

# Global Vehicle-mounted Carpet Cleaning Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Vehicle-mounted Carpet Cleaning Equipment market size was valued at US\$ 221 million in 2025 and is forecast to a readjusted size of US\$ 323 million by 2032 with a CAGR of 5.6% during review period.

In 2025, global sales of vehicle-mounted carpet cleaning equipment reached 182,000 units, with an average selling price of US\$1,180 per unit. Global production capacity was approximately 238,000 units, and the industry's average gross profit margin was about 31%. Vehicle-mounted carpet cleaning equipment is a type of professional cleaning system installed inside service vehicles or trucks. It typically includes modules such as high-efficiency hot water suction, vacuum recovery, a water tank, a pressure pump, chemical spraying, and a long-hose cleaning gun. Utilizing the vehicle's power, it can perform powerful suction, deep cleaning, and rapid drying of carpets and various soft furnishing surfaces. It is suitable for large-area on-site cleaning and maintenance in hotels, shopping malls, office buildings, hospitals, transportation hubs, and residences.

Upstream raw materials mainly include sheet metal structures, engines or electric motors, pumps and valves, vacuum blowers, hoses and connectors, cleaning guns, water/wastewater tanks, and control electrical components and software. Downstream suppliers mainly include professional cleaning service companies, commercial property management companies, hotels and chain real estate companies, airport/station maintenance units, and hospital and large venue maintenance departments.

With the acceleration of urbanization, the improvement of cleaning standards for public and commercial spaces, the increasing trend of professional cleaning outsourcing, and

the higher requirements for equipment performance and mobile service efficiency, the market for vehicle-mounted carpet cleaning equipment has maintained steady growth. Future development lies in higher suction power and hot water cleaning efficiency, energy-saving and lightweight design, intelligent control and remote operation and maintenance, and system integration with environmentally friendly cleaning chemicals, bringing continuous business opportunities to equipment manufacturers, cleaning service companies and upstream component suppliers.

Vehicle-mounted carpet cleaning equipment, as a professional deep cleaning solution, enjoys stable growth momentum in the global commercial cleaning, property management, car detailing, hotel, and large facility maintenance sectors. Compared to portable or push-type cleaning machines, mobile systems offer advantages in deep stain removal, rapid drying, and efficient coverage due to their higher suction power, stronger hot water cleaning capacity, and larger flow rate, making them the preferred equipment for professional cleaning teams and outsourcing service companies.

Market growth is driven not only by urbanization, the expansion of commercial facilities, and rising cleaning standards, but also by the popularization of mobile service models, the increasing trend of cleaning outsourcing, and the pursuit of high operational efficiency. Technologically, key competitive advantages include increased hot water output, enhanced vacuum extraction efficiency, optimized fuel or electric drive systems, and lightweight design. Electrification, intelligent control, and energy-saving and emission-reduction solutions are also gradually becoming differentiating selling points. Regional markets are characterized by maturity in North America and Europe, and rapid growth in the Asia-Pacific region. The scaling up of professional cleaning services and the modernization of equipment are key future directions.

Overall, the market has long-term rigid demand and room for incremental growth, but the barriers to entry are high, and the equipment costs and maintenance requirements are significant. Therefore, product innovation, service support, and professional training will be important factors in winning the market.

This report is a detailed and comprehensive analysis for global Vehicle-mounted Carpet Cleaning Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### Key Features:

Global Vehicle-mounted Carpet Cleaning Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Vehicle-mounted Carpet Cleaning Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Vehicle-mounted Carpet Cleaning Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Vehicle-mounted Carpet Cleaning Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Vehicle-mounted Carpet Cleaning Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Vehicle-mounted Carpet Cleaning Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HydraMaster, Karcher, Butler, Chem Tex, BISSELL, General Pump, SteamAction, Aero Tech Manufacturing, GADLEE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Vehicle-mounted Carpet Cleaning Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Hot Water Extraction Type

Rotary Brush Type

Dry Foam Cleaning Type

Multi-functional Combination Type

### Market segment by Wastewater Tank Capacity

Wastewater Tank Capacity: 300 - 600 L

Wastewater Tank Capacity: 800 - 1500 L+

### Market segment by Power Source

Fuel-powered System

Pure Electric Quiet System

### Market segment by Application

Car Detailing

Cleaning Businesses

Others

Major players covered

HydraMaster

Karcher

Butler

Chem Tex

BISSELL

General Pump

SteamAction

Aero Tech Manufacturing

GADLEE

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Vehicle-mounted Carpet Cleaning Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vehicle-mounted Carpet Cleaning Equipment, with price, sales quantity, revenue, and global market share of Vehicle-mounted Carpet Cleaning Equipment from 2021 to 2026.

Chapter 3, the Vehicle-mounted Carpet Cleaning Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vehicle-mounted Carpet Cleaning Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Vehicle-mounted Carpet Cleaning Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vehicle-mounted Carpet Cleaning Equipment.

Chapter 14 and 15, to describe Vehicle-mounted Carpet Cleaning Equipment sales channel, distributors, customers, research findings and conclusion.

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