

# Global Vehicle Underbody Shield Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Vehicle Underbody Shield market size was valued at US\$ 3704 million in 2025 and is forecast to a readjusted size of US\$ 5670 million by 2032 with a CAGR of 6.2% during review period.

In 2025, the global production capacity of vehicle underbody shields was approximately 50.5 million sets, while actual global production reached around 37.9 million sets. The average global market price was about US\$ 95 per vehicle set, and the gross profit margin ranged between 18% and 35%. Production is mainly distributed in regions with strong automotive manufacturing and materials processing capabilities. Vehicle underbody shields are protective structural components installed beneath vehicles to safeguard critical systems such as the engine, transmission, battery packs, exhaust systems, and fuel lines from impacts, debris, water, and corrosion. These shields also contribute to noise reduction, thermal insulation, and aerodynamic optimization. Materials commonly include steel, aluminum alloys, engineered plastics, and composite materials, designed to balance strength, weight, durability, and cost.

The industrial chain of vehicle underbody shields includes upstream raw materials such as metals, plastics, composites, coatings, and fastening elements. The midstream focuses on forming, stamping, molding, machining, surface treatment, and assembly. Downstream applications include passenger vehicles, electric vehicles, commercial vehicles, and off-road vehicles. Supporting services involve vehicle integration, durability testing, NVH optimization, and after-sales replacement.

The vehicle underbody shield market is driven by increasing vehicle production, growing penetration of electric vehicles, and rising requirements for durability, safety, and NVH

performance. Electric vehicles particularly boost demand due to the need for enhanced protection of battery packs and high-voltage systems. Lightweight materials and aerodynamic designs are key development trends as automakers seek to improve efficiency and driving range. Manufacturers are focusing on cost-effective material solutions, modular designs, and improved corrosion resistance. Overall, the market is expected to grow steadily as underbody shields evolve from basic protective parts into multifunctional components supporting safety, comfort, and efficiency.

This report is a detailed and comprehensive analysis for global Vehicle Underbody Shield market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Vehicle Underbody Shield market size and forecasts, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Vehicle Underbody Shield market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Vehicle Underbody Shield market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Vehicle Underbody Shield market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sets), and ASP (US\$/Set), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Vehicle Underbody Shield
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Vehicle Underbody Shield market based on

the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Autoneum Holding AG, Faurecia SA, Plastic Omnium, Covestro AG, Röchling Group, Toray Industries Inc., Flex-N-Gate Corporation, Magna International Inc., SANSE Group, Sumitomo Riko Company Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Vehicle Underbody Shield market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Metal Underbody Shield

Plastic Underbody Shield

Others

### Market segment by Function

Protective Underbody Shield

Aerodynamic Underbody Shield

Noise-Reduction Underbody Shield

Others

### Market segment by Application

Passenger Vehicles

Commercial Vehicles

Major players covered

Autoneum Holding AG

Faurecia SA

Plastic Omnium

Covestro AG

Röchling Group

Toray Industries Inc.

Flex-N-Gate Corporation

Magna International Inc.

SANSE Group

Sumitomo Riko Company Limited

UFP Technologies Inc.

Toyota Boshoku Corporation

MAHLE GmbH

ZF Friedrichshafen AG

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Vehicle Underbody Shield product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vehicle Underbody Shield, with price, sales quantity, revenue, and global market share of Vehicle Underbody Shield from 2021 to 2026.

Chapter 3, the Vehicle Underbody Shield competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vehicle Underbody Shield breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Vehicle Underbody Shield market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vehicle Underbody Shield.

Chapter 14 and 15, to describe Vehicle Underbody Shield sales channel, distributors, customers, research findings and conclusion.

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