

# Global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) market size is expected to reach \$ 7729 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Upstream agricultural machinery manufacturers, in pursuit of economies of scale, continue to launch tractors and harvesters with higher horsepower and heavier loads, leading to soil compaction becoming a core constraint on long-term land productivity. Downstream farms and agricultural operators urgently need to protect precious soil health to maintain sustainable output while ensuring operational efficiency. Very high flexion agricultural tyre, through specially reinforced flexible sidewall and carcass material, can operate safely and significantly increase the contact patch at approximately 40% lower tire pressure (or withstand approximately 40% higher load at the same tire pressure) than standard tires, thereby minimizing soil compaction. Their upstream supply chain heavily relies on innovative chemical and metallurgical companies specializing in specialty synthetic rubber, high-strength steel cord, and flexible tire carcass composite materials. Downstream, they are directly supplied to agricultural machinery brands and reach end-farms through dealer networks and professional agricultural technology service providers, while also collaborating closely with intelligent tire pressure management system suppliers. The entire industry chain is responding to the contemporary challenge of 'high efficiency of heavy machinery with zero damage to the land,' driving a profound transformation of agricultural equipment towards high technology, high added value, and environmental friendliness. By 2025, the production of very high flexion agricultural tires will reach approximately 3 million units, with an average selling price of approximately US\$1,800 per tire, a gross profit margin of approximately 35%, and a single production line capacity of approximately

40,000 units per year.

The core market drivers for very high flexion agricultural tires can be summarized as follows: First, the fundamental driving force is the global shift towards sustainable intensification and prioritizing soil health in agriculture. As agricultural machinery continues to become larger and heavier to improve operational efficiency, soil compaction caused by traditional tires has become a core bottleneck restricting long-term farmland productivity. VF tires, through their unique design that can reduce tire pressure by 40% under the same load, significantly increase the contact area and reduce soil compaction. Second, the widespread adoption of precision agriculture and Central Tire Pressure Monitoring System (CTIS) allows VF tires to fully realize their technological potential. Operators can adjust tire pressure in real time from the cab according to working conditions, achieving low pressure to protect the soil in the field and restoring high pressure to ensure safety during road transport. Along with fuel economy, this 'on-demand adaptability' directly drives market demand for VF tires. Furthermore, fuel economy and optimized lifecycle costs are the direct economic drivers for farmers adopting VF tires. By reducing tire pressure to decrease rolling resistance and slip ratio, fuel consumption can be significantly reduced, while the more even distribution of ground pressure extends tire life, ultimately translating into tangible profit margins. Finally, the maturity of tire technology and the comprehensive coverage of product lines have allowed VF technology to expand from its early days, limited to high-end tractor drive wheels, to various agricultural machinery such as harvesters, manure trucks, trailers, and sprayers. At the same time, many brands are extending VF technology to mid-range product lines, making the return on investment for this technology sufficiently attractive to ordinary farms.

This report studies the global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Very High Flexion Agricultural Tyre (VF Agricultural Tyre) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Very High Flexion Agricultural Tyre (VF Agricultural Tyre) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) total production and

demand, 2021-2032, (K Units)

Global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) total production value, 2021-2032, (USD Million)

Global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Very High Flexion Agricultural Tyre (VF Agricultural Tyre) domestic production, consumption, key domestic manufacturers and share

Global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Michelin, Bridgestone, Trelleborg Tyres, Goodyear, Continental AG, BKT, Titan International, The Yokohama Rubber Co., Ltd., Vredestein Tires, ZC Rubber, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Very High Flexion Agricultural Tyre (VF Agricultural Tyre) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### **Global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### **Global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) Market, Segmentation by Type:**

Rear-wheel Drive

Front-wheel Steering

### **Global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) Market, Segmentation by Tread Pattern:**

General-purpose Pattern

Reinforced Traction Pattern

Tillage Pattern

Global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) Market, Segmentation by Speed ??Load Capacity:

Low-Speed Operation Type

High-Speed Transport Type

Global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) Market, Segmentation by Application:

Tractor

Harvester

Other

Companies Profiled:

Michelin

Bridgestone

Trelleborg Tyres

Goodyear

Continental AG

BKT

Titan International

The Yokohama Rubber Co., Ltd.

Vredestein Tires

ZC Rubber

Linglong Tire

Doublestar Tyre

Guizhou Tyre

Nokian Tyres

**Key Questions Answered:**

1. How big is the global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) market?
2. What is the demand of the global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) market?
3. What is the year over year growth of the global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) market?
4. What is the production and production value of the global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) market?
5. Who are the key producers in the global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) market?
6. What are the growth factors driving the market demand?

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