

Global Vertical Automatic Cartoning Machines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Vertical Automatic Cartoning Machines market size was valued at US\$ 613 million in 2025 and is forecast to a readjusted size of US\$ 848 million by 2032 with a CAGR of 4.8% during review period.

Vertical Automatic Cartoning Machines are automated packaging systems designed to erect cartons, insert products in a vertical orientation, and close or seal the cartons in a continuous operation. Products are typically fed from the top into pre-formed cartons that are held upright during loading, making the system suitable for items such as bottles, sachets, pouches, blisters, and granular or powder-filled containers. These machines combine carton forming, product feeding, insertion, leaflet placement when required, and sealing functions within a synchronized mechanical and control framework to ensure stable, high-speed, and repeatable packaging performance. Vertical Automatic Cartoning Machines typically cost tens of thousands of US dollars each, with industry gross margins generally between 25% and 40%.

Upstream suppliers provide structural steel, precision machined components, servo motors, motion control systems, pneumatic components, vacuum systems, electrical cabinets, programmable controllers, sensors, and human-machine interface modules. Specialized parts such as carton magazines, forming tools, folding mechanisms, and safety guarding systems are typically fabricated through precision machining and assembly processes. Midstream manufacturers focus on mechanical design, software integration, system assembly, performance testing, and customization according to customer packaging formats. Downstream customers include pharmaceutical manufacturers, food processors, cosmetic producers, healthcare product companies,

and contract packaging providers. These machines are generally integrated into complete packaging lines alongside filling systems, labeling machines, case packers, and palletizing systems, forming part of an automated end-of-line production ecosystem.

The Vertical Automatic Cartoning Machines market is positioned as a stable yet structurally upgrading segment within the broader secondary packaging equipment industry. Demand is primarily supported by pharmaceuticals, food, personal care, and healthcare products that require upright product insertion and precise carton handling. The market is increasingly driven by automation upgrades, labor cost pressures, regulatory compliance requirements, and the need for higher packaging consistency and traceability. While competition remains fragmented in emerging manufacturing regions, established international players continue to differentiate through modular design, servo control systems, digital integration, and turnkey line capabilities. Over time, integration with vision inspection, serialization, and intelligent control systems is expected to strengthen the value proposition of vertical cartoning solutions, particularly in regulated industries.

This report is a detailed and comprehensive analysis for global Vertical Automatic Cartoning Machines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Vertical Automatic Cartoning Machines market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Vertical Automatic Cartoning Machines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Vertical Automatic Cartoning Machines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Vertical Automatic Cartoning Machines market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Vertical Automatic Cartoning Machines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Vertical Automatic Cartoning Machines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include IMA Group, ProMach, Syntegon, Marchesini Group, Mpac Group, Bastian Solutions, Clearpack, Omori Machinery, ROVEMA, R.A Jones, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Vertical Automatic Cartoning Machines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Collation-based Infeed

Vision-guided random Infeed

Others

Market segment by Integration Level

Standalone

Integrated

Market segment by Speed

Low-Speed

Medium-Speed

High-Speed

Market segment by Application

Food and Beverage

Pharmaceutical

Personal Care Products

Others

Major players covered

IMA Group

ProMach

Syntegon

Marchesini Group

Mpac Group

Bastian Solutions

Clearpack

Omori Machinery

ROVEMA

R.A Jones

Douglas Machine

Cama Group

MG-Tech

Bradman Lake

Combi Packaging Systems

Schneider Packaging Equipment

Brenton

JLS Automation

PMI Kyoto

ADCO Manufacturing

AFA Systems

Econocorp

Hualian Machinery Group

Shanghai Soontrue

Shanghai Tominaga Packing Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Vertical Automatic Cartoning Machines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vertical Automatic Cartoning Machines, with price, sales quantity, revenue, and global market share of Vertical Automatic Cartoning Machines from 2021 to 2026.

Chapter 3, the Vertical Automatic Cartoning Machines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vertical Automatic Cartoning Machines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Vertical Automatic Cartoning Machines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vertical Automatic Cartoning Machines.

Chapter 14 and 15, to describe Vertical Automatic Cartoning Machines sales channel, distributors, customers, research findings and conclusion.

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