

Global Vertical Phosphoric Acid Pumps Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vertical Phosphoric Acid Pumps market size is expected to reach \$ 136 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

Vertical Phosphoric Acid Pumps are corrosion-resistant vertical industrial pumps specifically engineered for handling phosphoric acid, crude phosphoric acid, and solids-bearing phosphoric-acid slurries. They are commonly built as vertical cantilever, submerged, or vertical circulation pumps for evaporation, concentration, cooling circulation, tank emptying, and slurry transfer duties. Their essential design objective is to withstand the combined demands of corrosion, abrasion, solids handling, and continuous-duty operation in wet-process phosphoric acid and fertilizer plants.

The upstream supply chain includes corrosion-resistant metals, engineered plastics, fluoropolymer linings, ceramics, pump casings, impellers, shafts, bearings, motors, couplings, mechanical seals or sealless structures, baseplates, support columns, fasteners and protective coatings. Downstream demand is concentrated in wet-process phosphoric acid, fertilizer production, evaporation and concentration loops, cooling circulation, tank transfer, and slurry recirculation.

In 2025, global vertical phosphoric acid pumps production reached approximately 10 k units, with an average global market price is \$10,000 per unit.

Vertical Phosphoric Acid Pumps are mainly used for acid transfer, circulation, tank withdrawal, and process handling in wet-process phosphoric acid, phosphate fertilizer, and related acid-processing systems. They are specialized pumps designed for highly corrosive, solids-bearing, and scale-prone media. Compared with general chemical

pumps, this category places much greater emphasis on maintaining corrosion resistance, erosion tolerance, and continuous-duty reliability in phosphoric acid and gypsum- or impurity-containing slurry service. Typical products therefore often adopt vertical cantilever or vertically suspended designs to reduce the exposure of submerged bearings and sealing elements to the process liquid. Sulzer's fertilizer-process materials show that reaction, filtration, and concentration stages in wet-process phosphoric acid production are demanding pump duties, while RHEINH?TTE's vertical metal pump materials indicate suitability for crude phosphoric acid containing solids and other mechanically contaminated corrosive media.

Demand in this segment has shifted from the simple ability to pump phosphoric acid toward a broader balance of corrosion resistance, erosion resistance, maintainability, and long operating life. End users are placing increasing emphasis on service life in crude phosphoric acid, solids-containing slurry, and highly corrosive duty, as well as on lifecycle benefits created by material systems, vertical configuration, low-maintenance design, and easier field service. In wet-process phosphoric acid and phosphate fertilizer plants in particular, pumps often face corrosion, wear, impurities, and gas-liquid fluctuation at the same time, so market competition is no longer defined only by flow and head, but by how well the pump fits these severe acid-slurry duties. RHEINH?TTE also states that its RCEV vertical pump is highly suitable for solids-laden liquids and can handle up to about 30% solids, highlighting the practical relevance of vertical designs in phosphate and slurry service.

From a development perspective, Vertical Phosphoric Acid Pumps are evolving toward more specialized material systems, more standardized modular design, and lower-maintenance operation. As wet-process phosphoric acid and downstream fertilizer plants place greater emphasis on uptime, maintenance safety, and longer turnaround intervals, demand for high-reliability vertical pump solutions continues to strengthen. At the same time, dedicated materials for the combined challenge of 'highly corrosive phosphoric acid plus solids' are receiving more attention. Sulzer explicitly positions its fertilizer-industry offering around abrasive and corrosive environments, while RHEINH?TTE's material references directly list crude phosphoric acid with solids as a target medium, indicating that future competition will increasingly be defined by how well suppliers balance material selection, structural reliability, serviceability, and lifecycle cost.

This report studies the global Vertical Phosphoric Acid Pumps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vertical Phosphoric Acid Pumps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vertical Phosphoric Acid Pumps that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vertical Phosphoric Acid Pumps total production and demand, 2021-2032, (Units)

Global Vertical Phosphoric Acid Pumps total production value, 2021-2032, (USD Million)

Global Vertical Phosphoric Acid Pumps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Vertical Phosphoric Acid Pumps consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Vertical Phosphoric Acid Pumps domestic production, consumption, key domestic manufacturers and share

Global Vertical Phosphoric Acid Pumps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Vertical Phosphoric Acid Pumps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Vertical Phosphoric Acid Pumps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Vertical Phosphoric Acid Pumps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flowserve, KSB, Sulzer, Rhein?tte Pumpen, MUNSCH, CP Pumpen, Ruhrpumpen, Richter Chemie-Technik, Finish Thompson, Weir Minerals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vertical Phosphoric Acid Pumps market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vertical Phosphoric Acid Pumps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vertical Phosphoric Acid Pumps Market, Segmentation by Type:

Vertical Sump Acid Pumps

Vertical Cantilever Acid Pumps

Vertical Magnetic-drive Acid Pumps

Global Vertical Phosphoric Acid Pumps Market, Segmentation by Material System:

High-silicon Cast Iron

Stainless

Nickel-alloy

Others

Global Vertical Phosphoric Acid Pumps Market, Segmentation by Number of Stages:

Single-stage Pump

Multistage Pump

Global Vertical Phosphoric Acid Pumps Market, Segmentation by Application:

Chemical

Metallurgical

Textile

Fertiliser

Others

Companies Profiled:

Flowserve

KSB

Sulzer

Rheinh?tte Pumpen

MUNSCH

CP Pumpen

Ruhrpumpen

Richter Chemie-Technik

Finish Thompson

Weir Minerals

CECO Fybroc

EBARA Corporation

Savino Barbera

GemmeCotti

Anhui Jiangnan Pump

Anhui KEPUMP

Key Questions Answered:

1. How big is the global Vertical Phosphoric Acid Pumps market?
2. What is the demand of the global Vertical Phosphoric Acid Pumps market?
3. What is the year over year growth of the global Vertical Phosphoric Acid Pumps market?
4. What is the production and production value of the global Vertical Phosphoric Acid Pumps market?
5. Who are the key producers in the global Vertical Phosphoric Acid Pumps market?
6. What are the growth factors driving the market demand?

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