

# Global Vented Films Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Vented Films market size was valued at USD 344.7 million in 2023 and is forecast to a readjusted size of USD 465.4 million by 2030 with a CAGR of 4.4% during review period.

Ventilated Film are applied to pallet wrapping of various load types for machine & manual applications while it serves wide range of markets

Vented films are used in various industries, including food packaging, agriculture, medical, and consumer goods. Here are some trends in the vented films market:

**Growing demand for freshness and extended shelf life:** Vented films are widely used in the food packaging industry to maintain the freshness of perishable products. These films allow the release of excess moisture and gases while preserving the quality and extending the shelf life of the packaged goods. With increasing consumer preferences for fresh and longer-lasting food products, the demand for vented films is on the rise.

**Sustainability and eco-friendly solutions:** There is a growing emphasis on sustainable packaging solutions across industries. Vented films are being developed with eco-friendly features, such as recyclability, biodegradability, and the use of renewable materials. Manufacturers are focusing on reducing the environmental impact of vented films by using materials that are compatible with recycling processes or incorporating post-consumer recycled content.

**Enhanced product protection:** Vented films provide protection against condensation, spoilage, and damage caused by moisture build-up. They are used in various applications, including produce packaging, where the controlled release of moisture

helps to prevent the growth of mold and bacteria. The demand for vented films is driven by the need to protect products and maintain their quality throughout the supply chain.

**Customization and product differentiation:** Vented films offer opportunities for product differentiation and customization. Manufacturers are developing vented films with various venting configurations, including micro-perforations, laser scoring, or specific patterns. This allows brands to differentiate their products on the shelves and meet specific packaging requirements for different types of products.

**Advancements in film manufacturing technology:** Technological advancements in film manufacturing processes are driving the development of high-performance vented films. These advancements include improved perforation techniques, better control of venting properties, and the ability to integrate venting features during the film extrusion process. Such developments result in films with consistent and precise venting characteristics.

**Application expansion in diverse industries:** The use of vented films is expanding beyond traditional applications. They are finding new applications in industries such as agriculture (mulching films for crop protection), medical (breathable wound dressings), and consumer goods (ventilation films for electronics and appliances). The versatility of vented films contributes to their market growth.

**Regulatory compliance and safety:** Vented films used in certain industries, such as medical and food packaging, must comply with specific regulations and safety standards. Manufacturers are focusing on developing vented films that meet regulatory requirements for product safety, hygiene, and compatibility with different packaging formats.

The Global Info Research report includes an overview of the development of the Vented Films industry chain, the market status of Fresh Meat (Perforated Manual Film, Perforated Machine Film), Fruit & Vegetables (Perforated Manual Film, Perforated Machine Film), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Vented Films.

Regionally, the report analyzes the Vented Films markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Vented Films market, with robust domestic demand, supportive policies, and a strong manufacturing base.

## Key Features:

The report presents comprehensive understanding of the Vented Films market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Vented Films industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K sqm), revenue generated, and market share of different by Type (e.g., Perforated Manual Film, Perforated Machine Film).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Vented Films market.

**Regional Analysis:** The report involves examining the Vented Films market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Vented Films market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Vented Films:

**Company Analysis:** Report covers individual Vented Films manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Vented Films This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Fresh Meat, Fruit & Vegetables).

**Technology Analysis:** Report covers specific technologies relevant to Vented Films. It assesses the current state, advancements, and potential future developments in Vented Films areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Vented Films market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

Vented Films market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

Perforated Manual Film

Perforated Machine Film

#### Market segment by Application

Fresh Meat

Fruit & Vegetables

Dairy & Eggs

Beverages

Processed Foods

Agriculture & Horticulture

Other

### Major players covered

Megaplast

Dunia Pack

Duo Plast

Galloplastik

Crocco

Mima

Deriblok

Manuli

AEP Industries

Landsberg

NNZ Group

Propak Industries

Tamanet

Western Plastics

Acorn Packaging

### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Vented Films product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vented Films, with price, sales, revenue and global market share of Vented Films from 2019 to 2024.

Chapter 3, the Vented Films competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vented Films breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Vented Films market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vented Films.

Chapter 14 and 15, to describe Vented Films sales channel, distributors, customers, research findings and conclusion.

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