

Global Vegetal Concrete Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vegetal Concrete market size is expected to reach \$ 2937 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

Vegetal Concrete refers to a class of sustainable construction materials that incorporate plant-derived components (such as hemp fibers, straw, wood particles, bamboo fibers, rice husk, or other lignocellulosic biomass) as aggregates or reinforcement within cementitious, lime-based, or geopolymer matrices. In 2025, global Vegetal Concrete production reached approximately 9579.3 K m³. Upstream includes biomass feedstocks (hemp, straw, bamboo, wood residues) and binding materials such as cement, lime, geopolymers, and chemical additives.

Vegetal Concrete is an emerging class of low-carbon building materials that replaces traditional mineral aggregates with plant-derived fibers or biomass-based particles. It is gradually transitioning from an experimental eco-material to an engineered sustainable construction material within the global building industry. The primary growth drivers are the increasing pressure to reduce embodied carbon in construction?given that buildings account for roughly 30?40% of global CO₂ emissions?and the rapid adoption of green building standards such as LEED, BREEAM, and Nearly Zero Energy Buildings (NZEB).

This report studies the global Vegetal Concrete production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vegetal Concrete and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vegetal Concrete that contribute to

its increasing demand across many markets.

Highlights and key features of the study

Global Vegetal Concrete total production and demand, 2021-2032, (K Cubic Meter)

Global Vegetal Concrete total production value, 2021-2032, (USD Million)

Global Vegetal Concrete production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Cubic Meter), (based on production site)

Global Vegetal Concrete consumption by region & country, CAGR, 2021-2032 & (K Cubic Meter)

U.S. VS China: Vegetal Concrete domestic production, consumption, key domestic manufacturers and share

Global Vegetal Concrete production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Cubic Meter)

Global Vegetal Concrete production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Cubic Meter)

Global Vegetal Concrete production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Cubic Meter)

This report profiles key players in the global Vegetal Concrete market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IsoHemp - Natural Building, Hempblock USA Inc., Hempitecture Inc., Americhanvre, Just BioFiber Structural Solutions, Australian Hemp Masonry Company (AHMC), Dun Agro Hemp Group, Lime Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vegetal Concrete market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vegetal Concrete Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vegetal Concrete Market, Segmentation by Type:

Hemp-based Concrete / Hempcrete

Straw-based Concrete

Wood Particle Concrete

Bamboo Fiber Concrete

Agricultural Waste-based Concrete

Others

Global Vegetal Concrete Market, Segmentation by Binder System:

Cement-based Vegetal Concrete

Lime-based Bio-concrete

Geopolymer Vegetal Concrete

Global Vegetal Concrete Market, Segmentation by Product Form:

Cast-in-place

Blocks

Others

Global Vegetal Concrete Market, Segmentation by Structural Role:

Non-Load Bearing Fillers

Thermal Insulation Layer

Semi-Structural

Emerging Structural Composite

Global Vegetal Concrete Market, Segmentation by Application:

Residential

Commercial

Industrial

Energy and Public Buildings

Others

Companies Profiled:

IsoHemp - Natural Building

Hempblock USA Inc.

Hempitecture Inc.

Americhanvre

Just BioFiber Structural Solutions

Australian Hemp Masonry Company (AHMC)

Dun Agro Hemp Group

Lime Technology

Key Questions Answered:

1. How big is the global Vegetal Concrete market?
2. What is the demand of the global Vegetal Concrete market?
3. What is the year over year growth of the global Vegetal Concrete market?
4. What is the production and production value of the global Vegetal Concrete market?
5. Who are the key producers in the global Vegetal Concrete market?
6. What are the growth factors driving the market demand?

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