

Global Vertebroplasty System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vertebroplasty System market size is expected to reach \$ 1532 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

A vertebroplasty system is a minimally invasive medical system primarily used to stabilize vertebral compression fractures caused by osteoporosis, trauma, or spinal tumors. Under imaging guidance, the system utilizes a specialized puncture needle to inject medical bone cement into the fractured vertebra, thereby restoring vertebral strength and alleviating pain. This system offers several advantages, including rapid postoperative recovery, minimal surgical trauma, and a short hospital stay. Currently, the system is widely utilized in the fields of spinal surgery, orthopedic treatment, and interventional radiology; compared to traditional open surgical methods, it enables precise bone cement delivery and significantly enhances surgical safety. The vertebroplasty system industry chain comprises several key segments. The upstream segment primarily covers the supply of core components, such as medical bone cement materials, puncture needles, catheter systems, imaging guidance equipment, injection devices, and medical-grade polymer materials. The midstream segment focuses on system design and manufacturing, including the integration of surgical instruments, the development of bone cement delivery systems, and the integration of imaging-assisted operating systems. Downstream applications are primarily concentrated in hospital orthopedic departments, neurosurgery departments, and interventional treatment centers, where the system is employed for the minimally invasive treatment of vertebral compression fractures. The industry chain also encompasses services such as clinical training, equipment maintenance, surgical support, and consumable supplies, all aimed at ensuring surgical safety, operational precision, and continuously improving treatment outcomes. In 2025, the global production volume of vertebroplasty systems is projected to reach approximately 54,444 units, with a global average market unit price of

approximately \$18,000. The gross profit margins of major enterprises within this industry typically range between 40% and 60%. Also in 2025, the global production capacity for vertebroplasty systems is estimated to be approximately 72,592 units.

The Vertebroplasty System market is growing steadily due to the rising prevalence of osteoporosis-related vertebral compression fractures and increasing demand for minimally invasive spinal procedures. Aging populations are a major driver, as elderly patients are more susceptible to bone fragility and spinal injuries. Compared with traditional open surgery, vertebroplasty offers faster recovery, reduced surgical trauma, shorter hospital stays, and lower complication risks. Technological advancements in imaging guidance, bone cement materials, and precision delivery systems are improving procedural safety and clinical outcomes. In addition, the expansion of interventional radiology departments and outpatient surgical centers is supporting market adoption. The market is expected to maintain stable growth as healthcare systems increasingly shift toward minimally invasive and cost-effective treatment solutions for spinal disorders.

This report studies the global Vertebroplasty System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vertebroplasty System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vertebroplasty System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vertebroplasty System total production and demand, 2021-2032, (Units)

Global Vertebroplasty System total production value, 2021-2032, (USD Million)

Global Vertebroplasty System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Vertebroplasty System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Vertebroplasty System domestic production, consumption, key domestic manufacturers and share

Global Vertebroplasty System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Vertebroplasty System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Vertebroplasty System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Vertebroplasty System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson & Johnson, Shanghai Sanyou Medical Co.,Ltd., Double Medical Technology Inc., Shandong Weigao Orthopaedic Device Co.,Ltd., Merit Medical, Andtosi, Medtronic, Stryker, Globus Medical, HOYA Technosurgical Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vertebroplasty System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vertebroplasty System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vertebroplasty System Market, Segmentation by Type:

Expandable Vertebroplasty System

Conventional Vertebroplasty System

Global Vertebroplasty System Market, Segmentation by Surgical Procedure Type:

Percutaneous Vertebroplasty (PVP)

Balloon Kyphoplasty (BKP)

Vertebral Augmentation System (VAS)

Global Vertebroplasty System Market, Segmentation by Injection Pressure:

Low-Pressure Control Type: ≤ 0.5 MPa

Standard Pressure Type: 0.5–1.5 MPa

High-Pressure Precision Control Type: 1.5–3.0 MPa

Global Vertebroplasty System Market, Segmentation by Application:

Hospital

Ambulatory Surgery Center

Others

Companies Profiled:

Johnson & Johnson

Shanghai Sanyou Medical Co.,Ltd.

Double Medical Technology Inc.

Shandong Weigao Orthopaedic Device Co.,Ltd.

Merit Medical

Andtosi

Medtronic

Stryker

Globus Medical

HOYA Technosurgical Corporation

Key Questions Answered:

1. How big is the global Vertebroplasty System market?
2. What is the demand of the global Vertebroplasty System market?
3. What is the year over year growth of the global Vertebroplasty System market?
4. What is the production and production value of the global Vertebroplasty System market?
5. Who are the key producers in the global Vertebroplasty System market?
6. What are the growth factors driving the market demand?

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