

# **Global Vehicle Retarder Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031**

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## **Abstracts**

According to our (Global Info Research) latest study, the global Vehicle Retarder market size was valued at US\$ 2287 million in 2024 and is forecast to a readjusted size of USD 3458 million by 2031 with a CAGR of 6.2% during review period.

Vehicle retarder is a device usually used on heavy vehicles to augment or replace some of the functions of primary friction-based braking systems. For the working principal, the vehicle retarder is composed of stator part producing magnetic field and rotor part producing resistance torque through cutting the magnetic lines by rotating of the rotor, so the vehicle retarder can make vehicle decelerating through this torque.

Market competition is fierce. The market concentration is relatively high. Leading 13 suppliers, including Frenelsa, Voith, ZF, Scania, Telma, Jacobs, Klam, TBK, Shaanxi Fast, SORL, Terca, Hongquan and CAMA occupy about 73% of the market.

This report is a detailed and comprehensive analysis for global Vehicle Retarder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Vehicle Retarder market size and forecasts, in consumption value (\$ Million),

sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Vehicle Retarder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Vehicle Retarder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Vehicle Retarder market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Vehicle Retarder

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Vehicle Retarder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Frenelsa, Voith, ZF, Scania, Telma, Jacobs, Klam, TBK, Shaanxi Fast, SORL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Vehicle Retarder market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Electric Retarders

Hydraulic Retarder

## Market segment by Application

18-55 MT

55-100 MT

Above 100 MT

## Major players covered

Frenelsa

Voith

ZF

Scania

Telma

Jacobs

Klam

TBK

Shaanxi Fast

SORL

Terca

Hongquan

CAMA

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Vehicle Retarder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vehicle Retarder, with price, sales quantity, revenue, and global market share of Vehicle Retarder from 2020 to 2025.

Chapter 3, the Vehicle Retarder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vehicle Retarder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020

to 2025.and Vehicle Retarder market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vehicle Retarder.

Chapter 14 and 15, to describe Vehicle Retarder sales channel, distributors, customers, research findings and conclusion.

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