

# Global Vertebroplasty and Kyphoplasty Device Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Vertebroplasty and Kyphoplasty Device market size was valued at USD 1269.7 million in 2023 and is forecast to a readjusted size of USD 1592.9 million by 2030 with a CAGR of 3.3% during review period.

Vertebroplasty & Kyphoplasty are minimally invasive, image guided surgical procedures performed to treat the Vertebral Compression Fracture (VCF). VCFs can lead to back pain, reduced physical activity, depression, loss of independence, decreased lung capacity, and difficulty sleeping. Bone cement is injected into the back bone (vertebra) to provide support to the broken bone. Due to osteoporosis, vascular malformatins or, less commonly, cancer fractures can be caused in the vertebra. Vertebroplasty & Kyphoplasty help the patient to regain the functional abilities and avoid further vertebral collapse. Kyphoplasty is an advanced version of Vertebroplasty which can stabilize the fracture, restore heights and reduce deformities. The report studies the vertebroplasty and kyphoplasty devices market.

Global Vertebroplasty and Kyphoplasty Devices key players include Medtronic, Stryker, J&J (Depuy Synthes), Globus Medical, Merit Medical, etc. Global top five manufacturers hold a share about 85%. North America is the largest market, with a share about 55%, followed by Asia-Pacific, with a share about 25 percent. In terms of product, Kyphoplasty is the largest segment, with a share about 80%. And in terms of application, the largest application is Hospital, followed by Ambulatory Surgery Center, etc.

The Global Info Research report includes an overview of the development of the

Vertebroplasty and Kyphoplasty Device industry chain, the market status of Hospital (Needles, Balloons), Ambulatory Surgery Center (Needles, Balloons), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Vertebroplasty and Kyphoplasty Device.

Regionally, the report analyzes the Vertebroplasty and Kyphoplasty Device markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Vertebroplasty and Kyphoplasty Device market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Vertebroplasty and Kyphoplasty Device market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Vertebroplasty and Kyphoplasty Device industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Needles, Balloons).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Vertebroplasty and Kyphoplasty Device market.

**Regional Analysis:** The report involves examining the Vertebroplasty and Kyphoplasty Device market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Vertebroplasty and Kyphoplasty Device market. This may include estimating market growth rates, predicting market demand, and identifying

emerging trends.

The report also involves a more granular approach to Vertebroplasty and Kyphoplasty Device:

**Company Analysis:** Report covers individual Vertebroplasty and Kyphoplasty Device manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Vertebroplasty and Kyphoplasty Device. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital, Ambulatory Surgery Center).

**Technology Analysis:** Report covers specific technologies relevant to Vertebroplasty and Kyphoplasty Device. It assesses the current state, advancements, and potential future developments in Vertebroplasty and Kyphoplasty Device areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Vertebroplasty and Kyphoplasty Device market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Vertebroplasty and Kyphoplasty Device market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Needles

Balloons

## Cement Mixing and Delivery Devices

### Market segment by Application

Hospital

Ambulatory Surgery Center

Others

### Major players covered

Medtronic

Stryker

DePuy Synthes (Johnson & Johnson)

Globus Medical

Merit Medical Systems

BMK Global Medical Company

IZI Medial Products

Zavation

G21 Srl

Joline

Spine Wave

Teknimed

PanMed

Biopsybell

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Vertebroplasty and Kyphoplasty Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vertebroplasty and Kyphoplasty Device, with price, sales, revenue and global market share of Vertebroplasty and Kyphoplasty Device from 2019 to 2024.

Chapter 3, the Vertebroplasty and Kyphoplasty Device competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vertebroplasty and Kyphoplasty Device breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Vertebroplasty and Kyphoplasty Device market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vertebroplasty and Kyphoplasty Device.

Chapter 14 and 15, to describe Vertebroplasty and Kyphoplasty Device sales channel, distributors, customers, research findings and conclusion.

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