

# Global Vertical Long Shaft Seawater Pump Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9BABC9990D6EN.html>

Date: May 2026

Pages: 160

Price: US\$ 4,480.00 (Single User License)

ID: G9BABC9990D6EN

## Abstracts

The global Vertical Long Shaft Seawater Pump market size is expected to reach \$ 335 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2025, global production of vertical long shaft seawater pumps reached 11,040 units, with an average selling price of US\$20,610 per unit. Vertical long shaft seawater pumps typically consist of a drive motor above ground, a vertical long drive shaft, a column/support column, and components submerged in liquid. They are used to lift and transport seawater or high-salt media from sea wells, intake pits, sea tanks, wet wells, or open water bodies to subsequent systems. Applications include seawater desalination, power plant and industrial circulating cooling water, marine engineering and shipbuilding, and some high-flow-rate mariculture/water intake/discharge scenarios. The upstream sector includes seawater-resistant materials such as duplex/super duplex stainless steel, titanium, and bronze/nickel-aluminum bronze, as well as castings, forgings, impellers, mechanical seals, bearings, motors, frequency converters, coatings, and control systems; the midstream sector consists of manufacturing plants; and the downstream sector comprises shipyards and shipowners, offshore platforms, desalination EPC/O&M, power plants and industrial cooling systems, aquaculture farms, coastal infrastructure, and municipal/industrial water treatment owners. Gross profit margins range from approximately 25% to 40%.

Globally, the Asia-Pacific market is the largest, with high new ship production in China, South Korea, and Japan, leading to concentrated demand for seawater cooling, ballast, and marine pumps. Europe is driven by the high-end marine equipment, offshore engineering retrofitting, and seawater cooling markets. The Middle East and Africa have high desalination intensity, resulting in strong structural demand for seawater pumps in

this region. North America relies more on mature fleet maintenance, industrial cooling, and naval and coastal infrastructure upgrades. Future growth will be primarily driven by: 1) desalination capacity expansion; 2) Asia-Pacific shipbuilding and global fleet upgrades, particularly the absolute advantage of China, South Korea, and Japan in new ship production; 3) energy efficiency and life-cycle cost optimization; and 4) continued demand from coastal industries, power cooling, offshore engineering, and mariculture. Overall, the medium- to long-term trend is not one of 'quantity explosion,' but rather a structural upgrade focusing on 'marine development + corrosion resistance + high efficiency + service orientation'.

This report studies the global Vertical Long Shaft Seawater Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vertical Long Shaft Seawater Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vertical Long Shaft Seawater Pump that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Vertical Long Shaft Seawater Pump total production and demand, 2021-2032, (Units)

Global Vertical Long Shaft Seawater Pump total production value, 2021-2032, (USD Million)

Global Vertical Long Shaft Seawater Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Vertical Long Shaft Seawater Pump consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Vertical Long Shaft Seawater Pump domestic production, consumption, key domestic manufacturers and share

Global Vertical Long Shaft Seawater Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Vertical Long Shaft Seawater Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Vertical Long Shaft Seawater Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Vertical Long Shaft Seawater Pump market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grundfos, Xylem, Wilo, EBARA Group, Sulzer, Flowserve, KSB, Pentair, Shanghai Kaiquan Pump(Group), Nanfang Pump Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vertical Long Shaft Seawater Pump market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vertical Long Shaft Seawater Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vertical Long Shaft Seawater Pump Market, Segmentation by Type:

Radial Flow

Mixed Flow

Axial Flow

Global Vertical Long Shaft Seawater Pump Market, Segmentation by Number of Stages:

Single Stage

Multi-Stage

Global Vertical Long Shaft Seawater Pump Market, Segmentation by Installation Method:

Wet Pit Installation

Dry Pit Installation

Global Vertical Long Shaft Seawater Pump Market, Segmentation by Application:

Industrial Production

Agricultural Irrigation

Municipal Water Supply

Sewage Treatment

Others

Companies Profiled:

Grundfos

Xylem

Wilo

EBARA Group

Sulzer

Flowserve

KSB

Pentair

Shanghai Kaiquan Pump(Group)

Nanfeng Pump Industry

Leo Group

Zhejiang Doyin Technology

Zhejiang Dayuan Pump Industry

Shimge Pump

Shanghai East Pump (Group)

ITT Goulds Pumps

Frog Pump Industry

Pedrollo

Tsurumi

Pentax Industries

Franklin Electric

Kirloskar Brothers Limited (KBL)

Shanghai Liancheng (Group)

**Key Questions Answered:**

1. How big is the global Vertical Long Shaft Seawater Pump market?
2. What is the demand of the global Vertical Long Shaft Seawater Pump market?
3. What is the year over year growth of the global Vertical Long Shaft Seawater Pump market?
4. What is the production and production value of the global Vertical Long Shaft Seawater Pump market?
5. Who are the key producers in the global Vertical Long Shaft Seawater Pump market?
6. What are the growth factors driving the market demand?

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