

Global Vertical Articulated Robots Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vertical Articulated Robots market size is expected to reach \$ 14390 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Vertical articulated robots are industrial robots whose mechanical arms are built with serial rotary joints. They usually provide four to seven degrees of motion freedom, with six-axis structures being the most typical, enabling approach motion, posture adjustment, trajectory following, and end-of-arm operation in three-dimensional space. These products primarily address low efficiency in repetitive manual work, insufficient safety in hazardous workstations, unstable execution of complex curved trajectories, and high changeover costs in flexible production lines. Their core functions include workpiece handling, machine tending, assembly, welding, spraying, dispensing, cutting, grinding, inspection, packaging, and palletizing. The key technology paradigm combines high-rigidity lightweight mechanical structures, servo drives, reduction transmission, motion control algorithms, teach programming, offline simulation, vision guidance, force sensing, and safety control. Products are usually delivered as robot bodies, controllers, teach pendants, cables, end-effector interfaces, and application software packages, or supplied as part of automated workstations, robotic production lines, or collaborative cells. Major customers include automotive manufacturing, electronics assembly, metalworking, new energy, food and beverage, pharmaceutical packaging, logistics and warehousing, and research and education users.

Vertical articulated robots have become one of the most widely applicable robot body forms in discrete manufacturing automation. Their core value is not limited to replacing manual handling or repetitive assembly, but lies in using multi-axis motion freedom, stable trajectory control, and configurable end-of-arm tooling to integrate handling,

positioning, processing, inspection, and packaging tasks into programmable, repeatable, and scalable automation cells. As manufacturing shifts from high-volume standardized production toward high-mix and flexible production, customer requirements for robot bodies are evolving from payload and speed alone toward a combined match of precision, reach, footprint, ease of use, safety, and application process packages. Small six-axis robots are suitable for electronics assembly, pharmaceutical packaging, and precision inspection; medium and large models are suitable for automotive welding, metalworking, and new energy equipment manufacturing; heavy-duty models serve large component handling, palletizing, and construction machinery production. As a result, industry competition is moving from single hardware parameter competition toward integrated capabilities built around robot platforms, control systems, application software, and process know-how.

From the perspective of the industrial value chain, the performance of vertical articulated robots is jointly determined by mechanical structures, servo systems, reduction transmission, controllers, sensors, and software algorithms. Upstream core components influence accuracy, service life, and cost. Midstream robot manufacturers are responsible for structural design, motion control, safety control, and product series definition. Downstream system integrators match grippers, fixtures, vision systems, conveyors, and line cycle times according to welding, spraying, machine tending, grinding, inspection, and packaging tasks. A major change in the industry is that robots are increasingly delivered not only as single units, but together with workstations, production lines, software packages, and long-term maintenance services. Collaborative robots, vision-guided robots, and force-controlled robots further reduce deployment barriers, enabling small and medium-sized manufacturers, laboratories, educational institutions, and high-mix production workshops to adopt robotic automation. Manufacturers that can provide standardized product portfolios, rapid deployment capability, accumulated application know-how, and localized service networks are likely to be more competitive during manufacturing upgrades.

In terms of regional structure, Japanese and European manufacturers have long held important positions in highly reliable industrial robots, automotive welding, heavy-duty handling, and high-end process applications. Manufacturers in China, South Korea, and Taiwan are expanding rapidly by leveraging local manufacturing demand, electronics supply chains, lithium battery and photovoltaic capacity expansion, and automation substitution trends. China is not only one of the world's largest industrial robot application markets, but also one of the fastest-growing competitive regions for domestic manufacturers. Demand is extending from traditional automotive and metalworking to new energy batteries, photovoltaic modules, semiconductor peripheral

processes, 3C electronics, warehousing and logistics, and food and pharmaceutical packaging. South Korea and Taiwan are closely tied to electronics manufacturing, precision processing, and collaborative robot applications. In the coming years, growth momentum for vertical articulated robots will come from rising labor costs, higher manufacturing safety requirements, stronger demand for quality consistency, deeper penetration of flexible manufacturing, and smart manufacturing policy support. The overall outlook is positive, while competition will increasingly focus on cost control, localization of core components, software ecosystems, process capability, and cross-regional service networks.

This report studies the global Vertical Articulated Robots production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vertical Articulated Robots and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vertical Articulated Robots that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vertical Articulated Robots total production and demand, 2021-2032, (K Units)

Global Vertical Articulated Robots total production value, 2021-2032, (USD Million)

Global Vertical Articulated Robots production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Vertical Articulated Robots consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Vertical Articulated Robots domestic production, consumption, key domestic manufacturers and share

Global Vertical Articulated Robots production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Vertical Articulated Robots production by Axis Configuration, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Vertical Articulated Robots production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Vertical Articulated Robots market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yaskawa Electric, Shibaura Machine, FANUC,

ABB, KUKA, Kawasaki Heavy Industries, DENSO, Nachi-Fujikoshi, Epson, Stäubli, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vertical Articulated Robots market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Axis Configuration, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vertical Articulated Robots Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vertical Articulated Robots Market, Segmentation by Axis Configuration:

Four-Axis

Five-Axis

Six-Axis

Seven-Axis

Other Axis Configurations

Global Vertical Articulated Robots Market, Segmentation by Installation Method:

Floor-Mounted

Wall-Mounted

Ceiling-Mounted

Tilt-Mounted

Mobile Platform-Mounted

Others

Global Vertical Articulated Robots Market, Segmentation by Control Capability:

Basic Teaching

Offline Programming

Vision Guidance

Force Compliance

Intelligent Adaptation

Others

Global Vertical Articulated Robots Market, Segmentation by Application:

Material Handling and Machine Tending

Assembly and Fastening

Welding and Cutting

Spraying and Dispensing

Grinding and Polishing

Inspection and Sorting

Packaging and Palletizing

Collaborative Assistance

Education and Research

Others

Companies Profiled:

Yaskawa Electric

Shibaura Machine

FANUC

ABB

KUKA

Kawasaki Heavy Industries

DENSO

Nachi-Fujikoshi

Epson

Stäubli

OTC Daihen

Comau

Omron

SIASUN Robot & Automation

Estun Automation

Yamaha Motor

Shanghai Triowin Intelligent Machinery

Mitsubishi Electric

Universal Robots

Doosan Robotics

HD Hyundai Robotics

Hanwha Robotics

Rainbow Robotics

Neuromeka

JAKA Robotics

AUBO Robotics

Elite Robots

ROKAE Robotics

Dobot Robotics

Inovance

Techman Robot

Delta Electronics

HIWIN

Shanghai Turin Smart Robot

EFORT Intelligent Robot

STEP Electric

Key Questions Answered:

1. How big is the global Vertical Articulated Robots market?
2. What is the demand of the global Vertical Articulated Robots market?
3. What is the year over year growth of the global Vertical Articulated Robots market?
4. What is the production and production value of the global Vertical Articulated Robots market?
5. Who are the key producers in the global Vertical Articulated Robots market?
6. What are the growth factors driving the market demand?

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