

Global Vertical Electric Tube Expander Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vertical Electric Tube Expander market size is expected to reach \$ 163 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Vertical Electric Tube Expander is a specialized expansion machine used in heat exchanger manufacturing, adopting a vertical machine layout and electric-driven control to expand tubes accurately and tightly combine them with fins. Its value lies in stable tube positioning, controllable expansion force, compact floor space, lower operating complexity, and stronger suitability for standardized heat exchanger core production. In 2025, production was 4,000 units and the average price was USD 28,000 per unit. The industry's capacity utilization rate in 2025 was about 65%, and the average gross margin was around 25%. Upstream, the key inputs include alloy steel, hydraulic pumps, and servo motors, with representative suppliers such as Baowu Steel Group, Bosch Rexroth, and Yaskawa Electric providing steel materials, hydraulic systems, and motion-control components. The midstream segment focuses on vertical frame structure design, expansion mechanism assembly, electric drive control, hydraulic coordination, tube positioning, expansion force adjustment, tooling matching, precision calibration, automation program development, safety protection, reliability testing, and final equipment commissioning, which together determine expansion accuracy, operating stability, production efficiency, equipment durability, automation level, and cost competitiveness. Downstream, Vertical Electric Tube Expander is mainly used in air-conditioning heat exchangers, refrigerator heat exchangers, and automotive heat exchanger production, where it supports tube-fin assembly for evaporators, condensers, radiators, and other heat exchange components, with representative customers including Midea Group, Haier Smart Home, and Denso.

Vertical Electric Tube Expander demand will be linked to heat exchanger factories seeking cleaner, more controllable expansion processes with lower dependence on manual adjustment. In air-conditioning heat exchangers, standardized core production requires stable tube positioning, repeatable expansion depth, and efficient batch operation. Refrigerator heat exchanger producers tend to value compact equipment layout and consistent tube-fin bonding because production lines often face space and cost constraints. In automotive heat exchangers, electric-driven control is useful for smaller batches, varied specifications, and stricter process traceability. Buyers will increasingly assess motor control accuracy, expansion-force repeatability, tooling flexibility, energy efficiency, maintenance simplicity, and compatibility with automated transfer systems.

This report studies the global Vertical Electric Tube Expander production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vertical Electric Tube Expander and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vertical Electric Tube Expander that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vertical Electric Tube Expander total production and demand, 2021-2032, (Units)

Global Vertical Electric Tube Expander total production value, 2021-2032, (USD Million)

Global Vertical Electric Tube Expander production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Vertical Electric Tube Expander consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Vertical Electric Tube Expander domestic production, consumption, key domestic manufacturers and share

Global Vertical Electric Tube Expander production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Vertical Electric Tube Expander production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Vertical Electric Tube Expander production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Vertical Electric Tube Expander market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Burr OAK Tool (USA), SMAC Intelligent Technology (China), JDM Jingda Machine (China), Ningbo Xin Chang Machinery (China), NTJF Intelligent Equipment (China), OMS Machinery (China), Satis Machinery (China), SINOAK Machinery (China), Tridan International (USA), Sugino Machine (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vertical Electric Tube Expander market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vertical Electric Tube Expander Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vertical Electric Tube Expander Market, Segmentation by Type:

Mechanical Tube Expanding Machine

Hydraulic Tube Expanding Machine

Global Vertical Electric Tube Expander Market, Segmentation by Station:

Single-Station

Double-Station

Others

Global Vertical Electric Tube Expander Market, Segmentation by Speed:

Speed

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