

Global Vending & Retail Automation Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G9C12AA98F07EN.html>

Date: March 2026

Pages: 144

Price: US\$ 3,480.00 (Single User License)

ID: G9C12AA98F07EN

Abstracts

According to our (Global Info Research) latest study, the global Vending & Retail Automation market size was valued at US\$ 8906 million in 2025 and is forecast to a readjusted size of US\$ 14683 million by 2032 with a CAGR of 7.8% during review period.

Vending & Retail Automation refers to a system that utilizes technologies such as vending machines, smart retail terminals, self-checkouts, unmanned shelves, smart vending machines, robotic retail equipment, automatic replenishment systems, and AI visual recognition systems to automate merchandise sales, inventory management, payment settlement, and operational management. It solves problems in traditional retail such as high labor costs, limited operating hours, low inventory management efficiency, insufficient space utilization, and opaque operational data, enabling retail businesses to achieve 24/7 operation, unmanned management, intelligent replenishment, reduced operating costs, and improved sales efficiency.

This report is a detailed and comprehensive analysis for global Vending & Retail Automation market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Vending & Retail Automation market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Vending & Retail Automation market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Vending & Retail Automation market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Vending & Retail Automation market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Vending & Retail Automation
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Vending & Retail Automation market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fuji Electric, Crane Merchandising Systems, Azkoyen Group, SandenVendo, Seaga, Royal Vendors, Westomatic, Jofemar, Bianchi Vending, Evoca Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Vending & Retail Automation market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Traditional Vending Machines

Smart Vending Machines

Self-Checkout Systems

Unmanned Retail Stores

Other

Market segment by Technology

Mechanical Vending

Visual Recognition

RFID Recognition

Gravity Sensing

Other

Market segment by Scenario

Indoor

Outdoor

Market segment by Application

Food and Beverages

Fresh and Cold Chain Products

Beauty and Personal Care

Pharmaceuticals and Health Products

Electronic Products

Other

Market segment by players, this report covers

Fuji Electric

Crane Merchandising Systems

Azkoyen Group

SandenVendo

Seaga

Royal Vendors

Westomatic

Jofemar

Bianchi Vending

Evoca Group

Glory

NCR

Diebold Nixdorf

Ingenico

Verifone

Alibaba Cloud Retail

JD.ID X-Mart

Ubox

Xiaomi Vending

TCN

AAEON

Vendstop

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Vending & Retail Automation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Vending & Retail Automation, with revenue, gross margin, and global market share of Vending & Retail Automation from 2021 to 2026.

Chapter 3, the Vending & Retail Automation competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Vending & Retail Automation market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Vending & Retail Automation.

Chapter 13, to describe Vending & Retail Automation research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Vending & Retail Automation by Type

1.3.1 Overview: Global Vending & Retail Automation Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global Vending & Retail Automation Consumption Value Market Share by Type in 2025

1.3.3 Traditional Vending Machines

1.3.4 Smart Vending Machines

1.3.5 Self-Checkout Systems

1.3.6 Unmanned Retail Stores

1.3.7 Other

1.4 Classification of Vending & Retail Automation by Technology

1.4.1 Overview: Global Vending & Retail Automation Market Size by Technology: 2021 Versus 2025 Versus 2032

1.4.2 Global Vending & Retail Automation Consumption Value Market Share by Technology in 2025

1.4.3 Mechanical Vending

1.4.4 Visual Recognition

1.4.5 RFID Recognition

1.4.6 Gravity Sensing

1.4.7 Other

1.5 Classification of Vending & Retail Automation by Scenario

1.5.1 Overview: Global Vending & Retail Automation Market Size by Scenario: 2021 Versus 2025 Versus 2032

1.5.2 Global Vending & Retail Automation Consumption Value Market Share by Scenario in 2025

1.5.3 Indoor

1.5.4 Outdoor

1.6 Global Vending & Retail Automation Market by Application

1.6.1 Overview: Global Vending & Retail Automation Market Size by Application: 2021 Versus 2025 Versus 2032

1.6.2 Food and Beverages

1.6.3 Fresh and Cold Chain Products

1.6.4 Beauty and Personal Care

- 1.6.5 Pharmaceuticals and Health Products
- 1.6.6 Electronic Products
- 1.6.7 Other
- 1.7 Global Vending & Retail Automation Market Size & Forecast
- 1.8 Global Vending & Retail Automation Market Size and Forecast by Region
 - 1.8.1 Global Vending & Retail Automation Market Size by Region: 2021 VS 2025 VS 2032
 - 1.8.2 Global Vending & Retail Automation Market Size by Region, (2021-2032)
 - 1.8.3 North America Vending & Retail Automation Market Size and Prospect (2021-2032)
 - 1.8.4 Europe Vending & Retail Automation Market Size and Prospect (2021-2032)
 - 1.8.5 Asia-Pacific Vending & Retail Automation Market Size and Prospect (2021-2032)
 - 1.8.6 South America Vending & Retail Automation Market Size and Prospect (2021-2032)
 - 1.8.7 Middle East & Africa Vending & Retail Automation Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

- 2.1 Fuji Electric
 - 2.1.1 Fuji Electric Details
 - 2.1.2 Fuji Electric Major Business
 - 2.1.3 Fuji Electric Vending & Retail Automation Product and Solutions
 - 2.1.4 Fuji Electric Vending & Retail Automation Revenue, Gross Margin and Market Share (2021-2026)
 - 2.1.5 Fuji Electric Recent Developments and Future Plans
- 2.2 Crane Merchandising Systems
 - 2.2.1 Crane Merchandising Systems Details
 - 2.2.2 Crane Merchandising Systems Major Business
 - 2.2.3 Crane Merchandising Systems Vending & Retail Automation Product and Solutions
 - 2.2.4 Crane Merchandising Systems Vending & Retail Automation Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Crane Merchandising Systems Recent Developments and Future Plans
- 2.3 Azkoyen Group
 - 2.3.1 Azkoyen Group Details
 - 2.3.2 Azkoyen Group Major Business
 - 2.3.3 Azkoyen Group Vending & Retail Automation Product and Solutions
 - 2.3.4 Azkoyen Group Vending & Retail Automation Revenue, Gross Margin and

Market Share (2021-2026)

2.3.5 Azkoyen Group Recent Developments and Future Plans

2.4 SandenVendo

2.4.1 SandenVendo Details

2.4.2 SandenVendo Major Business

2.4.3 SandenVendo Vending & Retail Automation Product and Solutions

2.4.4 SandenVendo Vending & Retail Automation Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 SandenVendo Recent Developments and Future Plans

2.5 Seaga

2.5.1 Seaga Details

2.5.2 Seaga Major Business

2.5.3 Seaga Vending & Retail Automation Product and Solutions

2.5.4 Seaga Vending & Retail Automation Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Seaga Recent Developments and Future Plans

2.6 Royal Vendors

2.6.1 Royal Vendors Details

2.6.2 Royal Vendors Major Business

2.6.3 Royal Vendors Vending & Retail Automation Product and Solutions

2.6.4 Royal Vendors Vending & Retail Automation Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Royal Vendors Recent Developments and Future Plans

2.7 Westomatic

2.7.1 Westomatic Details

2.7.2 Westomatic Major Business

2.7.3 Westomatic Vending & Retail Automation Product and Solutions

2.7.4 Westomatic Vending & Retail Automation Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Westomatic Recent Developments and Future Plans

2.8 Jofemar

2.8.1 Jofemar Details

2.8.2 Jofemar Major Business

2.8.3 Jofemar Vending & Retail Automation Product and Solutions

2.8.4 Jofemar Vending & Retail Automation Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Jofemar Recent Developments and Future Plans

2.9 Bianchi Vending

2.9.1 Bianchi Vending Details

- 2.9.2 Bianchi Vending Major Business
- 2.9.3 Bianchi Vending Vending & Retail Automation Product and Solutions
- 2.9.4 Bianchi Vending Vending & Retail Automation Revenue, Gross Margin and Market Share (2021-2026)
- 2.9.5 Bianchi Vending Recent Developments and Future Plans
- 2.10 Evoca Group
 - 2.10.1 Evoca Group Details
 - 2.10.2 Evoca Group Major Business
 - 2.10.3 Evoca Group Vending & Retail Automation Product and Solutions
 - 2.10.4 Evoca Group Vending & Retail Automation Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Evoca Group Recent Developments and Future Plans
- 2.11 Glory
 - 2.11.1 Glory Details
 - 2.11.2 Glory Major Business
 - 2.11.3 Glory Vending & Retail Automation Product and Solutions
 - 2.11.4 Glory Vending & Retail Automation Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Glory Recent Developments and Future Plans
- 2.12 NCR
 - 2.12.1 NCR Details
 - 2.12.2 NCR Major Business
 - 2.12.3 NCR Vending & Retail Automation Product and Solutions
 - 2.12.4 NCR Vending & Retail Automation Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 NCR Recent Developments and Future Plans
- 2.13 Diebold Nixdorf
 - 2.13.1 Diebold Nixdorf Details
 - 2.13.2 Diebold Nixdorf Major Business
 - 2.13.3 Diebold Nixdorf Vending & Retail Automation Product and Solutions
 - 2.13.4 Diebold Nixdorf Vending & Retail Automation Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Diebold Nixdorf Recent Developments and Future Plans
- 2.14 Ingenico
 - 2.14.1 Ingenico Details
 - 2.14.2 Ingenico Major Business
 - 2.14.3 Ingenico Vending & Retail Automation Product and Solutions
 - 2.14.4 Ingenico Vending & Retail Automation Revenue, Gross Margin and Market Share (2021-2026)

- 2.14.5 Ingenico Recent Developments and Future Plans
- 2.15 Verifone
 - 2.15.1 Verifone Details
 - 2.15.2 Verifone Major Business
 - 2.15.3 Verifone Vending & Retail Automation Product and Solutions
 - 2.15.4 Verifone Vending & Retail Automation Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Verifone Recent Developments and Future Plans
- 2.16 Alibaba Cloud Retail
 - 2.16.1 Alibaba Cloud Retail Details
 - 2.16.2 Alibaba Cloud Retail Major Business
 - 2.16.3 Alibaba Cloud Retail Vending & Retail Automation Product and Solutions
 - 2.16.4 Alibaba Cloud Retail Vending & Retail Automation Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Alibaba Cloud Retail Recent Developments and Future Plans
- 2.17 JD.ID X-Mart
 - 2.17.1 JD.ID X-Mart Details
 - 2.17.2 JD.ID X-Mart Major Business
 - 2.17.3 JD.ID X-Mart Vending & Retail Automation Product and Solutions
 - 2.17.4 JD.ID X-Mart Vending & Retail Automation Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 JD.ID X-Mart Recent Developments and Future Plans
- 2.18 Ubox
 - 2.18.1 Ubox Details
 - 2.18.2 Ubox Major Business
 - 2.18.3 Ubox Vending & Retail Automation Product and Solutions
 - 2.18.4 Ubox Vending & Retail Automation Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 Ubox Recent Developments and Future Plans
- 2.19 Xiaomi Vending
 - 2.19.1 Xiaomi Vending Details
 - 2.19.2 Xiaomi Vending Major Business
 - 2.19.3 Xiaomi Vending Vending & Retail Automation Product and Solutions
 - 2.19.4 Xiaomi Vending Vending & Retail Automation Revenue, Gross Margin and Market Share (2021-2026)
 - 2.19.5 Xiaomi Vending Recent Developments and Future Plans
- 2.20 TCN
 - 2.20.1 TCN Details
 - 2.20.2 TCN Major Business

- 2.20.3 TCN Vending & Retail Automation Product and Solutions
- 2.20.4 TCN Vending & Retail Automation Revenue, Gross Margin and Market Share (2021-2026)
- 2.20.5 TCN Recent Developments and Future Plans
- 2.21 AAEON
 - 2.21.1 AAEON Details
 - 2.21.2 AAEON Major Business
 - 2.21.3 AAEON Vending & Retail Automation Product and Solutions
 - 2.21.4 AAEON Vending & Retail Automation Revenue, Gross Margin and Market Share (2021-2026)
 - 2.21.5 AAEON Recent Developments and Future Plans
- 2.22 Vendstop
 - 2.22.1 Vendstop Details
 - 2.22.2 Vendstop Major Business
 - 2.22.3 Vendstop Vending & Retail Automation Product and Solutions
 - 2.22.4 Vendstop Vending & Retail Automation Revenue, Gross Margin and Market Share (2021-2026)
 - 2.22.5 Vendstop Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

- 3.1 Global Vending & Retail Automation Revenue and Share by Players (2021-2026)
- 3.2 Market Share Analysis (2025)
 - 3.2.1 Market Share of Vending & Retail Automation by Company Revenue
 - 3.2.2 Top 3 Vending & Retail Automation Players Market Share in 2025
 - 3.2.3 Top 6 Vending & Retail Automation Players Market Share in 2025
- 3.3 Vending & Retail Automation Market: Overall Company Footprint Analysis
 - 3.3.1 Vending & Retail Automation Market: Region Footprint
 - 3.3.2 Vending & Retail Automation Market: Company Product Type Footprint
 - 3.3.3 Vending & Retail Automation Market: Company Product Application Footprint
- 3.4 New Market Entrants and Barriers to Market Entry
- 3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

- 4.1 Global Vending & Retail Automation Consumption Value and Market Share by Type (2021-2026)
- 4.2 Global Vending & Retail Automation Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global Vending & Retail Automation Consumption Value Market Share by Application (2021-2026)

5.2 Global Vending & Retail Automation Market Forecast by Application (2027-2032)

6 NORTH AMERICA

6.1 North America Vending & Retail Automation Consumption Value by Type (2021-2032)

6.2 North America Vending & Retail Automation Market Size by Application (2021-2032)

6.3 North America Vending & Retail Automation Market Size by Country

6.3.1 North America Vending & Retail Automation Consumption Value by Country (2021-2032)

6.3.2 United States Vending & Retail Automation Market Size and Forecast (2021-2032)

6.3.3 Canada Vending & Retail Automation Market Size and Forecast (2021-2032)

6.3.4 Mexico Vending & Retail Automation Market Size and Forecast (2021-2032)

7 EUROPE

7.1 Europe Vending & Retail Automation Consumption Value by Type (2021-2032)

7.2 Europe Vending & Retail Automation Consumption Value by Application (2021-2032)

7.3 Europe Vending & Retail Automation Market Size by Country

7.3.1 Europe Vending & Retail Automation Consumption Value by Country (2021-2032)

7.3.2 Germany Vending & Retail Automation Market Size and Forecast (2021-2032)

7.3.3 France Vending & Retail Automation Market Size and Forecast (2021-2032)

7.3.4 United Kingdom Vending & Retail Automation Market Size and Forecast (2021-2032)

7.3.5 Russia Vending & Retail Automation Market Size and Forecast (2021-2032)

7.3.6 Italy Vending & Retail Automation Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

8.1 Asia-Pacific Vending & Retail Automation Consumption Value by Type (2021-2032)

8.2 Asia-Pacific Vending & Retail Automation Consumption Value by Application (2021-2032)

8.3 Asia-Pacific Vending & Retail Automation Market Size by Region

8.3.1 Asia-Pacific Vending & Retail Automation Consumption Value by Region (2021-2032)

8.3.2 China Vending & Retail Automation Market Size and Forecast (2021-2032)

8.3.3 Japan Vending & Retail Automation Market Size and Forecast (2021-2032)

8.3.4 South Korea Vending & Retail Automation Market Size and Forecast (2021-2032)

8.3.5 India Vending & Retail Automation Market Size and Forecast (2021-2032)

8.3.6 Southeast Asia Vending & Retail Automation Market Size and Forecast (2021-2032)

8.3.7 Australia Vending & Retail Automation Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

9.1 South America Vending & Retail Automation Consumption Value by Type (2021-2032)

9.2 South America Vending & Retail Automation Consumption Value by Application (2021-2032)

9.3 South America Vending & Retail Automation Market Size by Country

9.3.1 South America Vending & Retail Automation Consumption Value by Country (2021-2032)

9.3.2 Brazil Vending & Retail Automation Market Size and Forecast (2021-2032)

9.3.3 Argentina Vending & Retail Automation Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa Vending & Retail Automation Consumption Value by Type (2021-2032)

10.2 Middle East & Africa Vending & Retail Automation Consumption Value by Application (2021-2032)

10.3 Middle East & Africa Vending & Retail Automation Market Size by Country

10.3.1 Middle East & Africa Vending & Retail Automation Consumption Value by Country (2021-2032)

10.3.2 Turkey Vending & Retail Automation Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia Vending & Retail Automation Market Size and Forecast (2021-2032)

10.3.4 UAE Vending & Retail Automation Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

- 11.1 Vending & Retail Automation Market Drivers
- 11.2 Vending & Retail Automation Market Restraints
- 11.3 Vending & Retail Automation Trends Analysis
- 11.4 Porters Five Forces Analysis
 - 11.4.1 Threat of New Entrants
 - 11.4.2 Bargaining Power of Suppliers
 - 11.4.3 Bargaining Power of Buyers
 - 11.4.4 Threat of Substitutes
 - 11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

- 12.1 Vending & Retail Automation Industry Chain
- 12.2 Vending & Retail Automation Upstream Analysis
- 12.3 Vending & Retail Automation Midstream Analysis
- 12.4 Vending & Retail Automation Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

- 14.1 Methodology
- 14.2 Research Process and Data Source
- 14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Vending & Retail Automation Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Vending & Retail Automation Consumption Value by Technology, (USD Million), 2021 & 2025 & 2032

Table 3. Global Vending & Retail Automation Consumption Value by Scenario, (USD Million), 2021 & 2025 & 2032

Table 4. Global Vending & Retail Automation Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Global Vending & Retail Automation Consumption Value by Region (2021-2026) & (USD Million)

Table 6. Global Vending & Retail Automation Consumption Value by Region (2027-2032) & (USD Million)

Table 7. Fuji Electric Company Information, Head Office, and Major Competitors

Table 8. Fuji Electric Major Business

Table 9. Fuji Electric Vending & Retail Automation Product and Solutions

Table 10. Fuji Electric Vending & Retail Automation Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 11. Fuji Electric Recent Developments and Future Plans

Table 12. Crane Merchandising Systems Company Information, Head Office, and Major Competitors

Table 13. Crane Merchandising Systems Major Business

Table 14. Crane Merchandising Systems Vending & Retail Automation Product and Solutions

Table 15. Crane Merchandising Systems Vending & Retail Automation Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 16. Crane Merchandising Systems Recent Developments and Future Plans

Table 17. Azkoyen Group Company Information, Head Office, and Major Competitors

Table 18. Azkoyen Group Major Business

Table 19. Azkoyen Group Vending & Retail Automation Product and Solutions

Table 20. Azkoyen Group Vending & Retail Automation Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 21. SandenVendo Company Information, Head Office, and Major Competitors

Table 22. SandenVendo Major Business

Table 23. SandenVendo Vending & Retail Automation Product and Solutions

Table 24. SandenVendo Vending & Retail Automation Revenue (USD Million), Gross

Margin and Market Share (2021-2026)

Table 25. SandenVendo Recent Developments and Future Plans

Table 26. Seaga Company Information, Head Office, and Major Competitors

Table 27. Seaga Major Business

Table 28. Seaga Vending & Retail Automation Product and Solutions

Table 29. Seaga Vending & Retail Automation Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. Seaga Recent Developments and Future Plans

Table 31. Royal Vendors Company Information, Head Office, and Major Competitors

Table 32. Royal Vendors Major Business

Table 33. Royal Vendors Vending & Retail Automation Product and Solutions

Table 34. Royal Vendors Vending & Retail Automation Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. Royal Vendors Recent Developments and Future Plans

Table 36. Westomatic Company Information, Head Office, and Major Competitors

Table 37. Westomatic Major Business

Table 38. Westomatic Vending & Retail Automation Product and Solutions

Table 39. Westomatic Vending & Retail Automation Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. Westomatic Recent Developments and Future Plans

Table 41. Jofemar Company Information, Head Office, and Major Competitors

Table 42. Jofemar Major Business

Table 43. Jofemar Vending & Retail Automation Product and Solutions

Table 44. Jofemar Vending & Retail Automation Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. Jofemar Recent Developments and Future Plans

Table 46. Bianchi Vending Company Information, Head Office, and Major Competitors

Table 47. Bianchi Vending Major Business

Table 48. Bianchi Vending Vending & Retail Automation Product and Solutions

Table 49. Bianchi Vending Vending & Retail Automation Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 50. Bianchi Vending Recent Developments and Future Plans

Table 51. Evoca Group Company Information, Head Office, and Major Competitors

Table 52. Evoca Group Major Business

Table 53. Evoca Group Vending & Retail Automation Product and Solutions

Table 54. Evoca Group Vending & Retail Automation Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 55. Evoca Group Recent Developments and Future Plans

Table 56. Glory Company Information, Head Office, and Major Competitors

- Table 57. Glory Major Business
- Table 58. Glory Vending & Retail Automation Product and Solutions
- Table 59. Glory Vending & Retail Automation Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 60. Glory Recent Developments and Future Plans
- Table 61. NCR Company Information, Head Office, and Major Competitors
- Table 62. NCR Major Business
- Table 63. NCR Vending & Retail Automation Product and Solutions
- Table 64. NCR Vending & Retail Automation Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. NCR Recent Developments and Future Plans
- Table 66. Diebold Nixdorf Company Information, Head Office, and Major Competitors
- Table 67. Diebold Nixdorf Major Business
- Table 68. Diebold Nixdorf Vending & Retail Automation Product and Solutions
- Table 69. Diebold Nixdorf Vending & Retail Automation Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 70. Diebold Nixdorf Recent Developments and Future Plans
- Table 71. Ingenico Company Information, Head Office, and Major Competitors
- Table 72. Ingenico Major Business
- Table 73. Ingenico Vending & Retail Automation Product and Solutions
- Table 74. Ingenico Vending & Retail Automation Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 75. Ingenico Recent Developments and Future Plans
- Table 76. Verifone Company Information, Head Office, and Major Competitors
- Table 77. Verifone Major Business
- Table 78. Verifone Vending & Retail Automation Product and Solutions
- Table 79. Verifone Vending & Retail Automation Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 80. Verifone Recent Developments and Future Plans
- Table 81. Alibaba Cloud Retail Company Information, Head Office, and Major Competitors
- Table 82. Alibaba Cloud Retail Major Business
- Table 83. Alibaba Cloud Retail Vending & Retail Automation Product and Solutions
- Table 84. Alibaba Cloud Retail Vending & Retail Automation Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Alibaba Cloud Retail Recent Developments and Future Plans
- Table 86. JD.ID X-Mart Company Information, Head Office, and Major Competitors
- Table 87. JD.ID X-Mart Major Business
- Table 88. JD.ID X-Mart Vending & Retail Automation Product and Solutions

Table 89. JD.ID X-Mart Vending & Retail Automation Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. JD.ID X-Mart Recent Developments and Future Plans

Table 91. Ubox Company Information, Head Office, and Major Competitors

Table 92. Ubox Major Business

Table 93. Ubox Vending & Retail Automation Product and Solutions

Table 94. Ubox Vending & Retail Automation Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Ubox Recent Developments and Future Plans

Table 96. Xiaomi Vending Company Information, Head Office, and Major Competitors

Table 97. Xiaomi Vending Major Business

Table 98. Xiaomi Vending Vending & Retail Automation Product and Solutions

Table 99. Xiaomi Vending Vending & Retail Automation Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 100. Xiaomi Vending Recent Developments and Future Plans

Table 101. TCN Company Information, Head Office, and Major Competitors

Table 102. TCN Major Business

Table 103. TCN Vending & Retail Automation Product and Solutions

Table 104. TCN Vending & Retail Automation Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 105. TCN Recent Developments and Future Plans

Table 106. AAEON Company Information, Head Office, and Major Competitors

Table 107. AAEON Major Business

Table 108. AAEON Vending & Retail Automation Product and Solutions

Table 109. AAEON Vending & Retail Automation Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. AAEON Recent Developments and Future Plans

Table 111. Vendstop Company Information, Head Office, and Major Competitors

Table 112. Vendstop Major Business

Table 113. Vendstop Vending & Retail Automation Product and Solutions

Table 114. Vendstop Vending & Retail Automation Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Vendstop Recent Developments and Future Plans

Table 116. Global Vending & Retail Automation Revenue (USD Million) by Players (2021-2026)

Table 117. Global Vending & Retail Automation Revenue Share by Players (2021-2026)

Table 118. Breakdown of Vending & Retail Automation by Company Type (Tier 1, Tier 2, and Tier 3)

Table 119. Market Position of Players in Vending & Retail Automation, (Tier 1, Tier 2,

and Tier 3), Based on Revenue in 2025

Table 120. Head Office of Key Vending & Retail Automation Players

Table 121. Vending & Retail Automation Market: Company Product Type Footprint

Table 122. Vending & Retail Automation Market: Company Product Application Footprint

Table 123. Vending & Retail Automation New Market Entrants and Barriers to Market Entry

Table 124. Vending & Retail Automation Mergers, Acquisition, Agreements, and Collaborations

Table 125. Global Vending & Retail Automation Consumption Value (USD Million) by Type (2021-2026)

Table 126. Global Vending & Retail Automation Consumption Value Share by Type (2021-2026)

Table 127. Global Vending & Retail Automation Consumption Value Forecast by Type (2027-2032)

Table 128. Global Vending & Retail Automation Consumption Value by Application (2021-2026)

Table 129. Global Vending & Retail Automation Consumption Value Forecast by Application (2027-2032)

Table 130. North America Vending & Retail Automation Consumption Value by Type (2021-2026) & (USD Million)

Table 131. North America Vending & Retail Automation Consumption Value by Type (2027-2032) & (USD Million)

Table 132. North America Vending & Retail Automation Consumption Value by Application (2021-2026) & (USD Million)

Table 133. North America Vending & Retail Automation Consumption Value by Application (2027-2032) & (USD Million)

Table 134. North America Vending & Retail Automation Consumption Value by Country (2021-2026) & (USD Million)

Table 135. North America Vending & Retail Automation Consumption Value by Country (2027-2032) & (USD Million)

Table 136. Europe Vending & Retail Automation Consumption Value by Type (2021-2026) & (USD Million)

Table 137. Europe Vending & Retail Automation Consumption Value by Type (2027-2032) & (USD Million)

Table 138. Europe Vending & Retail Automation Consumption Value by Application (2021-2026) & (USD Million)

Table 139. Europe Vending & Retail Automation Consumption Value by Application (2027-2032) & (USD Million)

Table 140. Europe Vending & Retail Automation Consumption Value by Country (2021-2026) & (USD Million)

Table 141. Europe Vending & Retail Automation Consumption Value by Country (2027-2032) & (USD Million)

Table 142. Asia-Pacific Vending & Retail Automation Consumption Value by Type (2021-2026) & (USD Million)

Table 143. Asia-Pacific Vending & Retail Automation Consumption Value by Type (2027-2032) & (USD Million)

Table 144. Asia-Pacific Vending & Retail Automation Consumption Value by Application (2021-2026) & (USD Million)

Table 145. Asia-Pacific Vending & Retail Automation Consumption Value by Application (2027-2032) & (USD Million)

Table 146. Asia-Pacific Vending & Retail Automation Consumption Value by Region (2021-2026) & (USD Million)

Table 147. Asia-Pacific Vending & Retail Automation Consumption Value by Region (2027-2032) & (USD Million)

Table 148. South America Vending & Retail Automation Consumption Value by Type (2021-2026) & (USD Million)

Table 149. South America Vending & Retail Automation Consumption Value by Type (2027-2032) & (USD Million)

Table 150. South America Vending & Retail Automation Consumption Value by Application (2021-2026) & (USD Million)

Table 151. South America Vending & Retail Automation Consumption Value by Application (2027-2032) & (USD Million)

Table 152. South America Vending & Retail Automation Consumption Value by Country (2021-2026) & (USD Million)

Table 153. South America Vending & Retail Automation Consumption Value by Country (2027-2032) & (USD Million)

Table 154. Middle East & Africa Vending & Retail Automation Consumption Value by Type (2021-2026) & (USD Million)

Table 155. Middle East & Africa Vending & Retail Automation Consumption Value by Type (2027-2032) & (USD Million)

Table 156. Middle East & Africa Vending & Retail Automation Consumption Value by Application (2021-2026) & (USD Million)

Table 157. Middle East & Africa Vending & Retail Automation Consumption Value by Application (2027-2032) & (USD Million)

Table 158. Middle East & Africa Vending & Retail Automation Consumption Value by Country (2021-2026) & (USD Million)

Table 159. Middle East & Africa Vending & Retail Automation Consumption Value by

Country (2027-2032) & (USD Million)

Table 160. Global Key Players of Vending & Retail Automation Upstream (Raw Materials)

Table 161. Global Vending & Retail Automation Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Vending & Retail Automation Picture

Figure 2. Global Vending & Retail Automation Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Vending & Retail Automation Consumption Value Market Share by Type in 2025

Figure 4. Traditional Vending Machines

Figure 5. Smart Vending Machines

Figure 6. Self-Checkout Systems

Figure 7. Unmanned Retail Stores

Figure 8. Other

Figure 9. Global Vending & Retail Automation Consumption Value by Technology, (USD Million), 2021 & 2025 & 2032

Figure 10. Global Vending & Retail Automation Consumption Value Market Share by Technology in 2025

Figure 11. Mechanical Vending

Figure 12. Visual Recognition

Figure 13. RFID Recognition

Figure 14. Gravity Sensing

Figure 15. Other

Figure 16. Global Vending & Retail Automation Consumption Value by Scenario, (USD Million), 2021 & 2025 & 2032

Figure 17. Global Vending & Retail Automation Consumption Value Market Share by Scenario in 2025

Figure 18. Indoor

Figure 19. Outdoor

Figure 20. Global Vending & Retail Automation Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 21. Vending & Retail Automation Consumption Value Market Share by Application in 2025

Figure 22. Food and Beverages Picture

Figure 23. Fresh and Cold Chain Products Picture

Figure 24. Beauty and Personal Care Picture

Figure 25. Pharmaceuticals and Health Products Picture

Figure 26. Electronic Products Picture

Figure 27. Other Picture

Figure 28. Global Vending & Retail Automation Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 29. Global Vending & Retail Automation Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 30. Global Market Vending & Retail Automation Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)

Figure 31. Global Vending & Retail Automation Consumption Value Market Share by Region (2021-2032)

Figure 32. Global Vending & Retail Automation Consumption Value Market Share by Region in 2025

Figure 33. North America Vending & Retail Automation Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Vending & Retail Automation Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Vending & Retail Automation Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Vending & Retail Automation Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Vending & Retail Automation Consumption Value (2021-2032) & (USD Million)

Figure 38. Company Three Recent Developments and Future Plans

Figure 39. Global Vending & Retail Automation Revenue Share by Players in 2025

Figure 40. Vending & Retail Automation Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 41. Market Share of Vending & Retail Automation by Player Revenue in 2025

Figure 42. Top 3 Vending & Retail Automation Players Market Share in 2025

Figure 43. Top 6 Vending & Retail Automation Players Market Share in 2025

Figure 44. Global Vending & Retail Automation Consumption Value Share by Type (2021-2026)

Figure 45. Global Vending & Retail Automation Market Share Forecast by Type (2027-2032)

Figure 46. Global Vending & Retail Automation Consumption Value Share by Application (2021-2026)

Figure 47. Global Vending & Retail Automation Market Share Forecast by Application (2027-2032)

Figure 48. North America Vending & Retail Automation Consumption Value Market Share by Type (2021-2032)

Figure 49. North America Vending & Retail Automation Consumption Value Market Share by Application (2021-2032)

Figure 50. North America Vending & Retail Automation Consumption Value Market Share by Country (2021-2032)

Figure 51. United States Vending & Retail Automation Consumption Value (2021-2032) & (USD Million)

Figure 52. Canada Vending & Retail Automation Consumption Value (2021-2032) & (USD Million)

Figure 53. Mexico Vending & Retail Automation Consumption Value (2021-2032) & (USD Million)

Figure 54. Europe Vending & Retail Automation Consumption Value Market Share by Type (2021-2032)

Figure 55. Europe Vending & Retail Automation Consumption Value Market Share by Application (2021-2032)

Figure 56. Europe Vending & Retail Automation Consumption Value Market Share by Country (2021-2032)

Figure 57. Germany Vending & Retail Automation Consumption Value (2021-2032) & (USD Million)

Figure 58. France Vending & Retail Automation Consumption Value (2021-2032) & (USD Million)

Figure 59. United Kingdom Vending & Retail Automation Consumption Value (2021-2032) & (USD Million)

Figure 60. Russia Vending & Retail Automation Consumption Value (2021-2032) & (USD Million)

Figure 61. Italy Vending & Retail Automation Consumption Value (2021-2032) & (USD Million)

Figure 62. Asia-Pacific Vending & Retail Automation Consumption Value Market Share by Type (2021-2032)

Figure 63. Asia-Pacific Vending & Retail Automation Consumption Value Market Share by Application (2021-2032)

Figure 64. Asia-Pacific Vending & Retail Automation Consumption Value Market Share by Region (2021-2032)

Figure 65. China Vending & Retail Automation Consumption Value (2021-2032) & (USD Million)

Figure 66. Japan Vending & Retail Automation Consumption Value (2021-2032) & (USD Million)

Figure 67. South Korea Vending & Retail Automation Consumption Value (2021-2032) & (USD Million)

Figure 68. India Vending & Retail Automation Consumption Value (2021-2032) & (USD Million)

Figure 69. Southeast Asia Vending & Retail Automation Consumption Value

(2021-2032) & (USD Million)

Figure 70. Australia Vending & Retail Automation Consumption Value (2021-2032) & (USD Million)

Figure 71. South America Vending & Retail Automation Consumption Value Market Share by Type (2021-2032)

Figure 72. South America Vending & Retail Automation Consumption Value Market Share by Application (2021-2032)

Figure 73. South America Vending & Retail Automation Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Vending & Retail Automation Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Vending & Retail Automation Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Vending & Retail Automation Consumption Value Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Vending & Retail Automation Consumption Value Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Vending & Retail Automation Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey Vending & Retail Automation Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Vending & Retail Automation Consumption Value (2021-2032) & (USD Million)

Figure 81. UAE Vending & Retail Automation Consumption Value (2021-2032) & (USD Million)

Figure 82. Vending & Retail Automation Market Drivers

Figure 83. Vending & Retail Automation Market Restraints

Figure 84. Vending & Retail Automation Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Vending & Retail Automation Industrial Chain

Figure 87. Methodology

Figure 88. Research Process and Data Source

I would like to order

Product name: Global Vending & Retail Automation Market 2026 by Company, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G9C12AA98F07EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G9C12AA98F07EN.html>