

Global Vertical Automatic Cartoning Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vertical Automatic Cartoning Machines market size is expected to reach \$ 848 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Vertical Automatic Cartoning Machines are automated packaging systems designed to erect cartons, insert products in a vertical orientation, and close or seal the cartons in a continuous operation. Products are typically fed from the top into pre-formed cartons that are held upright during loading, making the system suitable for items such as bottles, sachets, pouches, blisters, and granular or powder-filled containers. These machines combine carton forming, product feeding, insertion, leaflet placement when required, and sealing functions within a synchronized mechanical and control framework to ensure stable, high-speed, and repeatable packaging performance. Vertical Automatic Cartoning Machines typically cost tens of thousands of US dollars each, with industry gross margins generally between 25% and 40%.

Upstream suppliers provide structural steel, precision machined components, servo motors, motion control systems, pneumatic components, vacuum systems, electrical cabinets, programmable controllers, sensors, and human-machine interface modules. Specialized parts such as carton magazines, forming tools, folding mechanisms, and safety guarding systems are typically fabricated through precision machining and assembly processes. Midstream manufacturers focus on mechanical design, software integration, system assembly, performance testing, and customization according to customer packaging formats. Downstream customers include pharmaceutical manufacturers, food processors, cosmetic producers, healthcare product companies, and contract packaging providers. These machines are generally integrated into complete packaging lines alongside filling systems, labeling machines, case packers,

and palletizing systems, forming part of an automated end-of-line production ecosystem.

The Vertical Automatic Cartoning Machines market is positioned as a stable yet structurally upgrading segment within the broader secondary packaging equipment industry. Demand is primarily supported by pharmaceuticals, food, personal care, and healthcare products that require upright product insertion and precise carton handling. The market is increasingly driven by automation upgrades, labor cost pressures, regulatory compliance requirements, and the need for higher packaging consistency and traceability. While competition remains fragmented in emerging manufacturing regions, established international players continue to differentiate through modular design, servo control systems, digital integration, and turnkey line capabilities. Over time, integration with vision inspection, serialization, and intelligent control systems is expected to strengthen the value proposition of vertical cartoning solutions, particularly in regulated industries.

This report studies the global Vertical Automatic Cartoning Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vertical Automatic Cartoning Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vertical Automatic Cartoning Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vertical Automatic Cartoning Machines total production and demand, 2021-2032, (Units)

Global Vertical Automatic Cartoning Machines total production value, 2021-2032, (USD Million)

Global Vertical Automatic Cartoning Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Vertical Automatic Cartoning Machines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Vertical Automatic Cartoning Machines domestic production, consumption, key domestic manufacturers and share

Global Vertical Automatic Cartoning Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Vertical Automatic Cartoning Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Vertical Automatic Cartoning Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Vertical Automatic Cartoning Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IMA Group, ProMach, Syntegon, Marchesini Group, Mpac Group, Bastian Solutions, Clearpack, Omori Machinery, ROVEMA, R.A Jones, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vertical Automatic Cartoning Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vertical Automatic Cartoning Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vertical Automatic Cartoning Machines Market, Segmentation by Type:

Collation-based Infeed

Vision-guided random Infeed

Others

Global Vertical Automatic Cartoning Machines Market, Segmentation by Integration Level:

Standalone

Integrated

Global Vertical Automatic Cartoning Machines Market, Segmentation by Speed:

Low-Speed

Medium-Speed

High-Speed

Global Vertical Automatic Cartoning Machines Market, Segmentation by Application:

Food and Beverage

Pharmaceutical

Personal Care Products

Others

Companies Profiled:

IMA Group

ProMach

Syntegon

Marchesini Group

Mpac Group

Bastian Solutions

Clearpack

Omori Machinery

ROVEMA

R.A Jones

Douglas Machine

Cama Group

MG-Tech

Bradman Lake

Combi Packaging Systems

Schneider Packaging Equipment

Brenton

JLS Automation

PMI Kyoto

ADCO Manufacturing

AFA Systems

Econocorp

Hualian Machinery Group

Shanghai Soontrue

Shanghai Tominaga Packing Machinery

Key Questions Answered:

1. How big is the global Vertical Automatic Cartoning Machines market?
2. What is the demand of the global Vertical Automatic Cartoning Machines market?
3. What is the year over year growth of the global Vertical Automatic Cartoning Machines market?
4. What is the production and production value of the global Vertical Automatic Cartoning Machines market?
5. Who are the key producers in the global Vertical Automatic Cartoning Machines market?
6. What are the growth factors driving the market demand?

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