

# Global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) market size was valued at US\$ 5556 million in 2025 and is forecast to a readjusted size of US\$ 7729 million by 2032 with a CAGR of 4.9% during review period.

Upstream agricultural machinery manufacturers, in pursuit of economies of scale, continue to launch tractors and harvesters with higher horsepower and heavier loads, leading to soil compaction becoming a core constraint on long-term land productivity. Downstream farms and agricultural operators urgently need to protect precious soil health to maintain sustainable output while ensuring operational efficiency. Very high flexion agricultural tyre, through specially reinforced flexible sidewall and carcass material, can operate safely and significantly increase the contact patch at approximately 40% lower tire pressure (or withstand approximately 40% higher load at the same tire pressure) than standard tires, thereby minimizing soil compaction. Their upstream supply chain heavily relies on innovative chemical and metallurgical companies specializing in specialty synthetic rubber, high-strength steel cord, and flexible tire carcass composite materials. Downstream, they are directly supplied to agricultural machinery brands and reach end-farms through dealer networks and professional agricultural technology service providers, while also collaborating closely with intelligent tire pressure management system suppliers. The entire industry chain is responding to the contemporary challenge of 'high efficiency of heavy machinery with zero damage to the land,' driving a profound transformation of agricultural equipment towards high technology, high added value, and environmental friendliness. By 2025, the production of very high flexion agricultural tires will reach approximately 3 million units, with an average selling price of approximately US\$1,800 per tire, a gross profit

margin of approximately 35%, and a single production line capacity of approximately 40,000 units per year.

The core market drivers for very high flexion agricultural tires can be summarized as follows: First, the fundamental driving force is the global shift towards sustainable intensification and prioritizing soil health in agriculture. As agricultural machinery continues to become larger and heavier to improve operational efficiency, soil compaction caused by traditional tires has become a core bottleneck restricting long-term farmland productivity. VF tires, through their unique design that can reduce tire pressure by 40% under the same load, significantly increase the contact area and reduce soil compaction. Second, the widespread adoption of precision agriculture and Central Tire Pressure Monitoring System (CTIS) allows VF tires to fully realize their technological potential. Operators can adjust tire pressure in real time from the cab according to working conditions, achieving low pressure to protect the soil in the field and restoring high pressure to ensure safety during road transport. Along with fuel economy, this 'on-demand adaptability' directly drives market demand for VF tires. Furthermore, fuel economy and optimized lifecycle costs are the direct economic drivers for farmers adopting VF tires. By reducing tire pressure to decrease rolling resistance and slip ratio, fuel consumption can be significantly reduced, while the more even distribution of ground pressure extends tire life, ultimately translating into tangible profit margins. Finally, the maturity of tire technology and the comprehensive coverage of product lines have allowed VF technology to expand from its early days, limited to high-end tractor drive wheels, to various agricultural machinery such as harvesters, manure trucks, trailers, and sprayers. At the same time, many brands are extending VF technology to mid-range product lines, making the return on investment for this technology sufficiently attractive to ordinary farms.

This report is a detailed and comprehensive analysis for global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) market size and

forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Very High Flexion Agricultural Tyre (VF Agricultural Tyre)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Very High Flexion Agricultural Tyre (VF Agricultural Tyre) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Michelin, Bridgestone, Trelleborg Tyres, Goodyear, Continental AG, BKT, Titan International, The Yokohama Rubber Co., Ltd., Vredestein Tires, ZC Rubber, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Very High Flexion Agricultural Tyre (VF Agricultural Tyre) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Rear-wheel Drive

Front-wheel Steering

## Market segment by Tread Pattern

General-purpose Pattern

Reinforced Traction Pattern

Tillage Pattern

## Market segment by Speed ??Load Capacity

Low-Speed Operation Type

High-Speed Transport Type

## Market segment by Application

Tractor

Harvester

Other

## Major players covered

Michelin

Bridgestone

Trelleborg Tyres

Goodyear

Continental AG

BKT

Titan International

The Yokohama Rubber Co., Ltd.

Vredestein Tires

ZC Rubber

Linglong Tire

Doublestar Tyre

Guizhou Tyre

Nokian Tyres

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Very High Flexion Agricultural Tyre (VF Agricultural Tyre) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Very High Flexion Agricultural Tyre (VF

Agricultural Tyre), with price, sales quantity, revenue, and global market share of Very High Flexion Agricultural Tyre (VF Agricultural Tyre) from 2021 to 2026.

Chapter 3, the Very High Flexion Agricultural Tyre (VF Agricultural Tyre) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Very High Flexion Agricultural Tyre (VF Agricultural Tyre) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Very High Flexion Agricultural Tyre (VF Agricultural Tyre) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Very High Flexion Agricultural Tyre (VF Agricultural Tyre).

Chapter 14 and 15, to describe Very High Flexion Agricultural Tyre (VF Agricultural Tyre) sales channel, distributors, customers, research findings and conclusion.

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