

Global Vehicle Oxygen Concentrator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vehicle Oxygen Concentrator market size is expected to reach \$ 4805 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Vehicle Oxygen Concentrator is a portable oxygen generation device designed for in-vehicle use, utilizing pressure swing adsorption technology to separate oxygen from ambient air and provide a continuous oxygen supply under mobility scenarios. It is engineered to ensure stable oxygen concentration, compact structure, and compatibility with vehicle power systems, making it suitable for long-distance travel, high-altitude driving, and emergency respiratory support. Its advantages include on-demand oxygen production, high portability, low operating noise, and enhanced safety without the need for oxygen storage. In 2025, the industry's capacity utilization rate was about 77%, while the average gross margin reached approximately 40%. Based on a market size of 3,000 million USD and an average price of 350 USD/unit, production in 2025 totaled 8.57 million units. Production in 2025 totaled 8.57 million units with an average price of 350 USD/unit. The upstream of Vehicle Oxygen Concentrator primarily consists of zeolite molecular sieves and miniature oil-free air compressors, with representative suppliers such as Arkema, Honeywell, BASF, BOE Technology, Hanbell Precise Machinery, and Kaishan Group providing stable material performance and core component reliability. The midstream focuses on system integration, oxygen generation module design, power management, noise reduction, and product reliability testing to ensure stable oxygen output and vehicle adaptability. The downstream is mainly driven by online and offline sales channels.

Vehicle Oxygen Concentrator is primarily positioned as a practical oxygen supply device for in-vehicle scenarios such as long-distance travel and high-altitude driving, with its

demand increasingly supported by aging demographics and continuous technological upgrades. As the elderly population expands, the need for convenient and reliable oxygen support during mobility is becoming more evident, driving steady adoption in both personal and family travel use cases. At the same time, ongoing improvements in pressure swing adsorption efficiency, compressor performance, and system miniaturization are enhancing product stability, reducing noise, and improving overall user experience. From an industry perspective, manufacturers are focusing on optimizing core components and system integration to balance performance and cost, while maintaining product reliability. This dynamic reflects a gradual shift toward more standardized production and controlled profitability as the market continues to mature under the dual drivers of demographic change and technology evolution.

This report studies the global Vehicle Oxygen Concentrator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vehicle Oxygen Concentrator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vehicle Oxygen Concentrator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vehicle Oxygen Concentrator total production and demand, 2021-2032, (K Units)

Global Vehicle Oxygen Concentrator total production value, 2021-2032, (USD Million)

Global Vehicle Oxygen Concentrator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Vehicle Oxygen Concentrator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Vehicle Oxygen Concentrator domestic production, consumption, key domestic manufacturers and share

Global Vehicle Oxygen Concentrator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Vehicle Oxygen Concentrator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Vehicle Oxygen Concentrator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Vehicle Oxygen Concentrator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Inogen, Invacare, Philips Respironics, Yuwell, AirSep, Sysmed, Jumao, Delikang, Owgels, Longfian, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vehicle Oxygen Concentrator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vehicle Oxygen Concentrator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vehicle Oxygen Concentrator Market, Segmentation by Type:

Pressure Swing Adsorption (PSA)

Membrane Separation

Global Vehicle Oxygen Concentrator Market, Segmentation by Flow Rate:

1-3 L/min

3-5 L/min

>5 L/min

Global Vehicle Oxygen Concentrator Market, Segmentation by Weight:

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