

Global Vertical Agrivoltaics Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vertical Agrivoltaics market size is expected to reach \$ 1117 million by 2032, rising at a market growth of 7.5% CAGR during the forecast period (2026-2032).

Vertical agrivoltaics is a novel agricultural-solar complementary model that deeply integrates photovoltaic power generation systems with agricultural production. Its core feature is the use of vertically installed bifacial photovoltaic modules in farmland, typically arranged in an east-west orientation, allowing the modules to receive solar radiation in the morning and evening and generate electricity. Compared to traditional tilted agrivoltaics, vertical agrivoltaics requires less land, causes less interference with agricultural machinery and operations, and can achieve simultaneous agricultural production and clean energy power generation while maintaining high land utilization. This model can effectively improve the crop microclimate environment, reduce wind erosion and evaporation losses, and improve the growth conditions of some crops by rationally controlling the shading ratio. Vertical agrivoltaics is particularly suitable for food crops, forage grass cultivation, livestock breeding, and large-scale mechanized agriculture. With the improvement of bifacial module efficiency, policy support for agricultural photovoltaics, and increasing requirements for land resource utilization, vertical agrivoltaics is becoming an important innovative direction in the field of global agricultural sustainable development and energy transition.

The global vertical agrivoltaics market is currently in the commercialization and rapid growth phase, but driven by land scarcity, energy transition needs, and sustainable agricultural development policies, its overall growth rate is significantly faster than that of traditional ground-mounted photovoltaic sub-sectors. Regionally, Europe is a pioneering market for vertical agrivoltaics, leading globally in project numbers and technological maturity thanks to regulations on agro-solar complementarity, agricultural

subsidies, and renewable energy policies. North America is gradually expanding its application scale based on large-scale farms and clean energy investments. The Asia-Pacific region, driven by intensive land use, food security, and dual-carbon goals, is expected to become the fastest-growing region in the future. Current market focus is primarily on bifacial modules, east-west vertical layout, high clearance design, and digital agricultural collaborative management to achieve a balance between agricultural output and power generation revenue. In the future, the industry will develop towards high-efficiency bifacial modules, intelligent operation and maintenance, agricultural data monitoring, and multi-scenario integration, while also deeply integrating with precision agriculture, energy storage systems, and smart farms. The industry still faces challenges such as high initial investment costs, insufficient coordination between agricultural and energy policies, long verification cycles for compatibility with different crops, difficulties in project financing, and the need to improve farmer acceptance. Overall, vertical agricultural photovoltaics is a technology and project-driven market with high added value in system integration and engineering construction. The industry's average gross profit margin is usually around 20% to 35%, with customized designs and high-tech projects having relatively higher gross profit margins and a more optimistic long-term growth prospect.

This report studies the global Vertical Agrivoltaics demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vertical Agrivoltaics, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vertical Agrivoltaics that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vertical Agrivoltaics total market, 2021-2032, (USD Million)

Global Vertical Agrivoltaics total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Vertical Agrivoltaics total market, key domestic companies, and share, (USD Million)

Global Vertical Agrivoltaics revenue by player, revenue and market share 2021-2026, (USD Million)

Global Vertical Agrivoltaics total market by Type, CAGR, 2021-2032, (USD Million)

Global Vertical Agrivoltaics total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Vertical Agrivoltaics market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Next2Sun, iSun, Insolight, Artigianfer, Schletter Group, Sun'Agri, Ombrea, Engie Green, RWE Renewables, Enel Green Power, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Vertical Agrivoltaics market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vertical Agrivoltaics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vertical Agrivoltaics Market, Segmentation by Type:

Elevated Type

Inter-Row Type

Global Vertical Agrivoltaics Market, Segmentation by Installation Mode:

Fixed Vertical System

Adjustable Tilt System

Tracking Vertical System

Others

Global Vertical Agrivoltaics Market, Segmentation by Spacing:

Small Spacing (<6 m)

Medium Spacing (6-10 m)

Large Spacing (10-15 m)

Extra-Large Spacing (15-20 m)

Extremely Large Spacing (>20 m)

Global Vertical Agrivoltaics Market, Segmentation by Application:

Crops

Animal Grazing

Greenhouse

Others

Companies Profiled:

Next2Sun

iSun

Insolight

Artigianfer

Schletter Group

Sun'Agri

Ombrea

Engie Green

RWE Renewables

Enel Green Power

Arctech Solar

TrinaTracker

Nextracker

GameChange Solar

PV Hardware (PVH)

Solar Steel

Array Technologies

Ideematec

West Holdings

Shizen Energy

Key Questions Answered

1. How big is the global Vertical Agrivoltaics market?
2. What is the demand of the global Vertical Agrivoltaics market?
3. What is the year over year growth of the global Vertical Agrivoltaics market?
4. What is the total value of the global Vertical Agrivoltaics market?
5. Who are the Major Players in the global Vertical Agrivoltaics market?
6. What are the growth factors driving the market demand?

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