

Global Vertical Form Fill Sealing Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vertical Form Fill Sealing Machines market size is expected to reach \$ 3660 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

A Vertical Form Fill Sealing Machine (VFFS) is an automated packaging system that forms bags from flat roll film, fills the formed bags with products, and seals them in a vertical continuous process. It is widely used in the food and beverage, pharmaceutical, chemical, personal care, and daily-use product industries. The machine can package solids, granules, powders, liquids, and semi-liquid products.

In 2025, global Vertical Form Fill Sealing Machines production reached approximately 49.7 k units, with an average global market price of around US\$ 50.2 k per unit.

The upstream raw materials and components mainly include stainless steel frames, carbon steel structural parts, aluminum profiles, servo motors, PLC control systems, HMI touchscreens, sensors, pneumatic components, sealing jaws, cutting knives, heating elements, bearings, belts, and forming tubes. Major suppliers include Siemens, Schneider Electric, Rockwell Automation, etc.

The downstream applications mainly include Food Industry, Pharmaceuticals, and Others. Major customers include Nestl?, PepsiCo, Mondelez International, etc.

The gross margin of Vertical Form Fill Sealing Machines is generally around 20%-40%.

Vertical Form Fill Sealing Machines are automated packaging systems that form bags from roll film, fill products vertically, and seal packages in a continuous or intermittent

process. By product type, the market is segmented into Bags, Pouches, and Others. Bags are the dominant product type, accounting for more than 52% of the global market in 2025. This reflects the strong demand for standard pillow bags and ordinary small bags in food, beverage, pharmaceutical, chemical, and daily-use packaging applications. Compared with Pouches and Others, Bags offer advantages in packaging efficiency, film utilization, lower unit packaging cost, mature machine design, and broad compatibility with powders, granules, solids, and some liquid products.

By application, the market is segmented into Food Industry, Pharmaceuticals, and Others. Food Industry is the largest application area, accounting for around 56% of the global market in 2025. Demand from snacks, frozen food, coffee, grains, sugar, salt, sauces, dairy products, and pet food continues to support the large-scale adoption of vertical form fill sealing machines.

From a consumption market perspective, Asia-Pacific is the largest regional market, accounting for more than 42% of the global market in 2025. The region benefits from its large food processing industry, fast-growing pharmaceutical manufacturing base, expanding consumer goods production, and strong demand for cost-effective automated packaging equipment. China, India, Japan, South Korea, and Southeast Asian countries are important demand centers, supported by industrial upgrading, labor cost pressure, export-oriented manufacturing, and increasing packaged food consumption.

Market growth is mainly driven by the expansion of packaged food and beverage consumption, rising demand for automated packaging lines, increasing labor cost pressure, growing requirements for hygiene and food safety, and the need for higher packaging efficiency and consistent product quality. In addition, the development of pharmaceutical and healthcare packaging, the popularity of small-portion and single-serve products, and the shift toward flexible packaging formats continue to create demand for Vertical Form Fill Sealing Machines. Manufacturers with capabilities in high-speed operation, precision filling, easy cleaning, intelligent control, and flexible format changeover are expected to benefit from these market trends.

Market restraints mainly include high initial investment costs, technical complexity in handling different materials and packaging formats, maintenance requirements, dependence on skilled operators, and price competition among equipment suppliers. For small and medium-sized manufacturers, the payback period of automated packaging equipment can be a major concern. In addition, variations in film quality, sealing performance, product flowability, and hygiene standards can increase

commissioning difficulty. The market may also face pressure from supply chain fluctuations, rising component costs, and stricter regulatory requirements in food and pharmaceutical packaging.

This report studies the global Vertical Form Fill Sealing Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vertical Form Fill Sealing Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vertical Form Fill Sealing Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vertical Form Fill Sealing Machines total production and demand, 2021-2032, (Units)

Global Vertical Form Fill Sealing Machines total production value, 2021-2032, (USD Million)

Global Vertical Form Fill Sealing Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Vertical Form Fill Sealing Machines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Vertical Form Fill Sealing Machines domestic production, consumption, key domestic manufacturers and share

Global Vertical Form Fill Sealing Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Vertical Form Fill Sealing Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Vertical Form Fill Sealing Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Vertical Form Fill Sealing Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Syntegon Technology, IMA Group, Wihuri Group, Fres-co System USA, PFM Packaging Machinery, Haver & Boecker, BW Flexible Systems, Ishida, Coesia Group, Anhui Zengran, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vertical Form Fill Sealing Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vertical Form Fill Sealing Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vertical Form Fill Sealing Machines Market, Segmentation by Type:

Bags

Pouches

Others

Global Vertical Form Fill Sealing Machines Market, Segmentation by Packaging Capacity:

Below 100 bags per min

100-300 bags per min

Above 300 bags per min

Global Vertical Form Fill Sealing Machines Market, Segmentation by Operating Mode:

Intermittent Motion VFFS Machines

Continuous Motion VFFS Machines

Global Vertical Form Fill Sealing Machines Market, Segmentation by Application:

Food Industry

Pharmaceuticals

Others

Companies Profiled:

Syntegon Technology

IMA Group

Wihuri Group

Fres-co System USA

PFM Packaging Machinery

Haver & Boecker

BW Flexible Systems

Ishida

Coesia Group

Anhui Zengran

Shanghai Boevan

Mespack

FUJI MACHINERY

Cryovac

ULMA Packaging

Pro Mach

Rui Packing

Triangle Package

Xingfeipack

GEA

Pakona Engineers

VELTEKO

All-Fill

Key Questions Answered:

Global Vertical Form Fill Sealing Machines Supply, Demand and Key Producers, 2026-2032

1. How big is the global Vertical Form Fill Sealing Machines market?
2. What is the demand of the global Vertical Form Fill Sealing Machines market?
3. What is the year over year growth of the global Vertical Form Fill Sealing Machines market?
4. What is the production and production value of the global Vertical Form Fill Sealing Machines market?
5. Who are the key producers in the global Vertical Form Fill Sealing Machines market?
6. What are the growth factors driving the market demand?

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