestic manufacturers and share

Global Very High Flexion Tyre (VF Tyre) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Very High Flexion Tyre (VF Tyre) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Very High Flexion Tyre (VF Tyre) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Very High Flexion Tyre (VF Tyre) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Michelin, Bridgestone, Trelleborg Tyres, Goodyear, Continental AG, BKT, Titan International, The Yokohama Rubber Co., Ltd., Vredestein Tires, ZC Rubber, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Very High Flexion Tyre (VF Tyre) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Very High Flexion Tyre (VF Tyre) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Very High Flexion Tyre (VF Tyre) Market, Segmentation by Type:

VF Tires on Guide Wheels

VF Tires on Drive Wheels

VF Tires on Four-wheel Drive Front Wheels

Global Very High Flexion Tyre (VF Tyre) Market, Segmentation by System Integration:

Independent Component Type

Intelligent System Integration Type

Global Very High Flexion Tyre (VF Tyre) Market, Segmentation by Speed ??Load Capacity:

Low-Speed Operation Type

High-Speed Transport Type

Global Very High Flexion Tyre (VF Tyre) Market, Segmentation by Application:

Agricultural Machinery

Construction Machinery

Special Vehicle

Other

Companies Profiled:

Michelin

Bridgestone

Trelleborg Tyres

Goodyear

Continental AG

BKT

Titan International

The Yokohama Rubber Co., Ltd.

Vredestein Tires

ZC Rubber

Linglong Tire

CEAT Specialty Tires

Nexen Tire

Doublestar Tyre

## Guizhou Tyre

### **Key Questions Answered:**

1. How big is the global Very High Flexion Tyre (VF Tyre) market?
2. What is the demand of the global Very High Flexion Tyre (VF Tyre) market?
3. What is the year over year growth of the global Very High Flexion Tyre (VF Tyre) market?
4. What is the production and production value of the global Very High Flexion Tyre (VF Tyre) market?
5. Who are the key producers in the global Very High Flexion Tyre (VF Tyre) market?
6. What are the growth factors driving the market demand?

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