

Global Vehicle-mounted UAVs Hangars Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Vehicle-mounted UAVs Hangars market size was valued at US\$ 119 million in 2024 and is forecast to a readjusted size of USD 186 million by 2031 with a CAGR of 6.6% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

A vehicle-mounted UAV hangar is an integrated device including drone's storage, management, and support system, installed on a vehicle and designed to facilitate the deployment, storage, and maintenance of UAVs during mobility. Currently, the primary installation forms of available products are mainly focused on the rooftops of passenger cars or within the cargo boxes of pickup trucks.

Key Market Players

The key market players include HEISHA (Shenzhen), Hextronics (Miami, USA), HAOVISION (Hangzhou), and others. Currently, the number of enterprises involved in vehicle-mounted UAV hangars is not large, but participants in the entire market are not limited to professional UAV enterprises; they also include some large cross-industry enterprises.

On the one hand, some government agencies have also achieved vehicle-mounted installation of UAV hangars through integration and modification, which are used to assist in power inspection, security patrols, and other tasks, significantly improving work

efficiency. Taking State Grid Hubei Electric Power Co., Ltd. as an example, the vehicle-mounted UAV hangar has helped it realize the inspection mode of 'multiple UAVs per nest'. The subordinate Jingzhou Power Supply Company has achieved remote control of three UAVs by one employee, which is three times more efficient than the traditional mode of one person controlling one UAV.

On the other hand, apart from technology enterprises specializing in UAVs and UAV airports, some automotive enterprises are also starting to invest in the research and manufacturing of unmanned vehicle-mounted platforms. Taking BYD as an example, its range-extended pure electric SUV, the Yangwang U8, is equipped with a vehicle-mounted UAV platform jointly developed by BYD and DJI. Additionally, in the 390th batch of the 'Announcement of Road Motor Vehicle Manufacturers and Products' published by the Ministry of Industry and Information Technology on December 10th, BYD's Denza N9 and other models also come with versions equipped with UAV compartments on the roof.

Opportunities and Challenges for Future Development

The continuous expansion of application fields and technological advancements are the greatest driving forces for market development.

On the one hand, the vehicle-mounted hangar approach provides great flexibility for UAV deployment. In areas where human access is inconvenient and in response to sudden situations where manpower is insufficient, UAVs can provide powerful assistance in resolving crises and emergencies. In the field of logistics and distribution, remote or inaccessible areas are expected to solve the problem of 'last-mile' delivery, improving logistics and distribution efficiency. On the other hand, with continuous breakthroughs in technologies such as 5G communications, AI algorithms, and clean energy applications, vehicle-mounted UAV hangars, while ensuring stability and flexibility, are expected to achieve multi-UAV collaborative operations and sustainable development, meeting more complex mission requirements.

One of the challenges faced by vehicle-mounted UAV hangars is also technological constraints. Stability in adverse weather, positioning and navigation accuracy in special scenarios, and security protection of data and factors will all become difficult problems to overcome. Furthermore, the high cost makes it difficult to achieve wide coverage. Not only are the research and manufacturing costs high, but the operation and maintenance costs are also relatively high. Additionally, the widespread use of UAVs will bring management difficulties, and vehicle-mounted mobile platforms also increase the

complexity of UAV and airspace management to a certain extent.

This report is a detailed and comprehensive analysis for global Vehicle-mounted UAVs Hangars market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Vehicle-mounted UAVs Hangars market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Vehicle-mounted UAVs Hangars market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Vehicle-mounted UAVs Hangars market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Vehicle-mounted UAVs Hangars market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Vehicle-mounted UAVs Hangars
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Vehicle-mounted UAVs Hangars market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HEISHA, BYD, Hextronics, HAOVISION, Walkera, DJI, ZIYAN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Vehicle-mounted UAVs Hangars market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Roof Installation

Cargo Box Installation

Market segment by Application

Family Outings

Monitoring and Inspection

Emergency Rescue

Others

Major players covered

HEISHA

BYD

Hextronics

HAOVISION

Walkera

DJI

ZIYAN

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Vehichle-mounted UAVs Hangars product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vehichle-mounted UAVs Hangars, with price, sales quantity, revenue, and global market share of Vehichle-mounted UAVs Hangars from 2020 to 2025.

Chapter 3, the Vehichle-mounted UAVs Hangars competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vehichle-mounted UAVs Hangars breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025.and Vehichle-mounted UAVs Hangars market forecast, by regions, by Type,

and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vehicle-mounted UAVs Hangars.

Chapter 14 and 15, to describe Vehicle-mounted UAVs Hangars sales channel, distributors, customers, research findings and conclusion.

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