

Global Vehicle-mounted Wireless Charger Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Vehicle-mounted Wireless Charger market size was valued at US\$ 1546 million in 2025 and is forecast to a readjusted size of US\$ 5178 million by 2032 with a CAGR of 18.7% during review period.

A vehicle-mounted wireless charger is an in-car power transfer device that wirelessly delivers electrical energy from the vehicle's power system to portable electronic devices such as smartphones and wearable devices through electromagnetic induction or resonant coupling, typically complying with standards such as Qi. The system is usually integrated into areas such as the center console, storage compartments, armrests, or dedicated mounting brackets, allowing users to charge their devices simply by placing them on a designated charging pad without requiring physical cables. This technology addresses common issues associated with wired charging in vehicles, including cable clutter, connector wear, and driver distraction during operation, while incorporating safety features such as foreign object detection, temperature monitoring, and dynamic power regulation to ensure reliable and safe charging performance. Vehicle-mounted wireless charging technology evolved from wireless charging solutions initially developed for consumer electronics; with the widespread adoption of wireless charging in smartphones and the advancement of intelligent vehicle cabins, the technology has gradually been integrated into automotive interior systems, first appearing in premium vehicles and electric vehicles before expanding to broader market segments. The upstream supply chain involves a range of raw materials and electronic components, including copper conductors for charging coils, magnetic shielding and ferrite materials, plastic structural materials, thermal management materials, and adhesives, as well as key electronic components such as wireless

charging controller ICs, power management chips, MOSFET power devices, driver circuits, coil assemblies, magnetic components, temperature and current sensing devices, communication and identification modules, and connectors. These upstream material and component suppliers support automotive OEMs and automotive electronics manufacturers in designing and mass-producing vehicle-mounted wireless charging systems. In 2025, the global production capacity of vehicle-mounted wireless chargers reached approximately 70 million units, while total sales volume amounted to 50.91 million units. The average selling price was about USD 29.5 per unit, and the gross profit margin of manufacturers generally ranged between 25% and 35%.

The current market development is closely linked to the convergence of smart cockpits, electric vehicles, and the smartphone ecosystem. As wireless charging capabilities have become increasingly common in smartphones, automakers are more inclined to integrate wireless charging functions into interior design as either standard equipment or a key comfort feature, particularly in new energy vehicles and mid-to-high-end models. At the same time, the automotive electronics supply chain has gradually formed a structure centered on automakers, Tier 1 automotive electronics suppliers, and wireless charging module manufacturers. Compared with consumer electronics, these products must meet stringent automotive-grade requirements such as durability, temperature resistance, and electromagnetic compatibility, resulting in longer development cycles and stricter validation standards. Market competition generally follows two paths: traditional automotive electronics suppliers leverage their automotive-grade engineering capabilities and established OEM relationships to secure mainstream supply positions, while consumer electronics wireless charging technology companies enter the automotive sector by upgrading their technology and obtaining automotive certifications. In addition, vehicle wireless charging solutions are evolving beyond basic functionality toward enhanced user experience, incorporating features such as automatic alignment, magnetic assistance, improved thermal management, and integration with vehicle infotainment systems.

Future development trends are expected to focus on further standardization, higher charging power, and deeper integration with vehicle electronic systems. As wireless charging standards continue to evolve and smartphone power demands increase, in-vehicle wireless charging systems are gradually moving toward higher power output, improved efficiency, and more stable charging performance. At the same time, structural designs are placing greater emphasis on compatibility with multiple devices and efficient use of interior space, such as enabling simultaneous charging for multiple devices or integrating charging areas discreetly within storage compartments. In parallel, the evolution of vehicle electrical architectures is driving wireless charging

modules to become more tightly integrated with in-vehicle power management systems, thermal management systems, and human-machine interfaces, transforming them from standalone modules into components of the broader cockpit electronics ecosystem. With the advancement of vehicle intelligence, wireless charging may also interact with digital keys, smartphone connectivity systems, and in-cabin recognition technologies, thereby enhancing overall user experience and expanding wireless power applications to additional in-vehicle devices and portable electronics.

Despite strong growth potential, the market still faces several challenges and constraints. Wireless charging performance inside vehicles can be affected by factors such as device misalignment, metallic foreign objects, and temperature variations, making efficiency and stability important technical challenges. These issues require advanced coil designs, effective magnetic shielding structures, and sophisticated control algorithms. In addition, the automotive industry's stringent safety and reliability standards require extensive automotive-grade testing and certification, which increases development costs and entry barriers for suppliers. Compatibility challenges also remain due to differences in wireless charging protocols and magnetic alignment systems among smartphone manufacturers, requiring improved standardization and better coordination between hardware and software ecosystems. Furthermore, factors such as interior space constraints, thermal management conditions, and cost considerations may influence large-scale adoption. As a result, the industry's development will depend not only on technological progress but also on continued optimization of vehicle design strategies, consumer electronics ecosystems, and supply chain collaboration.

This report is a detailed and comprehensive analysis for global Vehicle-mounted Wireless Charger market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Vehicle-mounted Wireless Charger market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Vehicle-mounted Wireless Charger market size and forecasts by region and

Global Vehicle-mounted Wireless Charger Market 2026 by Manufacturers, Regions, Type and Application, Forecast...

country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Vehicle-mounted Wireless Charger market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Vehicle-mounted Wireless Charger market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Vehicle-mounted Wireless Charger
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Vehicle-mounted Wireless Charger market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic Automotive Systems, Molex, DENSO, Continental, FORVIA, HARMAN Becker, Samsung, Belkin, Anker, UGREEN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Vehicle-mounted Wireless Charger market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Built-in Wireless Charger

Charging Pad Wireless Charger

Wireless Charging Cradle

Cup Holder Wireless Charger

Market segment by Charging Power

Standard Power Wireless Charger

Medium Power Wireless Charger

High Power Wireless Charger

Market segment by Charging Standard

Qi Standard Wireless Charger

Qi2 Magnetic Wireless Charger

Proprietary Standard Wireless

Market segment by Application

OEM Integrated Wireless Charger

Aftermarket Wireless Charger

Major players covered

Panasonic Automotive Systems

Molex

DENSO

Continental

FORVIA

HARMAN Becker

Samsung

Belkin

Anker

UGREEN

Baseus

Xiaomi

mophie

Scosche

iOttie

Nillkin

ESR

Spigen

AUKEY

MOMAX

TOZO

LISEN

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Vehicle-mounted Wireless Charger product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vehicle-mounted Wireless Charger, with price, sales quantity, revenue, and global market share of Vehicle-mounted Wireless Charger from 2021 to 2026.

Chapter 3, the Vehicle-mounted Wireless Charger competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vehicle-mounted Wireless Charger breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Vehicle-mounted Wireless Charger market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vehicle-mounted Wireless Charger.

Chapter 14 and 15, to describe Vehicle-mounted Wireless Charger sales channel, distributors, customers, research findings and conclusion.

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