

Global Vehicle Tolling System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vehicle Tolling System market size is expected to reach \$ 5627 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

In 2025, global Vehicle Tolling System production reached approximately 748 k units, with an average global market price of around US\$ 3,911 per unit. Gross margin is about 47%. The cost is 2,073 usd, the production is 1000 k units. Vehicle Tolling System refers to a system used to identify vehicles, calculate road usage charges, and process payments for highways, bridges, tunnels, urban roads, and parking facilities. It typically uses technologies such as RFID, DSRC, ANPR, cameras, sensors, GNSS/GPS, and cloud platforms to enable automatic toll collection, vehicle tracking, and traffic management. Vehicle tolling systems help improve traffic flow, reduce congestion, lower operating costs, and increase toll collection efficiency.

Free-flow Tolling Will Become More Common

Vehicle tolling systems are increasingly moving toward free-flow and barrier-free tolling models, allowing vehicles to pass without stopping. This helps reduce congestion, improve road efficiency, and shorten travel time.

Greater Integration of AI and Vehicle Recognition Technologies

More tolling systems are using AI, ANPR, RFID, and vehicle classification technologies to improve toll accuracy, reduce fraud, and support automatic vehicle identification across multiple lanes.

Mobile Payment and Digital Services Will Expand

Vehicle tolling systems are becoming more connected with mobile apps, e-wallets, QR code payments, and cloud-based account management platforms. This provides users with more convenient payment and account management options.

Closer Integration with Smart Transportation Infrastructure

Future vehicle tolling systems will be more closely integrated with smart transportation networks, traffic monitoring systems, congestion charging programs, and smart city platforms to improve traffic management and support dynamic pricing models.

This report studies the global Vehicle Tolling System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vehicle Tolling System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vehicle Tolling System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vehicle Tolling System total market, 2021-2032, (USD Million)

Global Vehicle Tolling System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Vehicle Tolling System total market, key domestic companies, and share, (USD Million)

Global Vehicle Tolling System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Vehicle Tolling System total market by Type, CAGR, 2021-2032, (USD Million)

Global Vehicle Tolling System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Vehicle Tolling System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Conduent, TransCore, Q-Free, Neology, Cubic Corporation, Siemens Mobility, Iteris, Jenoptik, Thales, Indra Sistemas, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Vehicle Tolling System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vehicle Tolling System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vehicle Tolling System Market, Segmentation by Type:

Electronic Tolling

ATMS

UTM

Global Vehicle Tolling System Market, Segmentation by Charging:

Fixed Tolling System

Portable Tolling System

Global Vehicle Tolling System Market, Segmentation by Technology:

RFID Toll Collection System

DSRC Toll Collection System

ANPR License Plate Recognition Toll Collection System

Others

Global Vehicle Tolling System Market, Segmentation by Application:

Highway

Bridge

Tunnel

Parking Lot

Others

Companies Profiled:

Conduent

TransCore

Q-Free

Neology

Cubic Corporation

Siemens Mobility

Iteris

Jenoptik

Thales

Indra Sistemas

Tecsidel

Raytheon

Mitsubishi Heavy Industries

Hikvision

Dahua Technology

VanJee Technology

Genvict Technologies

Shutoko

Kapsch

VanJee Technology Co., Ltd.

Shenzhen Genvict Technologies Co., Ltd.

Beijing Juli Science and Technology Co., Ltd.

Gosuncn Technology Group Co., Ltd.

Key Questions Answered

1. How big is the global Vehicle Tolling System market?
2. What is the demand of the global Vehicle Tolling System market?
3. What is the year over year growth of the global Vehicle Tolling System market?
4. What is the total value of the global Vehicle Tolling System market?
5. Who are the Major Players in the global Vehicle Tolling System market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Vehicle Tolling System Introduction
- 1.2 World Vehicle Tolling System Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Vehicle Tolling System Total Market by Region (by Headquarter Location)
 - 1.3.1 World Vehicle Tolling System Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Vehicle Tolling System Revenue (2021-2032)
 - 1.3.3 China Based Company Vehicle Tolling System Revenue (2021-2032)
 - 1.3.4 Europe Based Company Vehicle Tolling System Revenue (2021-2032)
 - 1.3.5 Japan Based Company Vehicle Tolling System Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Vehicle Tolling System Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Vehicle Tolling System Revenue (2021-2032)
 - 1.3.8 India Based Company Vehicle Tolling System Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Vehicle Tolling System Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Vehicle Tolling System Consumption Value (2021-2032)
- 2.2 World Vehicle Tolling System Consumption Value by Region
 - 2.2.1 World Vehicle Tolling System Consumption Value by Region (2021-2026)
 - 2.2.2 World Vehicle Tolling System Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Vehicle Tolling System Consumption Value (2021-2032)
- 2.4 China Vehicle Tolling System Consumption Value (2021-2032)
- 2.5 Europe Vehicle Tolling System Consumption Value (2021-2032)
- 2.6 Japan Vehicle Tolling System Consumption Value (2021-2032)
- 2.7 South Korea Vehicle Tolling System Consumption Value (2021-2032)
- 2.8 ASEAN Vehicle Tolling System Consumption Value (2021-2032)
- 2.9 India Vehicle Tolling System Consumption Value (2021-2032)

3 WORLD VEHICLE TOLLING SYSTEM COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Vehicle Tolling System Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Vehicle Tolling System Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Vehicle Tolling System in 2025

3.2.3 Global Concentration Ratios (CR8) for Vehicle Tolling System in 2025

3.3 Vehicle Tolling System Company Evaluation Quadrant

3.4 Vehicle Tolling System Market: Overall Company Footprint Analysis

3.4.1 Vehicle Tolling System Market: Region Footprint

3.4.2 Vehicle Tolling System Market: Company Product Type Footprint

3.4.3 Vehicle Tolling System Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Vehicle Tolling System Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: Vehicle Tolling System Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Vehicle Tolling System Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Vehicle Tolling System Consumption Value Comparison

4.2.1 United States VS China: Vehicle Tolling System Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Vehicle Tolling System Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Vehicle Tolling System Companies and Market Share, 2021-2026

4.3.1 United States Based Vehicle Tolling System Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Vehicle Tolling System Revenue, (2021-2026)

4.4 China Based Companies Vehicle Tolling System Revenue and Market Share, 2021-2026

4.4.1 China Based Vehicle Tolling System Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Vehicle Tolling System Revenue, (2021-2026)

4.5 Rest of World Based Vehicle Tolling System Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Vehicle Tolling System Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Vehicle Tolling System Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Vehicle Tolling System Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Electronic Tolling

5.2.2 ATMS

5.2.3 UTM

5.3 Market Segment by Type

5.3.1 World Vehicle Tolling System Market Size by Type (2021-2026)

5.3.2 World Vehicle Tolling System Market Size by Type (2027-2032)

5.3.3 World Vehicle Tolling System Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY CHARGING

6.1 World Vehicle Tolling System Market Size Overview by Charging: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Charging

6.2.1 Fixed Tolling System

6.2.2 Portable Tolling System

6.3 Market Segment by Charging

6.3.1 World Vehicle Tolling System Market Size by Charging (2021-2026)

6.3.2 World Vehicle Tolling System Market Size by Charging (2027-2032)

6.3.3 World Vehicle Tolling System Market Size Market Share by Charging (2027-2032)

7 MARKET ANALYSIS BY TECHNOLOGY

7.1 World Vehicle Tolling System Market Size Overview by Technology: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Technology

7.2.1 RFID Toll Collection System

7.2.2 DSRC Toll Collection System

7.2.3 ANPR License Plate Recognition Toll Collection System

7.2.4 Others

7.3 Market Segment by Technology

7.3.1 World Vehicle Tolling System Market Size by Technology (2021-2026)

7.3.2 World Vehicle Tolling System Market Size by Technology (2027-2032)

7.3.3 World Vehicle Tolling System Market Size Market Share by Technology (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Vehicle Tolling System Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Highway

8.2.2 Bridge

8.2.3 Tunnel

8.2.4 Parking Lot

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Vehicle Tolling System Market Size by Application (2021-2026)

8.3.2 World Vehicle Tolling System Market Size by Application (2027-2032)

8.3.3 World Vehicle Tolling System Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Conduent

9.1.1 Conduent Details

9.1.2 Conduent Major Business

9.1.3 Conduent Vehicle Tolling System Product and Services

9.1.4 Conduent Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Conduent Recent Developments/Updates

9.1.6 Conduent Competitive Strengths & Weaknesses

9.2 TransCore

9.2.1 TransCore Details

9.2.2 TransCore Major Business

9.2.3 TransCore Vehicle Tolling System Product and Services

9.2.4 TransCore Vehicle Tolling System Revenue, Gross Margin and Market Share

(2021-2026)

9.2.5 TransCore Recent Developments/Updates

9.2.6 TransCore Competitive Strengths & Weaknesses

9.3 Q-Free

9.3.1 Q-Free Details

9.3.2 Q-Free Major Business

9.3.3 Q-Free Vehicle Tolling System Product and Services

9.3.4 Q-Free Vehicle Tolling System Revenue, Gross Margin and Market Share

(2021-2026)

9.3.5 Q-Free Recent Developments/Updates

9.3.6 Q-Free Competitive Strengths & Weaknesses

9.4 Neology

9.4.1 Neology Details

9.4.2 Neology Major Business

9.4.3 Neology Vehicle Tolling System Product and Services

9.4.4 Neology Vehicle Tolling System Revenue, Gross Margin and Market Share

(2021-2026)

9.4.5 Neology Recent Developments/Updates

9.4.6 Neology Competitive Strengths & Weaknesses

9.5 Cubic Corporation

9.5.1 Cubic Corporation Details

9.5.2 Cubic Corporation Major Business

9.5.3 Cubic Corporation Vehicle Tolling System Product and Services

9.5.4 Cubic Corporation Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 Cubic Corporation Recent Developments/Updates

9.5.6 Cubic Corporation Competitive Strengths & Weaknesses

9.6 Siemens Mobility

9.6.1 Siemens Mobility Details

9.6.2 Siemens Mobility Major Business

9.6.3 Siemens Mobility Vehicle Tolling System Product and Services

9.6.4 Siemens Mobility Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 Siemens Mobility Recent Developments/Updates

9.6.6 Siemens Mobility Competitive Strengths & Weaknesses

9.7 Iteris

9.7.1 Iteris Details

9.7.2 Iteris Major Business

9.7.3 Iteris Vehicle Tolling System Product and Services

- 9.7.4 Iteris Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026)
- 9.7.5 Iteris Recent Developments/Updates
- 9.7.6 Iteris Competitive Strengths & Weaknesses
- 9.8 Jenoptik
 - 9.8.1 Jenoptik Details
 - 9.8.2 Jenoptik Major Business
 - 9.8.3 Jenoptik Vehicle Tolling System Product and Services
 - 9.8.4 Jenoptik Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Jenoptik Recent Developments/Updates
 - 9.8.6 Jenoptik Competitive Strengths & Weaknesses
- 9.9 Thales
 - 9.9.1 Thales Details
 - 9.9.2 Thales Major Business
 - 9.9.3 Thales Vehicle Tolling System Product and Services
 - 9.9.4 Thales Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Thales Recent Developments/Updates
 - 9.9.6 Thales Competitive Strengths & Weaknesses
- 9.10 Indra Sistemas
 - 9.10.1 Indra Sistemas Details
 - 9.10.2 Indra Sistemas Major Business
 - 9.10.3 Indra Sistemas Vehicle Tolling System Product and Services
 - 9.10.4 Indra Sistemas Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Indra Sistemas Recent Developments/Updates
 - 9.10.6 Indra Sistemas Competitive Strengths & Weaknesses
- 9.11 Tecsidel
 - 9.11.1 Tecsidel Details
 - 9.11.2 Tecsidel Major Business
 - 9.11.3 Tecsidel Vehicle Tolling System Product and Services
 - 9.11.4 Tecsidel Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Tecsidel Recent Developments/Updates
 - 9.11.6 Tecsidel Competitive Strengths & Weaknesses
- 9.12 Raytheon
 - 9.12.1 Raytheon Details
 - 9.12.2 Raytheon Major Business

- 9.12.3 Raytheon Vehicle Tolling System Product and Services
- 9.12.4 Raytheon Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026)
- 9.12.5 Raytheon Recent Developments/Updates
- 9.12.6 Raytheon Competitive Strengths & Weaknesses
- 9.13 Mitsubishi Heavy Industries
 - 9.13.1 Mitsubishi Heavy Industries Details
 - 9.13.2 Mitsubishi Heavy Industries Major Business
 - 9.13.3 Mitsubishi Heavy Industries Vehicle Tolling System Product and Services
 - 9.13.4 Mitsubishi Heavy Industries Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Mitsubishi Heavy Industries Recent Developments/Updates
 - 9.13.6 Mitsubishi Heavy Industries Competitive Strengths & Weaknesses
- 9.14 Hikvision
 - 9.14.1 Hikvision Details
 - 9.14.2 Hikvision Major Business
 - 9.14.3 Hikvision Vehicle Tolling System Product and Services
 - 9.14.4 Hikvision Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Hikvision Recent Developments/Updates
 - 9.14.6 Hikvision Competitive Strengths & Weaknesses
- 9.15 Dahua Technology
 - 9.15.1 Dahua Technology Details
 - 9.15.2 Dahua Technology Major Business
 - 9.15.3 Dahua Technology Vehicle Tolling System Product and Services
 - 9.15.4 Dahua Technology Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Dahua Technology Recent Developments/Updates
 - 9.15.6 Dahua Technology Competitive Strengths & Weaknesses
- 9.16 VanJee Technology
 - 9.16.1 VanJee Technology Details
 - 9.16.2 VanJee Technology Major Business
 - 9.16.3 VanJee Technology Vehicle Tolling System Product and Services
 - 9.16.4 VanJee Technology Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.16.5 VanJee Technology Recent Developments/Updates
 - 9.16.6 VanJee Technology Competitive Strengths & Weaknesses
- 9.17 Genvict Technologies
 - 9.17.1 Genvict Technologies Details

- 9.17.2 Genvict Technologies Major Business
- 9.17.3 Genvict Technologies Vehicle Tolling System Product and Services
- 9.17.4 Genvict Technologies Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026)
- 9.17.5 Genvict Technologies Recent Developments/Updates
- 9.17.6 Genvict Technologies Competitive Strengths & Weaknesses
- 9.18 Shutoko
- 9.18.1 Shutoko Details
- 9.18.2 Shutoko Major Business
- 9.18.3 Shutoko Vehicle Tolling System Product and Services
- 9.18.4 Shutoko Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026)
- 9.18.5 Shutoko Recent Developments/Updates
- 9.18.6 Shutoko Competitive Strengths & Weaknesses
- 9.19 Kapsch
- 9.19.1 Kapsch Details
- 9.19.2 Kapsch Major Business
- 9.19.3 Kapsch Vehicle Tolling System Product and Services
- 9.19.4 Kapsch Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026)
- 9.19.5 Kapsch Recent Developments/Updates
- 9.19.6 Kapsch Competitive Strengths & Weaknesses
- 9.20 VanJee Technology Co., Ltd.
- 9.20.1 VanJee Technology Co., Ltd. Details
- 9.20.2 VanJee Technology Co., Ltd. Major Business
- 9.20.3 VanJee Technology Co., Ltd. Vehicle Tolling System Product and Services
- 9.20.4 VanJee Technology Co., Ltd. Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026)
- 9.20.5 VanJee Technology Co., Ltd. Recent Developments/Updates
- 9.20.6 VanJee Technology Co., Ltd. Competitive Strengths & Weaknesses
- 9.21 Shenzhen Genvict Technologies Co., Ltd.
- 9.21.1 Shenzhen Genvict Technologies Co., Ltd. Details
- 9.21.2 Shenzhen Genvict Technologies Co., Ltd. Major Business
- 9.21.3 Shenzhen Genvict Technologies Co., Ltd. Vehicle Tolling System Product and Services
- 9.21.4 Shenzhen Genvict Technologies Co., Ltd. Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026)
- 9.21.5 Shenzhen Genvict Technologies Co., Ltd. Recent Developments/Updates
- 9.21.6 Shenzhen Genvict Technologies Co., Ltd. Competitive Strengths & Weaknesses

9.22 Beijing Juli Science and Technology Co., Ltd.

9.22.1 Beijing Juli Science and Technology Co., Ltd. Details

9.22.2 Beijing Juli Science and Technology Co., Ltd. Major Business

9.22.3 Beijing Juli Science and Technology Co., Ltd. Vehicle Tolling System Product and Services

9.22.4 Beijing Juli Science and Technology Co., Ltd. Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026)

9.22.5 Beijing Juli Science and Technology Co., Ltd. Recent Developments/Updates

9.22.6 Beijing Juli Science and Technology Co., Ltd. Competitive Strengths & Weaknesses

9.23 Gosuncn Technology Group Co., Ltd.

9.23.1 Gosuncn Technology Group Co., Ltd. Details

9.23.2 Gosuncn Technology Group Co., Ltd. Major Business

9.23.3 Gosuncn Technology Group Co., Ltd. Vehicle Tolling System Product and Services

9.23.4 Gosuncn Technology Group Co., Ltd. Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026)

9.23.5 Gosuncn Technology Group Co., Ltd. Recent Developments/Updates

9.23.6 Gosuncn Technology Group Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Vehicle Tolling System Industry Chain

10.2 Vehicle Tolling System Upstream Analysis

10.3 Vehicle Tolling System Midstream Analysis

10.4 Vehicle Tolling System Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Vehicle Tolling System Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Vehicle Tolling System Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Vehicle Tolling System Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Vehicle Tolling System Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Vehicle Tolling System Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Vehicle Tolling System Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Vehicle Tolling System Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Vehicle Tolling System Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Vehicle Tolling System Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Vehicle Tolling System Players in 2025

Table 12. World Vehicle Tolling System Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Vehicle Tolling System Company Evaluation Quadrant

Table 14. Head Office of Key Vehicle Tolling System Players

Table 15. Vehicle Tolling System Market: Company Product Type Footprint

Table 16. Vehicle Tolling System Market: Company Product Application Footprint

Table 17. Vehicle Tolling System Mergers & Acquisitions Activity

Table 18. United States VS China Vehicle Tolling System Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Vehicle Tolling System Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Vehicle Tolling System Companies, Headquarters (States, Country)

Table 21. United States Based Companies Vehicle Tolling System Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Vehicle Tolling System Revenue Market Share (2021-2026)

Table 23. China Based Vehicle Tolling System Companies, Headquarters (Province, Country)

Table 24. China Based Companies Vehicle Tolling System Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Vehicle Tolling System Revenue Market Share (2021-2026)

Table 26. Rest of World Based Vehicle Tolling System Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Vehicle Tolling System Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Vehicle Tolling System Revenue Market Share (2021-2026)

Table 29. World Vehicle Tolling System Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Vehicle Tolling System Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Vehicle Tolling System Market Size by Type (2027-2032) & (USD Million)

Table 32. World Vehicle Tolling System Market Size by Charging, (USD Million), 2021 & 2025 & 2032

Table 33. World Vehicle Tolling System Market Size Value by Charging (2021-2026) & (USD Million)

Table 34. World Vehicle Tolling System Market Size by Charging (2027-2032) & (USD Million)

Table 35. World Vehicle Tolling System Market Size by Technology, (USD Million), 2021 & 2025 & 2032

Table 36. World Vehicle Tolling System Market Size Value by Technology (2021-2026) & (USD Million)

Table 37. World Vehicle Tolling System Market Size by Technology (2027-2032) & (USD Million)

Table 38. World Vehicle Tolling System Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Vehicle Tolling System Market Size by Application (2021-2026) & (USD Million)

Table 40. World Vehicle Tolling System Market Size by Application (2027-2032) & (USD Million)

Table 41. Conduent Basic Information, Manufacturing Base and Competitors

Table 42. Conduent Major Business

Table 43. Conduent Vehicle Tolling System Product and Services

Table 44. Conduent Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Conduent Recent Developments/Updates

Table 46. Conduent Competitive Strengths & Weaknesses

Table 47. TransCore Basic Information, Manufacturing Base and Competitors

Table 48. TransCore Major Business

Table 49. TransCore Vehicle Tolling System Product and Services

Table 50. TransCore Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. TransCore Recent Developments/Updates

Table 52. TransCore Competitive Strengths & Weaknesses

Table 53. Q-Free Basic Information, Manufacturing Base and Competitors

Table 54. Q-Free Major Business

Table 55. Q-Free Vehicle Tolling System Product and Services

Table 56. Q-Free Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Q-Free Recent Developments/Updates

Table 58. Q-Free Competitive Strengths & Weaknesses

Table 59. Neology Basic Information, Manufacturing Base and Competitors

Table 60. Neology Major Business

Table 61. Neology Vehicle Tolling System Product and Services

Table 62. Neology Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Neology Recent Developments/Updates

Table 64. Neology Competitive Strengths & Weaknesses

Table 65. Cubic Corporation Basic Information, Manufacturing Base and Competitors

Table 66. Cubic Corporation Major Business

Table 67. Cubic Corporation Vehicle Tolling System Product and Services

Table 68. Cubic Corporation Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Cubic Corporation Recent Developments/Updates

Table 70. Cubic Corporation Competitive Strengths & Weaknesses

Table 71. Siemens Mobility Basic Information, Manufacturing Base and Competitors

Table 72. Siemens Mobility Major Business

Table 73. Siemens Mobility Vehicle Tolling System Product and Services

Table 74. Siemens Mobility Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. Siemens Mobility Recent Developments/Updates
Table 76. Siemens Mobility Competitive Strengths & Weaknesses
Table 77. Iteris Basic Information, Manufacturing Base and Competitors
Table 78. Iteris Major Business
Table 79. Iteris Vehicle Tolling System Product and Services
Table 80. Iteris Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 81. Iteris Recent Developments/Updates
Table 82. Iteris Competitive Strengths & Weaknesses
Table 83. Jenoptik Basic Information, Manufacturing Base and Competitors
Table 84. Jenoptik Major Business
Table 85. Jenoptik Vehicle Tolling System Product and Services
Table 86. Jenoptik Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 87. Jenoptik Recent Developments/Updates
Table 88. Jenoptik Competitive Strengths & Weaknesses
Table 89. Thales Basic Information, Manufacturing Base and Competitors
Table 90. Thales Major Business
Table 91. Thales Vehicle Tolling System Product and Services
Table 92. Thales Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 93. Thales Recent Developments/Updates
Table 94. Thales Competitive Strengths & Weaknesses
Table 95. Indra Sistemas Basic Information, Manufacturing Base and Competitors
Table 96. Indra Sistemas Major Business
Table 97. Indra Sistemas Vehicle Tolling System Product and Services
Table 98. Indra Sistemas Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 99. Indra Sistemas Recent Developments/Updates
Table 100. Indra Sistemas Competitive Strengths & Weaknesses
Table 101. Tecsidel Basic Information, Manufacturing Base and Competitors
Table 102. Tecsidel Major Business
Table 103. Tecsidel Vehicle Tolling System Product and Services
Table 104. Tecsidel Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 105. Tecsidel Recent Developments/Updates
Table 106. Tecsidel Competitive Strengths & Weaknesses
Table 107. Raytheon Basic Information, Manufacturing Base and Competitors
Table 108. Raytheon Major Business

Table 109. Raytheon Vehicle Tolling System Product and Services
Table 110. Raytheon Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 111. Raytheon Recent Developments/Updates
Table 112. Raytheon Competitive Strengths & Weaknesses
Table 113. Mitsubishi Heavy Industries Basic Information, Manufacturing Base and Competitors
Table 114. Mitsubishi Heavy Industries Major Business
Table 115. Mitsubishi Heavy Industries Vehicle Tolling System Product and Services
Table 116. Mitsubishi Heavy Industries Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 117. Mitsubishi Heavy Industries Recent Developments/Updates
Table 118. Mitsubishi Heavy Industries Competitive Strengths & Weaknesses
Table 119. Hikvision Basic Information, Manufacturing Base and Competitors
Table 120. Hikvision Major Business
Table 121. Hikvision Vehicle Tolling System Product and Services
Table 122. Hikvision Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 123. Hikvision Recent Developments/Updates
Table 124. Hikvision Competitive Strengths & Weaknesses
Table 125. Dahua Technology Basic Information, Manufacturing Base and Competitors
Table 126. Dahua Technology Major Business
Table 127. Dahua Technology Vehicle Tolling System Product and Services
Table 128. Dahua Technology Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 129. Dahua Technology Recent Developments/Updates
Table 130. Dahua Technology Competitive Strengths & Weaknesses
Table 131. VanJee Technology Basic Information, Manufacturing Base and Competitors
Table 132. VanJee Technology Major Business
Table 133. VanJee Technology Vehicle Tolling System Product and Services
Table 134. VanJee Technology Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 135. VanJee Technology Recent Developments/Updates
Table 136. VanJee Technology Competitive Strengths & Weaknesses
Table 137. Genvict Technologies Basic Information, Manufacturing Base and Competitors
Table 138. Genvict Technologies Major Business
Table 139. Genvict Technologies Vehicle Tolling System Product and Services
Table 140. Genvict Technologies Vehicle Tolling System Revenue, Gross Margin and

Market Share (2021-2026) & (USD Million)

Table 141. Genvict Technologies Recent Developments/Updates

Table 142. Genvict Technologies Competitive Strengths & Weaknesses

Table 143. Shutoko Basic Information, Manufacturing Base and Competitors

Table 144. Shutoko Major Business

Table 145. Shutoko Vehicle Tolling System Product and Services

Table 146. Shutoko Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. Shutoko Recent Developments/Updates

Table 148. Shutoko Competitive Strengths & Weaknesses

Table 149. Kapsch Basic Information, Manufacturing Base and Competitors

Table 150. Kapsch Major Business

Table 151. Kapsch Vehicle Tolling System Product and Services

Table 152. Kapsch Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 153. Kapsch Recent Developments/Updates

Table 154. Kapsch Competitive Strengths & Weaknesses

Table 155. VanJee Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 156. VanJee Technology Co., Ltd. Major Business

Table 157. VanJee Technology Co., Ltd. Vehicle Tolling System Product and Services

Table 158. VanJee Technology Co., Ltd. Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 159. VanJee Technology Co., Ltd. Recent Developments/Updates

Table 160. VanJee Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 161. Shenzhen Genvict Technologies Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 162. Shenzhen Genvict Technologies Co., Ltd. Major Business

Table 163. Shenzhen Genvict Technologies Co., Ltd. Vehicle Tolling System Product and Services

Table 164. Shenzhen Genvict Technologies Co., Ltd. Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 165. Shenzhen Genvict Technologies Co., Ltd. Recent Developments/Updates

Table 166. Shenzhen Genvict Technologies Co., Ltd. Competitive Strengths & Weaknesses

Table 167. Beijing Juli Science and Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 168. Beijing Juli Science and Technology Co., Ltd. Major Business

Table 169. Beijing Juli Science and Technology Co., Ltd. Vehicle Tolling System

Product and Services

Table 170. Beijing Juli Science and Technology Co., Ltd. Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 171. Beijing Juli Science and Technology Co., Ltd. Recent Developments/Updates

Table 172. Beijing Juli Science and Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 173. Gosuncn Technology Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 174. Gosuncn Technology Group Co., Ltd. Major Business

Table 175. Gosuncn Technology Group Co., Ltd. Vehicle Tolling System Product and Services

Table 176. Gosuncn Technology Group Co., Ltd. Vehicle Tolling System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 177. Gosuncn Technology Group Co., Ltd. Recent Developments/Updates

Table 178. Gosuncn Technology Group Co., Ltd. Competitive Strengths & Weaknesses

Table 179. Global Key Players of Vehicle Tolling System Upstream (Raw Materials)

Table 180. Global Vehicle Tolling System Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Vehicle Tolling System Picture

Figure 2. World Vehicle Tolling System Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Vehicle Tolling System Total Revenue (2021-2032) & (USD Million)

Figure 4. World Vehicle Tolling System Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Vehicle Tolling System Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Vehicle Tolling System Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Vehicle Tolling System Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Vehicle Tolling System Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Vehicle Tolling System Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Vehicle Tolling System Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Vehicle Tolling System Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Vehicle Tolling System Revenue (2021-2032) & (USD Million)

Figure 13. Vehicle Tolling System Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Vehicle Tolling System Consumption Value (2021-2032) & (USD Million)

Figure 16. World Vehicle Tolling System Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Vehicle Tolling System Consumption Value (2021-2032) & (USD Million)

Figure 18. China Vehicle Tolling System Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Vehicle Tolling System Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Vehicle Tolling System Consumption Value (2021-2032) & (USD Million)

Million)

Figure 21. South Korea Vehicle Tolling System Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Vehicle Tolling System Consumption Value (2021-2032) & (USD Million)

Figure 23. India Vehicle Tolling System Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Vehicle Tolling System by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Vehicle Tolling System Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Vehicle Tolling System Markets in 2025

Figure 27. United States VS China: Vehicle Tolling System Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Vehicle Tolling System Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Vehicle Tolling System Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Vehicle Tolling System Market Size Market Share by Type in 2025

Figure 31. Electronic Tolling

Figure 32. ATMS

Figure 33. UTM

Figure 34. World Vehicle Tolling System Market Size Market Share by Type (2021-2032)

Figure 35. World Vehicle Tolling System Market Size by Charging, (USD Million), 2021 & 2025 & 2032

Figure 36. World Vehicle Tolling System Market Size Market Share by Charging in 2025

Figure 37. Fixed Tolling System

Figure 38. Portable Tolling System

Figure 39. World Vehicle Tolling System Market Size Market Share by Charging (2021-2032)

Figure 40. World Vehicle Tolling System Market Size by Technology, (USD Million), 2021 & 2025 & 2032

Figure 41. World Vehicle Tolling System Market Size Market Share by Technology in 2025

Figure 42. RFID Toll Collection System

Figure 43. DSRC Toll Collection System

Figure 44. ANPR License Plate Recognition Toll Collection System

Figure 45. Others

Figure 46. World Vehicle Tolling System Market Size Market Share by Technology (2021-2032)

Figure 47. World Vehicle Tolling System Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World Vehicle Tolling System Market Size Market Share by Application in 2025

Figure 49. Highway

Figure 50. Bridge

Figure 51. Tunnel

Figure 52. Parking Lot

Figure 53. Others

Figure 54. World Vehicle Tolling System Market Size Market Share by Application (2021-2032)

Figure 55. Vehicle Tolling System Industrial Chain

Figure 56. Methodology

Figure 57. Research Process and Data Source

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