

# Global Vertical Tube Expander Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Vertical Tube Expander market size is expected to reach \$ 1241 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

A vertical tube expander is industrial equipment used to expand and mechanically bond tubes into tube sheets in heat exchangers, boilers, condensers, and similar equipment. These machines typically use mechanical, hydraulic, or servo-driven expansion tools to enlarge tube diameters inside tube sheets, ensuring tight sealing and structural integrity. Vertical configurations are commonly used for larger or heavy tube bundles and for improved gravity-assisted alignment during expansion. From a value chain perspective, upstream includes steel structures, hydraulic components, motors, control systems, expansion mandrels, and tooling; midstream involves machine design, precision machining, assembly, and system integration; downstream demand comes from heat exchanger manufacturers, power plants, petrochemical plants, HVAC equipment manufacturers, and maintenance service providers. In 2025, the average selling price is approximately US\$42,500 per unit, with global shipments reaching about 18,600 units. Industry gross margins range from 22% to 37%, supported by equipment precision, durability, and customization requirements.

The market is evolving from manual and semi-automatic expansion tools toward more automated and precision-controlled expansion systems. Vertical tube expanders are increasingly integrated with digital control systems to improve repeatability and reduce operator dependency.

A key trend is the growing demand for high-precision expansion in critical applications such as nuclear power, petrochemical processing, and high-efficiency heat exchangers. These applications require tighter tolerances, consistent expansion quality, and

traceable process control.

Another important trend is the shift toward hydraulic and servo-driven expansion systems. Compared with purely mechanical systems, these solutions offer better control over expansion force and depth, improving reliability and reducing tube damage.

The market is also influenced by maintenance and retrofit demand. A significant portion of equipment usage comes from repair and servicing of existing heat exchangers, especially in energy and chemical industries.

Future growth will be driven by industrial infrastructure expansion, energy sector investments, and increasing demand for efficient heat transfer systems.

This report studies the global Vertical Tube Expander production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vertical Tube Expander and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vertical Tube Expander that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vertical Tube Expander total production and demand, 2021-2032, (K Units)

Global Vertical Tube Expander total production value, 2021-2032, (USD Million)

Global Vertical Tube Expander production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Vertical Tube Expander consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Vertical Tube Expander domestic production, consumption, key domestic manufacturers and share

Global Vertical Tube Expander production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Vertical Tube Expander production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Vertical Tube Expander production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Vertical Tube Expander market based on

the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Elliott Tool Technologies, EST Group (Curtiss-Wright), T-Drill, Maus Italia, Haskel, Powermaster Engineers, DWT GmbH, Jiangsu Haizhou Machinery, Wuxi Smart Auto Equipment, Zhangjiagang HuaDong Boiler, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vertical Tube Expander market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vertical Tube Expander Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Vertical Tube Expander Market, Segmentation by Type:

Below 2000 mm

Above 2000 mm

## Global Vertical Tube Expander Market, Segmentation by Automation Level:

Manual Operation

Semi-Automatic

Fully Automatic

## Global Vertical Tube Expander Market, Segmentation by Tube Material:

Carbon Steel Tubes

Stainless Steel Tubes

Copper / Alloy Tubes

Titanium / Special Alloy Tubes

## Global Vertical Tube Expander Market, Segmentation by Application:

Power Generation

Petrochemical

HVAC & Refrigeration

Industrial Manufacturing

## Companies Profiled:

Elliott Tool Technologies

EST Group (Curtiss-Wright)

T-Drill

Maus Italia

Haskel

Powermaster Engineers

DWT GmbH

Jiangsu Haizhou Machinery

Wuxi Smart Auto Equipment

Zhangjiagang HuaDong Boiler

Changzhou Yibu Drying Equipment

Dezhou Rundong Petroleum Machinery

#### Key Questions Answered:

1. How big is the global Vertical Tube Expander market?
2. What is the demand of the global Vertical Tube Expander market?
3. What is the year over year growth of the global Vertical Tube Expander market?
4. What is the production and production value of the global Vertical Tube Expander market?
5. Who are the key producers in the global Vertical Tube Expander market?
6. What are the growth factors driving the market demand?

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