

Global Vegetable Harvesting Robotic Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Vegetable Harvesting Robotic market size was valued at US\$ 778 million in 2025 and is forecast to a readjusted size of US\$ 1372 million by 2032 with a CAGR of 9.0% during review period.

Vegetable Harvesting Robotic refers to autonomous or semi-autonomous robotic systems designed specifically for harvesting vegetables through intelligent perception, decision-making, and physical manipulation functions. These robots use technologies such as computer vision, artificial intelligence, machine learning, robotic arms, and sensor fusion to identify mature crops, determine optimal picking positions, and perform precise harvesting operations. They are primarily used in agriculture, greenhouse farming, and controlled-environment farming to replace manual labor, increase harvesting efficiency, reduce crop damage, and support smart and precision agriculture systems.

The Vegetable Harvesting Robotic industry chain includes upstream suppliers of AI chips, sensors, cameras, LiDAR systems, robotic actuators, electric motors, batteries, steel materials, and precision mechanical components, midstream manufacturers integrating robotic systems with computer vision, machine learning algorithms, navigation systems, and harvesting tools to produce autonomous vegetable harvesting robots, and downstream users such as large commercial farms, greenhouse operators, vertical farming enterprises, agricultural cooperatives, and smart agriculture projects that deploy robotic harvesting systems to reduce labor costs, improve harvesting precision, increase crop yield efficiency, and support scalable intelligent agriculture operations across global food production networks.

Current and planned projects in the Vegetable Harvesting Robotic market include large-scale deployment of AI-powered harvesting robots in commercial farms across North America, Europe, and Asia-Pacific, development of fully autonomous greenhouse and vertical farming robotic harvesting systems, construction of smart agriculture robotic demonstration farms, investment in swarm robotics coordination systems for multi-robot harvesting operations, expansion of agri-robotics R&D centers focused on computer vision and crop recognition, integration of 5G-enabled autonomous farm networks, pilot programs for electric and solar-powered agricultural robots, and government-supported smart agriculture initiatives aimed at reducing labor shortages and increasing global vegetable production efficiency.

2025 Global Market sales Volume: 42,000 Units. Average Global Market Price: USD 8,000 per Unit. Market Average Gross Profit Margin: 34%.

This report is a detailed and comprehensive analysis for global Vegetable Harvesting Robotic market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Robot Architecture Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Vegetable Harvesting Robotic market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Vegetable Harvesting Robotic market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Vegetable Harvesting Robotic market size and forecasts, by Robot Architecture Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Vegetable Harvesting Robotic market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Vegetable Harvesting Robotic

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Vegetable Harvesting Robotic market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GRIMME, Dewulf, Harvest CROO Robotics, Agrobot, FFRobotics, Octinion, Advanced Farm Technologies, Dogtooth Technologies, Robotics Plus, Ortomec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Vegetable Harvesting Robotic market is split by Robot Architecture Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Robot Architecture Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Robot Architecture Type

Wheeled Vegetable Harvesting Robots

Tracked Vegetable Harvesting Robots

Rail-Guided Greenhouse Robots

Market segment by Harvesting Mechanism

Robotic Arm Picking Systems

Soft Gripper Harvesting Robots

Cutting Blade Harvesting Robots

Vacuum Suction Harvesting Robots

Multi-End Effector Harvesting Robots

Market segment by Intelligence Level

Basic Programmed Harvesting Robots

Semi-Autonomous Harvesting Robots

Fully Autonomous AI Harvesting Robots

Market segment by Application

Open-Field Harvesting

Greenhouse Harvesting

Major players covered

GRIMME

Dewulf

Harvest CROO Robotics

Agrobot

FFRobotics

Octinion

Advanced Farm Technologies

Dogtooth Technologies

Robotics Plus

Ortomec

ASA-LIFT

TaoBotic

Igus

AIForce Technology Co., Ltd

Tianjin Zwinsoft Technology Co.,Ltd

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Vegetable Harvesting Robotic product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vegetable Harvesting Robotic, with price, sales quantity, revenue, and global market share of Vegetable Harvesting Robotic from 2021 to 2026.

Chapter 3, the Vegetable Harvesting Robotic competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vegetable Harvesting Robotic breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Robot Architecture Type and by Application, with sales market share and growth rate by Robot Architecture Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Vegetable Harvesting Robotic market forecast, by regions, by Robot Architecture Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vegetable Harvesting Robotic.

Chapter 14 and 15, to describe Vegetable Harvesting Robotic sales channel, distributors, customers, research findings and conclusion.

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