

Global Very High Flexion Harvester Tyre (VF Harvester Tyre) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Very High Flexion Harvester Tyre (VF Harvester Tyre) market size was valued at US\$ 1646 million in 2025 and is forecast to a readjusted size of US\$ 2607 million by 2032 with a CAGR of 6.8% during review period.

Very high flexion harvester tyre is a high-performance specialized tyre designed specifically for modern combine harvesters. They operate under extremely low pressure and high loads to minimize soil compaction. Through a specially reinforced sidewall structure and flexible carcass materials, they can safely withstand the same load at approximately 40% lower tire pressure than standard tires, or increase load capacity by approximately 40% at the same tire pressure. The demand stems from modern agriculture's urgent pursuit of a balance between efficiency and sustainability: upstream combine harvester manufacturers are continuously increasing grain bin capacity and engine power to improve operational efficiency, leading to a surge in overall machine weight and causing devastating soil compaction during the critical harvest period; downstream farms and cooperatives must protect precious soil structure to maintain long-term yields while accelerating harvesting. The upstream supply chain relies on suppliers of advanced materials and equipment, including ultra-high strength special steel cord, flexural fatigue-resistant synthetic rubber, and precision molds; the downstream supply chain directly supports new combine harvester models and covers end-farms through agricultural machinery dealers and service networks, while relying on intelligent tire pressure management systems for precise and rapid tire pressure adjustment. By 2025, the very high flexion harvester tyre will reach approximately 800,000 units, with an average selling price of approximately US\$2,000 per tire, a gross profit margin of approximately 35%, and a single production line capacity of

approximately 10,000 tires per year.

The core market drivers for very high flexion harvester tires can be summarized as follows: First, the fundamental driving force in modern agriculture is the pursuit of an extreme balance between harvesting efficiency and soil conservation. As harvesters continuously increase grain storage capacity and engine power to improve operational efficiency, the overall weight of the machine continues to soar, causing devastating soil compaction during the critical harvest period when crops are ripe. VF tires, through their unique design that can reduce tire pressure by 40% under the same load, significantly increase the contact area and reduce soil compaction. Second, the seasonal harshness of harvesting operations and maximizing equipment value are core driving forces. The harvest window is extremely short, and equipment investment is huge. Farms must seize the harvest time while protecting precious soil structure to maintain long-term yields. VF tires, through specially reinforced sidewall structures and flexible carcass materials, can withstand the enormous weight of harvesters fully loaded with grain under extremely low tire pressure, while ensuring that they do not get stuck in wet and loose fields. Furthermore, The increasing size of harvesters and the need for road-based relocation have driven technological upgrades. Modern combine harvesters not only operate in the fields but also frequently move between roads. Traditional tires are prone to overheating and failure under high-load, high-speed conditions, while VF tires are a crucial technological solution to meet these demanding requirements. Furthermore, the deepening of precision agriculture and sustainable development concepts has prompted farmers to incorporate reducing soil compaction, lowering fuel consumption (efficiency improvement of up to 4%), and extending tire life into their overall cost accounting. At the same time, the steel belt reinforcement structure of VF tires provides superior puncture resistance, making them particularly suitable for harsh conditions in fields with residual straw after harvesting. Finally, the maturity of tire technology and the comprehensive coverage of product lines have allowed VF technology to gradually expand from its early limitations on tractor drive wheels to the field of harvester-specific applications. Numerous brands have launched a wide range of specifications to suit harvesters of various horsepower levels, making the return on investment of this technology highly attractive to modern farms.

This report is a detailed and comprehensive analysis for global Very High Flexion Harvester Tyre (VF Harvester Tyre) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along

with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Very High Flexion Harvester Tyre (VF Harvester Tyre) market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Very High Flexion Harvester Tyre (VF Harvester Tyre) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Very High Flexion Harvester Tyre (VF Harvester Tyre) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Very High Flexion Harvester Tyre (VF Harvester Tyre) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Very High Flexion Harvester Tyre (VF Harvester Tyre)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Very High Flexion Harvester Tyre (VF Harvester Tyre) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Michelin, Trelleborg Tyres, Bridgestone, BKT, Continental AG, The Yokohama Rubber Co., Ltd., Titan International, Vredestein Tires, ZC Rubber, Linglong Tire, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Very High Flexion Harvester Tyre (VF Harvester Tyre) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rear-wheel Drive

Front-wheel Steering

Market segment by Pattern Design

Standard Traction Pattern Type

High Traction Pattern Type

Market segment by Speed ??Load Capacity

Low-Speed Operation Type

High-Speed Transport Type

Market segment by Application

Grain Farm

Commodity Crop Farm

Other

Major players covered

Michelin

Trelleborg Tyres

Bridgestone

BKT

Continental AG

The Yokohama Rubber Co., Ltd.

Titan International

Vredestein Tires

ZC Rubber

Linglong Tire

Guizhou Tyre

Mitas Tires

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Very High Flexion Harvester Tyre (VF Harvester Tyre) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Very High Flexion Harvester Tyre (VF

Harvester Tyre), with price, sales quantity, revenue, and global market share of Very High Flexion Harvester Tyre (VF Harvester Tyre) from 2021 to 2026.

Chapter 3, the Very High Flexion Harvester Tyre (VF Harvester Tyre) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Very High Flexion Harvester Tyre (VF Harvester Tyre) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Very High Flexion Harvester Tyre (VF Harvester Tyre) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Very High Flexion Harvester Tyre (VF Harvester Tyre).

Chapter 14 and 15, to describe Very High Flexion Harvester Tyre (VF Harvester Tyre) sales channel, distributors, customers, research findings and conclusion.

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