

Global Vertical Seawater Pump Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vertical Seawater Pump market size is expected to reach \$ 587 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global production of vertical seawater pumps reached 26,000 units, with an average selling price of US\$15,610 per unit. Vertical seawater pumps are pumps with a vertically arranged shaft specifically designed for transporting seawater. Their design features include an impeller submerged below the liquid surface and a motor located above, saving floor space and providing excellent cavitation resistance and self-priming capability. They are widely used in large-scale power and nuclear industries (as circulating cooling water pumps in nuclear power plants and thermal power plants), marine engineering and shipbuilding (offshore platform cooling, ballast water systems, port drainage), seawater desalination (raw water intake and pressurization), municipal water conservancy (urban water supply, flood control and drainage), and petrochemical and metallurgical industries. The upstream sector includes seawater-resistant materials such as duplex/super duplex stainless steel, titanium, and bronze/nickel-aluminum bronze, as well as castings, forgings, impellers, mechanical seals, bearings, motors, frequency converters, coatings, and control systems; the midstream sector consists of manufacturers; and the downstream sector comprises shipyards and shipowners, offshore platforms, desalination EPC/O&M, power plants and industrial cooling systems, aquaculture farms, coastal infrastructure, and municipal/industrial water treatment owners. Gross profit margins range from approximately 20% to 35%.

Looking at the global market, the Asia-Pacific market is the largest, with high new ship production in China, South Korea, and Japan, leading to concentrated demand for seawater cooling, ballast, and marine pumps. Europe is driven by the high-end marine equipment, offshore engineering retrofitting, and seawater cooling markets. The Middle

East and Africa have high desalination intensity, resulting in strong structural demand for seawater pumps in this region. North America relies more on mature fleet maintenance, industrial cooling, and naval and coastal infrastructure upgrades. The main drivers of future growth in vertical seawater pumps are: 1) desalination capacity expansion; 2) Asia-Pacific shipbuilding and global fleet upgrades, especially the absolute advantage of China, South Korea, and Japan in new ship production; 3) energy efficiency and life-cycle cost optimization; and 4) continued demand from coastal industry, power cooling, offshore engineering, and mariculture. Overall, the medium- to long-term trend for vertical seawater pumps is not a 'quantity explosion,' but rather a structural upgrade focusing on 'marine-oriented + corrosion-resistant + high-efficiency + service-oriented' technologies.

This report studies the global Vertical Seawater Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vertical Seawater Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vertical Seawater Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vertical Seawater Pump total production and demand, 2021-2032, (K Units)

Global Vertical Seawater Pump total production value, 2021-2032, (USD Million)

Global Vertical Seawater Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Vertical Seawater Pump consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Vertical Seawater Pump domestic production, consumption, key domestic manufacturers and share

Global Vertical Seawater Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Vertical Seawater Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Vertical Seawater Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Vertical Seawater Pump market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grundfos, Xylem, Wilo, EBARA Group, Sulzer, Flowserve, KSB, Pentair, Shanghai Kaiquan Pump(Group), Nanfang Pump Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vertical Seawater Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vertical Seawater Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vertical Seawater Pump Market, Segmentation by Type:

Standard Vertical Seawater Pump

Vertical Long-Shaft Seawater Pump

Global Vertical Seawater Pump Market, Segmentation by Working Principle:

Vertical Centrifugal Pump

Vertical Mixed-Flow Pump

Global Vertical Seawater Pump Market, Segmentation by Head/Number of Stages:

Single-Stage Low-To-Medium Head Type

Multi-Stage Medium-To-High Head Type

Global Vertical Seawater Pump Market, Segmentation by Application:

Shipbuilding & Offshore Engineering

Seawater Desalination

Power & Petrochemical

Municipal Water Conservancy

Others

Companies Profiled:

Grundfos

Xylem

Wilo

EBARA Group

Sulzer

Flowserve

KSB

Pentair

Shanghai Kaiquan Pump(Group)

Nanfeng Pump Industry

Leo Group

Zhejiang Doyin Technology

Zhejiang Dayuan Pump Industry

Shimge Pump

Shanghai East Pump (Group)

ITT Goulds Pumps

Frog Pump Industry

Pedrollo

Tsurumi

Pentax Industries

Franklin Electric

Kirloskar Brothers Limited (KBL)

Shanghai Liancheng (Group)

Key Questions Answered:

1. How big is the global Vertical Seawater Pump market?
2. What is the demand of the global Vertical Seawater Pump market?
3. What is the year over year growth of the global Vertical Seawater Pump market?
4. What is the production and production value of the global Vertical Seawater Pump market?
5. Who are the key producers in the global Vertical Seawater Pump market?
6. What are the growth factors driving the market demand?

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