

Global Vertical Multi-Articulated Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vertical Multi-Articulated Robot market size is expected to reach \$ 74232 million by 2032, rising at a market growth of 16.3% CAGR during the forecast period (2026-2032).

A Vertical Multi-Articulated Robot refers to an industrial robot using a vertically articulated arm structure with multiple rotary joints, typically featuring 4-axis, 5-axis, or 6-axis configurations. These robots emulate human arm motion and are capable of complex movements such as welding, material handling, assembly, painting, polishing, and machine tending. Vertical articulated robots are among the most widely used industrial robots globally and represent a major category alongside SCARA robots, delta robots, and collaborative robots. Six-axis articulated robots are especially dominant in automotive manufacturing, electronics assembly, metal fabrication, and logistics automation. In 2025, global Vertical Multi-Articulated Robot production reached approximately 376.76 K Units. The upstream of the vertical multi-articulated robot industry mainly consists of core components such as reducers, servo systems, controllers, sensors, and machine vision systems, with RV reducers and motion control systems representing the highest technical barriers. Downstream applications span automotive manufacturing, consumer electronics, lithium batteries, metal processing, logistics, and semiconductors, with the automotive sector remaining the largest demand source globally. Driven by smart manufacturing upgrades and rising labor costs, articulated robots are evolving toward higher precision, heavier payloads, smarter control, and collaborative operation.

The global transition toward smart manufacturing, rapid expansion of electric vehicles, and rising labor costs are the primary growth drivers of the articulated robot market. In particular, the EV industry has significantly increased demand for articulated robots in

battery pack assembly, body welding, and electric drivetrain manufacturing. Meanwhile, AI vision systems, digital twin technologies, force control, and collaborative robotics are accelerating the evolution toward intelligent and flexible robotic automation.

This report studies the global Vertical Multi-Articulated Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vertical Multi-Articulated Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vertical Multi-Articulated Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vertical Multi-Articulated Robot total production and demand, 2021-2032, (K Units)

Global Vertical Multi-Articulated Robot total production value, 2021-2032, (USD Million)

Global Vertical Multi-Articulated Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Vertical Multi-Articulated Robot consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Vertical Multi-Articulated Robot domestic production, consumption, key domestic manufacturers and share

Global Vertical Multi-Articulated Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Vertical Multi-Articulated Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Vertical Multi-Articulated Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Vertical Multi-Articulated Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shibaura Machine, FANUC, ABB, OMRON Corporation, KUKA, Mitsubishi, Yaskawa Electric, Kawasaki, DELTA, SUZHOU LINKHOU, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vertical Multi-Articulated Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vertical Multi-Articulated Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vertical Multi-Articulated Robot Market, Segmentation by Type:

Small Payload (<10kg)

Medium Payload (10-80kg)

Heavy Payload (80-300kg)

Ultra Heavy Payload (Above 300kg)

Global Vertical Multi-Articulated Robot Market, Segmentation by Number of Axes:

4-axis

5-axis

6-axis

7-axis & Above

Global Vertical Multi-Articulated Robot Market, Segmentation by Installation Method:

Floor-mounted

Wall-mounted

Ceiling-mounted / Inverted

Rail-mounted

Global Vertical Multi-Articulated Robot Market, Segmentation by Working Radius:

Compact Reach??1m?

Medium Reach?1?2.5m?

Long Reach?Above 2.5m?

Global Vertical Multi-Articulated Robot Market, Segmentation by Application:

Automotive

Electronics

Transportation

New Energy

Packaging

Others

Companies Profiled:

Shibaura Machine

FANUC

ABB

OMRON Corporation

KUKA

Mitsubishi

Yaskawa Electric

Kawasaki

DELTA

SUZHOU LINKHOU

ZHEJIANG ZZROBOT

Comau

Nachi-Fujikoshi

Staubli

Efort Intelligent Equipment

Estun Automation

SIASUN Robot

Inovance

DOBOT

JAKA Robotics

Key Questions Answered:

1. How big is the global Vertical Multi-Articulated Robot market?
2. What is the demand of the global Vertical Multi-Articulated Robot market?
3. What is the year over year growth of the global Vertical Multi-Articulated Robot market?
4. What is the production and production value of the global Vertical Multi-Articulated Robot market?
5. Who are the key producers in the global Vertical Multi-Articulated Robot market?
6. What are the growth factors driving the market demand?

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