

Global Vertical Dampers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vertical Dampers market size is expected to reach \$ 560 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Vertical Dampers are energy-dissipation devices designed to control or reduce vertical vibration and impact responses in structures, machinery, or engineering systems. They are widely used in buildings, bridges, railway vehicles, industrial machinery, and wind energy equipment. A typical vertical damper consists of a cylindrical housing, piston assembly, damping medium (such as hydraulic fluid or viscoelastic material), guide mechanism, sealing system, and connection ends such as eyelets or flanges. The device usually has a cylindrical or rod-type appearance and is installed between structural components through pins, bolts, or flanged joints.

During operation, when vertical displacement or vibration occurs, the piston moves relative to the cylinder, forcing the damping medium to flow through throttling passages or orifices. This process generates viscous resistance, converting kinetic vibration energy into heat and dissipating it, thereby reducing dynamic responses and stabilizing the system.

Based on working principles and materials, vertical dampers can be categorized into fluid viscous dampers, friction dampers, viscoelastic dampers, tuned mass dampers, and hydraulic shock absorbers. Manufacturing these devices requires precision machining, hydraulic sealing technology, damping performance design, and dynamic testing to ensure stable damping coefficients, fatigue resistance, and long-term reliability. They are typically produced by structural vibration control system manufacturers, hydraulic damper producers, bridge and seismic protection equipment suppliers, and railway vibration control equipment companies. The primary function of

vertical dampers is to reduce vibration amplitude, mitigate impact loads, improve system stability, and extend the service life of structures or equipment.

In recent years, the global market for vertical dampers has shown steady growth, driven by infrastructure upgrades, higher structural safety requirements, and expanding demand from emerging industrial equipment sectors. In the construction and bridge engineering sectors, increasing attention to seismic resilience and disaster mitigation has made structural vibration control and energy dissipation technologies an essential component of modern engineering design. As the number of high-rise buildings, super-tall buildings, and long-span bridges continues to grow, vertical vibration caused by wind loads, seismic forces, and dynamic loads has become a more prominent engineering challenge, thereby stimulating demand for vibration control devices such as vertical dampers. In addition, with the rapid development of rail transit and urban metro systems, vibration control associated with train operation has attracted increasing attention, leading to wider adoption of vertical dampers in vehicle suspension systems, track structures, and railway vibration control solutions. Furthermore, industries such as wind power equipment, industrial machinery, port lifting equipment, and energy systems are placing higher requirements on vibration control and operational reliability, creating new growth opportunities for the vertical damper market. Meanwhile, the global promotion of green building concepts and durability-oriented infrastructure design has encouraged the adoption of structural damping technologies during the engineering design phase to extend structural service life and reduce maintenance costs. Together, these factors constitute the primary driving forces supporting continued market development. Despite promising growth prospects, the vertical damper industry faces several challenges and risks. First, these products are technology-intensive devices that require high standards in damping performance design, material reliability, sealing performance, and long-term durability. As a result, research, development, and manufacturing costs are relatively high, creating entry barriers for smaller enterprises. Second, the application of damper products in engineering projects is often closely integrated with structural design, requiring engineering calculations, simulation analysis, and long-term performance testing to ensure reliability. This increases product certification requirements and extends market adoption cycles. In addition, in some developing markets where engineering projects are highly cost-sensitive, traditional structural design approaches still dominate, and acceptance of vibration control devices such as dampers remains relatively limited. The market also faces competition from alternative technologies, including structural optimization design, base isolation systems, and advanced composite structural solutions, which may reduce damper demand in certain applications. Furthermore, fluctuations in raw material prices, supply chain stability, and changes in infrastructure investment cycles may introduce

uncertainties that could affect industry growth. From the perspective of downstream demand trends, the application scope of vertical dampers is gradually expanding and increasingly concentrating in high-end equipment and large-scale infrastructure projects. In the building and bridge sectors, accelerating urbanization and increasing densities of high-rise buildings are driving stronger requirements for structural vibration control and occupant comfort. As a result, damper systems are gradually expanding from landmark buildings to commercial complexes, transportation hubs, and public infrastructure projects. In the rail transportation sector, high-speed railways and urban metro systems are setting higher standards for vibration reduction and noise control, which will continue to stimulate demand for vertical dampers in track vibration mitigation, vehicle suspension systems, and bridge-track structures. In the industrial sector, large rotating machinery, precision manufacturing equipment, and automated production lines require increasingly stable operating environments, making vibration control technologies an important means of improving operational efficiency and product quality. In addition, the rapid development of renewable energy industries, particularly wind power equipment, is generating new demand. Because wind turbine towers and nacelle systems experience complex dynamic loads during operation, dampers are playing an increasingly important role in structural stability and vibration control. Overall, as engineering structures become more complex and industrial equipment becomes more precise, demand for high-performance damper solutions in downstream industries will continue to grow, driving the industry toward technological upgrades and customized engineering solutions.

This report studies the global Vertical Dampers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vertical Dampers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vertical Dampers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vertical Dampers total production and demand, 2021-2032, (K Units)

Global Vertical Dampers total production value, 2021-2032, (USD Million)

Global Vertical Dampers production by region & country, production, value, CAGR,

2021-2032, (USD Million) & (K Units), (based on production site)

Global Vertical Dampers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Vertical Dampers domestic production, consumption, key domestic manufacturers and share

Global Vertical Dampers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Vertical Dampers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Vertical Dampers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Vertical Dampers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ITT, KONI, ZF Friedrichshafen, Continental Aktiengesellschaft, Stabilus, Knorr-Bremse, ALSTOM, FIP MEC, Suomen Vaimennin, PNK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vertical Dampers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vertical Dampers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vertical Dampers Market, Segmentation by Type:

Primary Damper

Secondary Damper

Global Vertical Dampers Market, Segmentation by Working Principle:

Fluid Viscous Damper

Friction Damper

Viscoelastic Damper

Tuned Mass Damper

Hydraulic Damper

Global Vertical Dampers Market, Segmentation by Structural Configuration:

Piston-Cylinder Damper

Rotary Damper

Telescopic Damper

Double-Tube Damper

Mono-Tube Damper

Global Vertical Dampers Market, Segmentation by Damping Medium:

Hydraulic Oil Damper

Silicone Fluid Damper

Gas-Charged Damper

Magnetorheological Damper

Electrorheological Damper

Global Vertical Dampers Market, Segmentation by Application:

Tram Vehicle

Subway Vehicle

Railway Passenger Vehicle

Wind Power Equipment

Energy Equipment

Industrial Machinery

Companies Profiled:

ITT

KONI

ZF Friedrichshafen

Continental Aktiengesellschaft

Stabilus

Knorr-Bremse

ALSTOM

FIP MEC

Suomen Vaimennin

PNK

SIG Rail

Fox Factory Holding

KYB

Hitachi

Brant Hydraulics

Vibratech

Tensa

Key Questions Answered:

1. How big is the global Vertical Dampers market?

2. What is the demand of the global Vertical Dampers market?
3. What is the year over year growth of the global Vertical Dampers market?
4. What is the production and production value of the global Vertical Dampers market?
5. Who are the key producers in the global Vertical Dampers market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Vertical Dampers Introduction
- 1.2 World Vertical Dampers Supply & Forecast
 - 1.2.1 World Vertical Dampers Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Vertical Dampers Production (2021-2032)
 - 1.2.3 World Vertical Dampers Pricing Trends (2021-2032)
- 1.3 World Vertical Dampers Production by Region (Based on Production Site)
 - 1.3.1 World Vertical Dampers Production Value by Region (2021-2032)
 - 1.3.2 World Vertical Dampers Production by Region (2021-2032)
 - 1.3.3 World Vertical Dampers Average Price by Region (2021-2032)
 - 1.3.4 North America Vertical Dampers Production (2021-2032)
 - 1.3.5 Europe Vertical Dampers Production (2021-2032)
 - 1.3.6 China Vertical Dampers Production (2021-2032)
 - 1.3.7 Japan Vertical Dampers Production (2021-2032)
 - 1.3.8 South Korea Vertical Dampers Production (2021-2032)
 - 1.3.9 India Vertical Dampers Production (2021-2032)
 - 1.3.10 Taiwan China Vertical Dampers Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Vertical Dampers Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Vertical Dampers Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Vertical Dampers Demand (2021-2032)
- 2.2 World Vertical Dampers Consumption by Region
 - 2.2.1 World Vertical Dampers Consumption by Region (2021-2026)
 - 2.2.2 World Vertical Dampers Consumption Forecast by Region (2027-2032)
- 2.3 United States Vertical Dampers Consumption (2021-2032)
- 2.4 China Vertical Dampers Consumption (2021-2032)
- 2.5 Europe Vertical Dampers Consumption (2021-2032)
- 2.6 Japan Vertical Dampers Consumption (2021-2032)
- 2.7 South Korea Vertical Dampers Consumption (2021-2032)
- 2.8 ASEAN Vertical Dampers Consumption (2021-2032)
- 2.9 India Vertical Dampers Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Vertical Dampers Production Value by Manufacturer (2021-2026)
- 3.2 World Vertical Dampers Production by Manufacturer (2021-2026)
- 3.3 World Vertical Dampers Average Price by Manufacturer (2021-2026)
- 3.4 Vertical Dampers Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Vertical Dampers Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Vertical Dampers in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Vertical Dampers in 2025
- 3.6 Vertical Dampers Market: Overall Company Footprint Analysis
 - 3.6.1 Vertical Dampers Market: Region Footprint
 - 3.6.2 Vertical Dampers Market: Company Product Type Footprint
 - 3.6.3 Vertical Dampers Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Vertical Dampers Production Value Comparison
 - 4.1.1 United States VS China: Vertical Dampers Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Vertical Dampers Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Vertical Dampers Production Comparison
 - 4.2.1 United States VS China: Vertical Dampers Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Vertical Dampers Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Vertical Dampers Consumption Comparison
 - 4.3.1 United States VS China: Vertical Dampers Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Vertical Dampers Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Vertical Dampers Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Vertical Dampers Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Vertical Dampers Production Value (2021-2026)

4.4.3 United States Based Manufacturers Vertical Dampers Production (2021-2026)

4.5 China Based Vertical Dampers Manufacturers and Market Share

4.5.1 China Based Vertical Dampers Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Vertical Dampers Production Value (2021-2026)

4.5.3 China Based Manufacturers Vertical Dampers Production (2021-2026)

4.6 Rest of World Based Vertical Dampers Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Vertical Dampers Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Vertical Dampers Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Vertical Dampers Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Vertical Dampers Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Primary Damper

5.2.2 Secondary Damper

5.3 Market Segment by Type

5.3.1 World Vertical Dampers Production by Type (2021-2032)

5.3.2 World Vertical Dampers Production Value by Type (2021-2032)

5.3.3 World Vertical Dampers Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY WORKING PRINCIPLE

6.1 World Vertical Dampers Market Size Overview by Working Principle: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Working Principle

6.2.1 Fluid Viscous Damper

6.2.2 Friction Damper

6.2.3 Viscoelastic Damper

6.2.4 Tuned Mass Damper

6.2.5 Hydraulic Damper

6.3 Market Segment by Working Principle

- 6.3.1 World Vertical Dampers Production by Working Principle (2021-2032)
- 6.3.2 World Vertical Dampers Production Value by Working Principle (2021-2032)
- 6.3.3 World Vertical Dampers Average Price by Working Principle (2021-2032)

7 MARKET ANALYSIS BY STRUCTURAL CONFIGURATION

7.1 World Vertical Dampers Market Size Overview by Structural Configuration: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Structural Configuration

- 7.2.1 Piston-Cylinder Damper
- 7.2.2 Rotary Damper
- 7.2.3 Telescopic Damper
- 7.2.4 Double-Tube Damper
- 7.2.5 Mono-Tube Damper

7.3 Market Segment by Structural Configuration

- 7.3.1 World Vertical Dampers Production by Structural Configuration (2021-2032)
- 7.3.2 World Vertical Dampers Production Value by Structural Configuration (2021-2032)
- 7.3.3 World Vertical Dampers Average Price by Structural Configuration (2021-2032)

8 MARKET ANALYSIS BY DAMPING MEDIUM

8.1 World Vertical Dampers Market Size Overview by Damping Medium: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Damping Medium

- 8.2.1 Hydraulic Oil Damper
- 8.2.2 Silicone Fluid Damper
- 8.2.3 Gas-Charged Damper
- 8.2.4 Magnetorheological Damper
- 8.2.5 Electrorheological Damper

8.3 Market Segment by Damping Medium

- 8.3.1 World Vertical Dampers Production by Damping Medium (2021-2032)
- 8.3.2 World Vertical Dampers Production Value by Damping Medium (2021-2032)
- 8.3.3 World Vertical Dampers Average Price by Damping Medium (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Vertical Dampers Market Size Overview by Application: 2021 VS 2025 VS 2032

2032

9.2 Segment Introduction by Application

- 9.2.1 Tram Vehicle
- 9.2.2 Subway Vehicle
- 9.2.3 Railway Passenger Vehicle
- 9.2.4 Wind Power Equipment
- 9.2.5 Energy Equipment
- 9.2.6 Industrial Machinery

9.3 Market Segment by Application

- 9.3.1 World Vertical Dampers Production by Application (2021-2032)
- 9.3.2 World Vertical Dampers Production Value by Application (2021-2032)
- 9.3.3 World Vertical Dampers Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 ITT

- 10.1.1 ITT Details
- 10.1.2 ITT Major Business
- 10.1.3 ITT Vertical Dampers Product and Services
- 10.1.4 ITT Vertical Dampers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.1.5 ITT Recent Developments/Updates
- 10.1.6 ITT Competitive Strengths & Weaknesses

10.2 KONI

- 10.2.1 KONI Details
- 10.2.2 KONI Major Business
- 10.2.3 KONI Vertical Dampers Product and Services
- 10.2.4 KONI Vertical Dampers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.2.5 KONI Recent Developments/Updates
- 10.2.6 KONI Competitive Strengths & Weaknesses

10.3 ZF Friedrichshafen

- 10.3.1 ZF Friedrichshafen Details
- 10.3.2 ZF Friedrichshafen Major Business
- 10.3.3 ZF Friedrichshafen Vertical Dampers Product and Services
- 10.3.4 ZF Friedrichshafen Vertical Dampers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.3.5 ZF Friedrichshafen Recent Developments/Updates
- 10.3.6 ZF Friedrichshafen Competitive Strengths & Weaknesses

10.4 Continental Aktiengesellschaft

10.4.1 Continental Aktiengesellschaft Details

10.4.2 Continental Aktiengesellschaft Major Business

10.4.3 Continental Aktiengesellschaft Vertical Dampers Product and Services

10.4.4 Continental Aktiengesellschaft Vertical Dampers Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 Continental Aktiengesellschaft Recent Developments/Updates

10.4.6 Continental Aktiengesellschaft Competitive Strengths & Weaknesses

10.5 Stabilus

10.5.1 Stabilus Details

10.5.2 Stabilus Major Business

10.5.3 Stabilus Vertical Dampers Product and Services

10.5.4 Stabilus Vertical Dampers Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.5.5 Stabilus Recent Developments/Updates

10.5.6 Stabilus Competitive Strengths & Weaknesses

10.6 Knorr-Bremse

10.6.1 Knorr-Bremse Details

10.6.2 Knorr-Bremse Major Business

10.6.3 Knorr-Bremse Vertical Dampers Product and Services

10.6.4 Knorr-Bremse Vertical Dampers Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.6.5 Knorr-Bremse Recent Developments/Updates

10.6.6 Knorr-Bremse Competitive Strengths & Weaknesses

10.7 ALSTOM

10.7.1 ALSTOM Details

10.7.2 ALSTOM Major Business

10.7.3 ALSTOM Vertical Dampers Product and Services

10.7.4 ALSTOM Vertical Dampers Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.7.5 ALSTOM Recent Developments/Updates

10.7.6 ALSTOM Competitive Strengths & Weaknesses

10.8 FIP MEC

10.8.1 FIP MEC Details

10.8.2 FIP MEC Major Business

10.8.3 FIP MEC Vertical Dampers Product and Services

10.8.4 FIP MEC Vertical Dampers Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.8.5 FIP MEC Recent Developments/Updates

- 10.8.6 FIP MEC Competitive Strengths & Weaknesses
- 10.9 Suomen Vaimennin
 - 10.9.1 Suomen Vaimennin Details
 - 10.9.2 Suomen Vaimennin Major Business
 - 10.9.3 Suomen Vaimennin Vertical Dampers Product and Services
 - 10.9.4 Suomen Vaimennin Vertical Dampers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.9.5 Suomen Vaimennin Recent Developments/Updates
 - 10.9.6 Suomen Vaimennin Competitive Strengths & Weaknesses
- 10.10 PNK
 - 10.10.1 PNK Details
 - 10.10.2 PNK Major Business
 - 10.10.3 PNK Vertical Dampers Product and Services
 - 10.10.4 PNK Vertical Dampers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.10.5 PNK Recent Developments/Updates
 - 10.10.6 PNK Competitive Strengths & Weaknesses
- 10.11 SIG Rail
 - 10.11.1 SIG Rail Details
 - 10.11.2 SIG Rail Major Business
 - 10.11.3 SIG Rail Vertical Dampers Product and Services
 - 10.11.4 SIG Rail Vertical Dampers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.11.5 SIG Rail Recent Developments/Updates
 - 10.11.6 SIG Rail Competitive Strengths & Weaknesses
- 10.12 Fox Factory Holding
 - 10.12.1 Fox Factory Holding Details
 - 10.12.2 Fox Factory Holding Major Business
 - 10.12.3 Fox Factory Holding Vertical Dampers Product and Services
 - 10.12.4 Fox Factory Holding Vertical Dampers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.12.5 Fox Factory Holding Recent Developments/Updates
 - 10.12.6 Fox Factory Holding Competitive Strengths & Weaknesses
- 10.13 KYB
 - 10.13.1 KYB Details
 - 10.13.2 KYB Major Business
 - 10.13.3 KYB Vertical Dampers Product and Services
 - 10.13.4 KYB Vertical Dampers Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.13.5 KYB Recent Developments/Updates
- 10.13.6 KYB Competitive Strengths & Weaknesses
- 10.14 Hitachi
 - 10.14.1 Hitachi Details
 - 10.14.2 Hitachi Major Business
 - 10.14.3 Hitachi Vertical Dampers Product and Services
 - 10.14.4 Hitachi Vertical Dampers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.14.5 Hitachi Recent Developments/Updates
 - 10.14.6 Hitachi Competitive Strengths & Weaknesses
- 10.15 Brant Hydraulics
 - 10.15.1 Brant Hydraulics Details
 - 10.15.2 Brant Hydraulics Major Business
 - 10.15.3 Brant Hydraulics Vertical Dampers Product and Services
 - 10.15.4 Brant Hydraulics Vertical Dampers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.15.5 Brant Hydraulics Recent Developments/Updates
 - 10.15.6 Brant Hydraulics Competitive Strengths & Weaknesses
- 10.16 Vibratech
 - 10.16.1 Vibratech Details
 - 10.16.2 Vibratech Major Business
 - 10.16.3 Vibratech Vertical Dampers Product and Services
 - 10.16.4 Vibratech Vertical Dampers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.16.5 Vibratech Recent Developments/Updates
 - 10.16.6 Vibratech Competitive Strengths & Weaknesses
- 10.17 Tensa
 - 10.17.1 Tensa Details
 - 10.17.2 Tensa Major Business
 - 10.17.3 Tensa Vertical Dampers Product and Services
 - 10.17.4 Tensa Vertical Dampers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.17.5 Tensa Recent Developments/Updates
 - 10.17.6 Tensa Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 Vertical Dampers Industry Chain
- 11.2 Vertical Dampers Upstream Analysis

- 11.2.1 Vertical Dampers Core Raw Materials
- 11.2.2 Main Manufacturers of Vertical Dampers Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Vertical Dampers Production Mode
- 11.6 Vertical Dampers Procurement Model
- 11.7 Vertical Dampers Industry Sales Model and Sales Channels
 - 11.7.1 Vertical Dampers Sales Model
 - 11.7.2 Vertical Dampers Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

- 13.1 Methodology
- 13.2 Research Process and Data Source
- 13.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Vertical Dampers Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Vertical Dampers Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Vertical Dampers Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Vertical Dampers Production Value Market Share by Region (2021-2026)
- Table 5. World Vertical Dampers Production Value Market Share by Region (2027-2032)
- Table 6. World Vertical Dampers Production by Region (2021-2026) & (K Units)
- Table 7. World Vertical Dampers Production by Region (2027-2032) & (K Units)
- Table 8. World Vertical Dampers Production Market Share by Region (2021-2026)
- Table 9. World Vertical Dampers Production Market Share by Region (2027-2032)
- Table 10. World Vertical Dampers Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Vertical Dampers Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Vertical Dampers Major Market Trends
- Table 13. World Vertical Dampers Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Vertical Dampers Consumption by Region (2021-2026) & (K Units)
- Table 15. World Vertical Dampers Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Vertical Dampers Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Vertical Dampers Producers in 2025
- Table 18. World Vertical Dampers Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Vertical Dampers Producers in 2025
- Table 20. World Vertical Dampers Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Vertical Dampers Company Evaluation Quadrant
- Table 22. World Vertical Dampers Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Vertical Dampers Production Site of Key Manufacturer
- Table 24. Vertical Dampers Market: Company Product Type Footprint
- Table 25. Vertical Dampers Market: Company Product Application Footprint

- Table 26. Vertical Dampers Competitive Factors
- Table 27. Vertical Dampers New Entrant and Capacity Expansion Plans
- Table 28. Vertical Dampers Mergers & Acquisitions Activity
- Table 29. United States VS China Vertical Dampers Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Vertical Dampers Production Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 31. United States VS China Vertical Dampers Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 32. United States Based Vertical Dampers Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Vertical Dampers Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Vertical Dampers Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Vertical Dampers Production (2021-2026) & (K Units)
- Table 36. United States Based Manufacturers Vertical Dampers Production Market Share (2021-2026)
- Table 37. China Based Vertical Dampers Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Vertical Dampers Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Vertical Dampers Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Vertical Dampers Production, (2021-2026) & (K Units)
- Table 41. China Based Manufacturers Vertical Dampers Production Market Share (2021-2026)
- Table 42. Rest of World Based Vertical Dampers Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Vertical Dampers Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Vertical Dampers Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Vertical Dampers Production, (2021-2026) & (K Units)
- Table 46. Rest of World Based Manufacturers Vertical Dampers Production Market Share (2021-2026)

Table 47. World Vertical Dampers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Vertical Dampers Production by Type (2021-2026) & (K Units)

Table 49. World Vertical Dampers Production by Type (2027-2032) & (K Units)

Table 50. World Vertical Dampers Production Value by Type (2021-2026) & (USD Million)

Table 51. World Vertical Dampers Production Value by Type (2027-2032) & (USD Million)

Table 52. World Vertical Dampers Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Vertical Dampers Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Vertical Dampers Production Value by Working Principle, (USD Million), 2021 & 2025 & 2032

Table 55. World Vertical Dampers Production by Working Principle (2021-2026) & (K Units)

Table 56. World Vertical Dampers Production by Working Principle (2027-2032) & (K Units)

Table 57. World Vertical Dampers Production Value by Working Principle (2021-2026) & (USD Million)

Table 58. World Vertical Dampers Production Value by Working Principle (2027-2032) & (USD Million)

Table 59. World Vertical Dampers Average Price by Working Principle (2021-2026) & (US\$/Unit)

Table 60. World Vertical Dampers Average Price by Working Principle (2027-2032) & (US\$/Unit)

Table 61. World Vertical Dampers Production Value by Structural Configuration, (USD Million), 2021 & 2025 & 2032

Table 62. World Vertical Dampers Production by Structural Configuration (2021-2026) & (K Units)

Table 63. World Vertical Dampers Production by Structural Configuration (2027-2032) & (K Units)

Table 64. World Vertical Dampers Production Value by Structural Configuration (2021-2026) & (USD Million)

Table 65. World Vertical Dampers Production Value by Structural Configuration (2027-2032) & (USD Million)

Table 66. World Vertical Dampers Average Price by Structural Configuration (2021-2026) & (US\$/Unit)

Table 67. World Vertical Dampers Average Price by Structural Configuration (2027-2032) & (US\$/Unit)

Table 68. World Vertical Dampers Production Value by Damping Medium, (USD

Million), 2021 & 2025 & 2032

Table 69. World Vertical Dampers Production by Damping Medium (2021-2026) & (K Units)

Table 70. World Vertical Dampers Production by Damping Medium (2027-2032) & (K Units)

Table 71. World Vertical Dampers Production Value by Damping Medium (2021-2026) & (USD Million)

Table 72. World Vertical Dampers Production Value by Damping Medium (2027-2032) & (USD Million)

Table 73. World Vertical Dampers Average Price by Damping Medium (2021-2026) & (US\$/Unit)

Table 74. World Vertical Dampers Average Price by Damping Medium (2027-2032) & (US\$/Unit)

Table 75. World Vertical Dampers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Vertical Dampers Production by Application (2021-2026) & (K Units)

Table 77. World Vertical Dampers Production by Application (2027-2032) & (K Units)

Table 78. World Vertical Dampers Production Value by Application (2021-2026) & (USD Million)

Table 79. World Vertical Dampers Production Value by Application (2027-2032) & (USD Million)

Table 80. World Vertical Dampers Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. World Vertical Dampers Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. ITT Basic Information, Manufacturing Base and Competitors

Table 83. ITT Major Business

Table 84. ITT Vertical Dampers Product and Services

Table 85. ITT Vertical Dampers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. ITT Recent Developments/Updates

Table 87. ITT Competitive Strengths & Weaknesses

Table 88. KONI Basic Information, Manufacturing Base and Competitors

Table 89. KONI Major Business

Table 90. KONI Vertical Dampers Product and Services

Table 91. KONI Vertical Dampers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. KONI Recent Developments/Updates

Table 93. KONI Competitive Strengths & Weaknesses

- Table 94. ZF Friedrichshafen Basic Information, Manufacturing Base and Competitors
- Table 95. ZF Friedrichshafen Major Business
- Table 96. ZF Friedrichshafen Vertical Dampers Product and Services
- Table 97. ZF Friedrichshafen Vertical Dampers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 98. ZF Friedrichshafen Recent Developments/Updates
- Table 99. ZF Friedrichshafen Competitive Strengths & Weaknesses
- Table 100. Continental Aktiengesellschaft Basic Information, Manufacturing Base and Competitors
- Table 101. Continental Aktiengesellschaft Major Business
- Table 102. Continental Aktiengesellschaft Vertical Dampers Product and Services
- Table 103. Continental Aktiengesellschaft Vertical Dampers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 104. Continental Aktiengesellschaft Recent Developments/Updates
- Table 105. Continental Aktiengesellschaft Competitive Strengths & Weaknesses
- Table 106. Stabilus Basic Information, Manufacturing Base and Competitors
- Table 107. Stabilus Major Business
- Table 108. Stabilus Vertical Dampers Product and Services
- Table 109. Stabilus Vertical Dampers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 110. Stabilus Recent Developments/Updates
- Table 111. Stabilus Competitive Strengths & Weaknesses
- Table 112. Knorr-Bremse Basic Information, Manufacturing Base and Competitors
- Table 113. Knorr-Bremse Major Business
- Table 114. Knorr-Bremse Vertical Dampers Product and Services
- Table 115. Knorr-Bremse Vertical Dampers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 116. Knorr-Bremse Recent Developments/Updates
- Table 117. Knorr-Bremse Competitive Strengths & Weaknesses
- Table 118. ALSTOM Basic Information, Manufacturing Base and Competitors
- Table 119. ALSTOM Major Business
- Table 120. ALSTOM Vertical Dampers Product and Services
- Table 121. ALSTOM Vertical Dampers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 122. ALSTOM Recent Developments/Updates
- Table 123. ALSTOM Competitive Strengths & Weaknesses
- Table 124. FIP MEC Basic Information, Manufacturing Base and Competitors
- Table 125. FIP MEC Major Business

- Table 126. FIP MEC Vertical Dampers Product and Services
- Table 127. FIP MEC Vertical Dampers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 128. FIP MEC Recent Developments/Updates
- Table 129. FIP MEC Competitive Strengths & Weaknesses
- Table 130. Suomen Vaimennin Basic Information, Manufacturing Base and Competitors
- Table 131. Suomen Vaimennin Major Business
- Table 132. Suomen Vaimennin Vertical Dampers Product and Services
- Table 133. Suomen Vaimennin Vertical Dampers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 134. Suomen Vaimennin Recent Developments/Updates
- Table 135. Suomen Vaimennin Competitive Strengths & Weaknesses
- Table 136. PNK Basic Information, Manufacturing Base and Competitors
- Table 137. PNK Major Business
- Table 138. PNK Vertical Dampers Product and Services
- Table 139. PNK Vertical Dampers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 140. PNK Recent Developments/Updates
- Table 141. PNK Competitive Strengths & Weaknesses
- Table 142. SIG Rail Basic Information, Manufacturing Base and Competitors
- Table 143. SIG Rail Major Business
- Table 144. SIG Rail Vertical Dampers Product and Services
- Table 145. SIG Rail Vertical Dampers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 146. SIG Rail Recent Developments/Updates
- Table 147. SIG Rail Competitive Strengths & Weaknesses
- Table 148. Fox Factory Holding Basic Information, Manufacturing Base and Competitors
- Table 149. Fox Factory Holding Major Business
- Table 150. Fox Factory Holding Vertical Dampers Product and Services
- Table 151. Fox Factory Holding Vertical Dampers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 152. Fox Factory Holding Recent Developments/Updates
- Table 153. Fox Factory Holding Competitive Strengths & Weaknesses
- Table 154. KYB Basic Information, Manufacturing Base and Competitors
- Table 155. KYB Major Business
- Table 156. KYB Vertical Dampers Product and Services
- Table 157. KYB Vertical Dampers Production (K Units), Price (US\$/Unit), Production

Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. KYB Recent Developments/Updates

Table 159. KYB Competitive Strengths & Weaknesses

Table 160. Hitachi Basic Information, Manufacturing Base and Competitors

Table 161. Hitachi Major Business

Table 162. Hitachi Vertical Dampers Product and Services

Table 163. Hitachi Vertical Dampers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. Hitachi Recent Developments/Updates

Table 165. Hitachi Competitive Strengths & Weaknesses

Table 166. Brant Hydraulics Basic Information, Manufacturing Base and Competitors

Table 167. Brant Hydraulics Major Business

Table 168. Brant Hydraulics Vertical Dampers Product and Services

Table 169. Brant Hydraulics Vertical Dampers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 170. Brant Hydraulics Recent Developments/Updates

Table 171. Brant Hydraulics Competitive Strengths & Weaknesses

Table 172. Vibrattech Basic Information, Manufacturing Base and Competitors

Table 173. Vibrattech Major Business

Table 174. Vibrattech Vertical Dampers Product and Services

Table 175. Vibrattech Vertical Dampers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 176. Vibrattech Recent Developments/Updates

Table 177. Vibrattech Competitive Strengths & Weaknesses

Table 178. Tensa Basic Information, Manufacturing Base and Competitors

Table 179. Tensa Major Business

Table 180. Tensa Vertical Dampers Product and Services

Table 181. Tensa Vertical Dampers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 182. Tensa Recent Developments/Updates

Table 183. Tensa Competitive Strengths & Weaknesses

Table 184. Global Key Players of Vertical Dampers Upstream (Raw Materials)

Table 185. Global Vertical Dampers Typical Customers

Table 186. Vertical Dampers Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Vertical Dampers Picture

Figure 2. World Vertical Dampers Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Vertical Dampers Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Vertical Dampers Production (2021-2032) & (K Units)

Figure 5. World Vertical Dampers Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Vertical Dampers Production Value Market Share by Region (2021-2032)

Figure 7. World Vertical Dampers Production Market Share by Region (2021-2032)

Figure 8. North America Vertical Dampers Production (2021-2032) & (K Units)

Figure 9. Europe Vertical Dampers Production (2021-2032) & (K Units)

Figure 10. China Vertical Dampers Production (2021-2032) & (K Units)

Figure 11. Japan Vertical Dampers Production (2021-2032) & (K Units)

Figure 12. South Korea Vertical Dampers Production (2021-2032) & (K Units)

Figure 13. India Vertical Dampers Production (2021-2032) & (K Units)

Figure 14. Taiwan China Vertical Dampers Production (2021-2032) & (K Units)

Figure 15. Vertical Dampers Market Drivers

Figure 16. Factors Affecting Demand

Figure 17. World Vertical Dampers Consumption (2021-2032) & (K Units)

Figure 18. World Vertical Dampers Consumption Market Share by Region (2021-2032)

Figure 19. United States Vertical Dampers Consumption (2021-2032) & (K Units)

Figure 20. China Vertical Dampers Consumption (2021-2032) & (K Units)

Figure 21. Europe Vertical Dampers Consumption (2021-2032) & (K Units)

Figure 22. Japan Vertical Dampers Consumption (2021-2032) & (K Units)

Figure 23. South Korea Vertical Dampers Consumption (2021-2032) & (K Units)

Figure 24. ASEAN Vertical Dampers Consumption (2021-2032) & (K Units)

Figure 25. India Vertical Dampers Consumption (2021-2032) & (K Units)

Figure 26. Producer Shipments of Vertical Dampers by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 27. Global Four-firm Concentration Ratios (CR4) for Vertical Dampers Markets in 2025

Figure 28. Global Four-firm Concentration Ratios (CR8) for Vertical Dampers Markets in 2025

Figure 29. United States VS China: Vertical Dampers Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Vertical Dampers Production Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States VS China: Vertical Dampers Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 32. United States Based Manufacturers Vertical Dampers Production Market Share 2025

Figure 33. China Based Manufacturers Vertical Dampers Production Market Share 2025

Figure 34. Rest of World Based Manufacturers Vertical Dampers Production Market Share 2025

Figure 35. World Vertical Dampers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 36. World Vertical Dampers Production Value Market Share by Type in 2025

Figure 37. Primary Damper

Figure 38. Secondary Damper

Figure 39. World Vertical Dampers Production Market Share by Type (2021-2032)

Figure 40. World Vertical Dampers Production Value Market Share by Type (2021-2032)

Figure 41. World Vertical Dampers Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Vertical Dampers Production Value by Working Principle, (USD Million), 2021 & 2025 & 2032

Figure 43. World Vertical Dampers Production Value Market Share by Working Principle in 2025

Figure 44. Fluid Viscous Damper

Figure 45. Friction Damper

Figure 46. Viscoelastic Damper

Figure 47. Tuned Mass Damper

Figure 48. Hydraulic Damper

Figure 49. World Vertical Dampers Production Market Share by Working Principle (2021-2032)

Figure 50. World Vertical Dampers Production Value Market Share by Working Principle (2021-2032)

Figure 51. World Vertical Dampers Average Price by Working Principle (2021-2032) & (US\$/Unit)

Figure 52. World Vertical Dampers Production Value by Structural Configuration, (USD Million), 2021 & 2025 & 2032

Figure 53. World Vertical Dampers Production Value Market Share by Structural Configuration in 2025

Figure 54. Piston-Cylinder Damper

Figure 55. Rotary Damper

Figure 56. Telescopic Damper

Figure 57. Double-Tube Damper

Figure 58. Mono-Tube Damper

Figure 59. World Vertical Dampers Production Market Share by Structural Configuration (2021-2032)

Figure 60. World Vertical Dampers Production Value Market Share by Structural Configuration (2021-2032)

Figure 61. World Vertical Dampers Average Price by Structural Configuration (2021-2032) & (US\$/Unit)

Figure 62. World Vertical Dampers Production Value by Damping Medium, (USD Million), 2021 & 2025 & 2032

Figure 63. World Vertical Dampers Production Value Market Share by Damping Medium in 2025

Figure 64. Hydraulic Oil Damper

Figure 65. Silicone Fluid Damper

Figure 66. Gas-Charged Damper

Figure 67. Magnetorheological Damper

Figure 68. Electrorheological Damper

Figure 69. World Vertical Dampers Production Market Share by Damping Medium (2021-2032)

Figure 70. World Vertical Dampers Production Value Market Share by Damping Medium (2021-2032)

Figure 71. World Vertical Dampers Average Price by Damping Medium (2021-2032) & (US\$/Unit)

Figure 72. World Vertical Dampers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 73. World Vertical Dampers Production Value Market Share by Application in 2025

Figure 74. Tram Vehicle

Figure 75. Subway Vehicle

Figure 76. Railway Passenger Vehicle

Figure 77. Wind Power Equipment

Figure 78. Energy Equipment

Figure 79. Industrial Machinery

Figure 80. World Vertical Dampers Production Market Share by Application (2021-2032)

Figure 81. World Vertical Dampers Production Value Market Share by Application (2021-2032)

Figure 82. World Vertical Dampers Average Price by Application (2021-2032) & (US\$/Unit)

Figure 83. Vertical Dampers Industry Chain

Figure 84. Vertical Dampers Procurement Model

Figure 85. Vertical Dampers Sales Model

Figure 86. Vertical Dampers Sales Channels, Direct Sales, and Distribution

Figure 87. Methodology

Figure 88. Research Process and Data Source

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