

Global Vertebroplasty Needles Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vertebroplasty Needles market size is expected to reach \$ 479 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Vertebroplasty Needles are sterile single-use interventional devices used in percutaneous vertebroplasty to establish bony access to the vertebral body and to deliver bone cement or create a controlled channel for cement delivery. They are typically long, hollow metallic instruments with a beveled, trocar, or diamond tip, combined with a metal or polymer handle and often integrated with depth markings, tip-orientation indicators, luer connections, stylets, pushers, or accessory components such as working cannulas, dilators, guidewires, and biopsy tools. By structure and function, Vertebroplasty Needles can be grouped into access needles, working cannulas, directional or curved delivery needles, and coaxial biopsy-compatible needles. They are primarily used for minimally invasive treatment of osteoporotic vertebral compression fractures, pathologic vertebral lesions caused by tumors or metastases, and selected traumatic compression fractures. Under fluoroscopic or CT guidance, the device is advanced through transpedicular or extrapedicular routes into the vertebral body. Therefore, manufacturing requirements focus on rigidity, torsional strength, penetration efficiency, radiographic visibility, flow control, and procedural stability to reduce the risks of malposition, blockage, and cement leakage.

Population aging, the expansion of osteoporosis-related patient pools, and improved identification of vertebral compression fractures continue to support the baseline demand for Vertebroplasty Needles. Compared with open surgery, percutaneous vertebroplasty pathways are shorter and recovery is faster, making them more practical for elderly and comorbid patients. As a result, hospitals increasingly favor standardized, single-use, and controllable access-and-delivery devices. At the same time, product

design is evolving from simple puncture tools into integrated solutions combining access creation, directional delivery, visualization control, and compatibility with biopsy or curved pathways, which raises the consumable value per procedure. For manufacturers, a platform strategy combining needles, cannulas, cement mixing systems, injectors, and bone cement creates stronger channel stickiness and training barriers.

The main constraints of this market do not lie in the machining of the needle alone, but in indication controversy, procedural substitution, regulatory compliance, and hospital access. Vertebral augmentation has long been influenced by differences in clinical evidence and practice patterns, so demand depends heavily on physician preference and specialty development rather than aging alone. In addition, Vertebroplasty Needles are critical components in a high-risk procedural chain; inadequate tip control, radiographic visibility, flow performance, or coaxial compatibility may amplify the risks of cement leakage, access deviation, and prolonged procedure time. Because many country markets are dominated by bundled systems, standalone needle suppliers without matching cement, injectors, and physician training platforms often face difficulty entering core hospitals.

Downstream demand is shifting from simply being able to complete the procedure toward greater control, precision, and suitability for complex cases. Osteoporotic vertebral compression fractures remain the largest demand source, but metastatic tumors, myeloma, and technically difficult vertebral lesions are increasing the need for directional delivery, curved pathways, and biopsy-compatible systems. Hospital purchasing is also paying more attention to the matching of device design with cement viscosity, injection pressure, radiographic visibility, and efficiency of unilateral access. Therefore, products offering multiple gauges, lengths, tip geometries, and compatibility with a full vertebral augmentation platform are becoming more competitive. In the future, demand is likely to continue concentrating in major orthopedic, minimally invasive spine, and interventional radiology centers, while emerging markets will favor cost-effective, easy-to-learn, and standardized product combinations.

This report studies the global Vertebroplasty Needles production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vertebroplasty Needles and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends

and competition, as well as details the characteristics of Vertebroplasty Needles that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vertebroplasty Needles total production and demand, 2021-2032, (K Units)

Global Vertebroplasty Needles total production value, 2021-2032, (USD Million)

Global Vertebroplasty Needles production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Vertebroplasty Needles consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Vertebroplasty Needles domestic production, consumption, key domestic manufacturers and share

Global Vertebroplasty Needles production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Vertebroplasty Needles production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Vertebroplasty Needles production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Vertebroplasty Needles market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stryker, DePuy Synthes, Medtronic, Merit Medical, IZI Medical, Globus Medical, Zavation, Biopsybell, OptiMed, G-21, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vertebroplasty Needles market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vertebroplasty Needles Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vertebroplasty Needles Market, Segmentation by Type:

Access / Introducer Needles

Working Cannulas

Delivery Cannulas

Directional / Curved Delivery Needles

Others

Global Vertebroplasty Needles Market, Segmentation by Tip Geometry:

Bevel Tip

Trocar Tip

Diamond Tip

Blunt / Specialized Tip

Others

Global Vertebroplasty Needles Market, Segmentation by Gauge Size:

8G

10G

11G

Other Gauges

Global Vertebroplasty Needles Market, Segmentation by Application:

Hospital

Clinic

ASCs

Others

Companies Profiled:

Stryker

DePuy Synthes

Medtronic

Merit Medical

IZI Medical

Globus Medical

Zavation

Biopsybell

OptiMed

G-21

Tecres

Teknimed

Shanghai Kinetic Medical

Double Medical

Hicren

Dragon Crown Medical

Tianjin Walkman Biomaterial

Jiangsu Changmei Medical

Hanchang

IMEDICOM

GS Medical

Key Questions Answered:

1. How big is the global Vertebroplasty Needles market?
2. What is the demand of the global Vertebroplasty Needles market?
3. What is the year over year growth of the global Vertebroplasty Needles market?
4. What is the production and production value of the global Vertebroplasty Needles

market?

5. Who are the key producers in the global Vertebroplasty Needles market?

6. What are the growth factors driving the market demand?

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