

Global Vehicle Solid State Battery Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE6175E50F9CEN.html>

Date: June 2026

Pages: 189

Price: US\$ 4,480.00 (Single User License)

ID: GE6175E50F9CEN

Abstracts

The global Vehicle Solid State Battery market size is expected to reach \$ 28630 million by 2032, rising at a market growth of 46.2% CAGR during the forecast period (2026-2032).

In 2025, global Vehicle Solid State Battery production reached approximately 9680 MW , with an average global market price of around US\$200 per kilowatt.

A vehicle solid-state battery is an advanced energy storage system for electric vehicles that replaces the liquid or gel electrolyte in conventional lithium-ion batteries with a solid electrolyte (ceramic, sulfide, or polymer-based materials). This allows lithium ions to move between electrodes through a solid medium, significantly improving energy density, safety, thermal stability, and cycle life, while reducing fire and leakage risks. Solid-state batteries are considered a next-generation EV battery technology, currently transitioning from R&D to early commercialization.

The upstream of vehicle solid-state batteries includes lithium resources, cathode materials (high-nickel NCM, LFP variants), anode materials (silicon-carbon, lithium metal), solid electrolytes (oxides, sulfides, polymers), and current collectors, supplied by companies such as Albemarle, SQM, Ganfeng Lithium, Tianqi Lithium, BASF, Umicore, and CATL material ecosystem partners. The midstream consists of battery manufacturers such as Toyota, QuantumScape, Solid Power, CATL, Samsung SDI, LG Energy Solution, SK On, and Factorial Energy. Downstream applications include electric vehicle OEMs (Tesla, Toyota, Volkswagen, BYD, Mercedes-Benz, NIO) as well as premium energy storage, robotics, and aerospace systems.

Vehicle solid-state batteries are currently in a critical transition phase from technology

validation to early commercialization. The key drivers include the demand for higher energy density, longer driving range, faster charging, and improved safety in electric vehicles. By replacing liquid electrolytes with solid materials, solid-state batteries fundamentally address safety risks and energy limitations of conventional lithium-ion systems. However, challenges remain, including high interfacial resistance, high material costs, manufacturing scalability issues, and limited cycle stability. The industry is currently adopting a 'semi-solid first, full-solid later' roadmap. Future development will focus on lithium-metal anodes, scalable sulfide electrolytes, solid-solid interface engineering, and automotive-grade mass production technologies.

This report studies the global Vehicle Solid State Battery production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vehicle Solid State Battery and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vehicle Solid State Battery that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vehicle Solid State Battery total production and demand, 2021-2032, (MW)

Global Vehicle Solid State Battery total production value, 2021-2032, (USD Million)

Global Vehicle Solid State Battery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MW), (based on production site)

Global Vehicle Solid State Battery consumption by region & country, CAGR, 2021-2032 & (MW)

U.S. VS China: Vehicle Solid State Battery domestic production, consumption, key domestic manufacturers and share

Global Vehicle Solid State Battery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MW)

Global Vehicle Solid State Battery production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MW)

Global Vehicle Solid State Battery production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MW)

This report profiles key players in the global Vehicle Solid State Battery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toyota (JP), Enevate (US), Hitachi (JP), Ilika

(GB), Johnson Battery Technologies (CN), Factorial Energy (US), SK On (KR), LG Chem (KR), NanoGraf (US), Nichia (JP), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vehicle Solid State Battery market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MW) and average price (US\$/KW) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vehicle Solid State Battery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vehicle Solid State Battery Market, Segmentation by Type:

Semi-solid

Quasi-solid

Solid

Global Vehicle Solid State Battery Market, Segmentation by Solid Electrolyte:

Sulfide Solid

Oxide Solid

Polymer Solid

Others

Global Vehicle Solid State Battery Market, Segmentation by Anode Materials:

Lithium Metal Anode

Silicon-Carbon Anode

Others

Global Vehicle Solid State Battery Market, Segmentation by Application:

Commercial Vehicles

Passenger Vehicles

Companies Profiled:

Toyota (JP)

Enevate (US)

Hitachi (JP)

Ilika (GB)

Johnson Battery Technologies (CN)

Factorial Energy (US)

SK On (KR)

LG Chem (KR)

NanoGraf (US)

Nichia (JP)

Nippon Chemical Industrial (JP)

Panasonic (JP)

QuantumScape (US)

Sakti3 (GB)

Samsung SDI (KR)

Sila Nanotechnologies (US)

Solid Power (US)

24M (US)

Solid Power (US)

CATL (CN)

BYD (CN)

Ganfeng Lithium (CN)

WeLion New Energy (CN)

Farasis Energy (CN)

ProLogium Technology (CN)

Gotion (CN)

EVE Energy (CN)

Great Power (CN)

Talent New Energy (CN)

Qingtao Energy (CN)

Key Questions Answered:

1. How big is the global Vehicle Solid State Battery market?
2. What is the demand of the global Vehicle Solid State Battery market?
3. What is the year over year growth of the global Vehicle Solid State Battery market?
4. What is the production and production value of the global Vehicle Solid State Battery market?
5. Who are the key producers in the global Vehicle Solid State Battery market?
6. What are the growth factors driving the market demand?

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