

Global Vertical Probe Cards Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Vertical Probe Cards market size was valued at USD 732.6 million in 2023 and is forecast to a readjusted size of USD 1110.7 million by 2030 with a CAGR of 6.1% during review period.

A probe card is an interface between an electronic test system and a semiconductor wafer. Typically the probe card is mechanically docked to a prober and electrically connected to a tester. Its purpose is to provide an electrical path between the test system and the circuits on the wafer, thereby permitting the testing and validation of the circuits at the wafer level, usually before they are diced and packaged. It consists, normally, of a printed circuit board (PCB) and some form of contact elements, usually metallic, but possibly of other materials as well.

The industry's leading manufacturers are FormFactor, CHPT and Micronics Japan (MJC), which account for 17.24%, 15.66% and 10.23% of revenue, respectively. By region, the Asia-Pacific region has the highest share of income, reaching 72.16 percent in 2019.

The Global Info Research report includes an overview of the development of the Vertical Probe Cards industry chain, the market status of Foundry and Logic (MEMS Vertical Probe Cards, Non-MEMS Vertical Probe Cards), DRAM (MEMS Vertical Probe Cards, Non-MEMS Vertical Probe Cards), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Vertical Probe Cards.

Regionally, the report analyzes the Vertical Probe Cards markets in key regions. North

America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Vertical Probe Cards market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Vertical Probe Cards market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Vertical Probe Cards industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K PIN), revenue generated, and market share of different by Type (e.g., MEMS Vertical Probe Cards, Non-MEMS Vertical Probe Cards).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Vertical Probe Cards market.

Regional Analysis: The report involves examining the Vertical Probe Cards market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Vertical Probe Cards market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Vertical Probe Cards:

Company Analysis: Report covers individual Vertical Probe Cards manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Vertical Probe Cards. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Foundry and Logic, DRAM).

Technology Analysis: Report covers specific technologies relevant to Vertical Probe Cards. It assesses the current state, advancements, and potential future developments in Vertical Probe Cards areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Vertical Probe Cards market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Vertical Probe Cards market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

MEMS Vertical Probe Cards

Non-MEMS Vertical Probe Cards

Market segment by Application

Foundry and Logic

DRAM

Flash

Parametric

Others (RF or MMW or Radar, etc.)

Major players covered

FormFactor

CHPT

Micronics Japan (MJC)

MPI Corporation

Japan Electronic Materials (JEM)

Technoprobe S.p.A.

SV Probe

Korea Instrument

TSE

Feinmetall

Will Technology

Synergie Cad Probe

STAr Technologies, Inc.

TIPS Messtechnik GmbH

Probe Test Solutions Limited

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Vertical Probe Cards product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vertical Probe Cards, with price, sales, revenue and global market share of Vertical Probe Cards from 2019 to 2024.

Chapter 3, the Vertical Probe Cards competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vertical Probe Cards breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Vertical Probe Cards market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vertical

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Chapter 14 and 15, to describe Vertical Probe Cards sales channel, distributors, customers, research findings and conclusion.

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