

Global Vegetable Drip Irrigation Pipes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Vegetable Drip Irrigation Pipes market size is expected to reach \$ 417 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

In 2025, global sales of vegetable drip irrigation pipes reached 1.8 billion meters, with an average selling price of \$0.15 per meter.

Drip irrigation tubing for vegetable crops is water-saving irrigation equipment specifically designed for vegetable cultivation; it utilizes emitters installed on tubing laid across the field to deliver water and fertilizer in the form of droplets or fine streams precisely and uniformly to the root zones of the vegetables. The industry's upstream sector encompasses the supply of raw materials (such as PE for tubing), emitters, filters, and fertigation devices; the midstream sector involves the design and manufacture of the tubing and the integration of integrated water-and-fertilizer solutions; and the downstream sector covers applications in vegetable growing environments such as greenhouses and open-field vegetable plots.

Key market drivers include the following:

Precision vegetable cultivation drives demand for water-saving irrigation

Market growth for vegetable drip irrigation tubing is primarily driven by the stringent requirements for controlling water, fertilizer, and soil conditions in vegetable farming. Vegetables have short growth cycles, involve multiple batches, and are sensitive to quality factors; traditional flood or furrow irrigation methods often lead to water and fertilizer waste, soil compaction, disease spread, and yield fluctuations. Drip irrigation

tubing delivers water and nutrients uniformly to the root zone, enhancing irrigation efficiency and reducing foliage moisture, which helps improve crop growth and the marketable yield rate. As the prevalence of greenhouse vegetable farming, large-scale open-field vegetable bases, and high-value vegetable cultivation grows, the demand among growers for stable, low-cost, and easy-to-maintain drip irrigation tubing continues to expand.

Controlled-environment agriculture and water-fertilizer integration drive deeper application

Greenhouses, multi-span greenhouse complexes, and standardized vegetable production bases generally require supporting systems—including drip irrigation tubing, filters, fertigation units, and control systems—to implement integrated water and fertilizer management. As the terminal component for water delivery, drip irrigation tubing directly impacts irrigation uniformity, fertilization effectiveness, and the crop root zone environment. Crops such as tomatoes, cucumbers, peppers, leafy greens, and strawberries have varying requirements regarding emitter spacing, flow rates, and anti-clogging capabilities based on planting densities and row spacing. With increased investment in controlled-environment agriculture and the standardization of production management, drip irrigation tubing products are evolving from low-cost consumables into specialized products tailored to specific crops and cultivation scenarios.

The need to reduce agricultural costs and strengthen green production practices is driving long-term demand.

Rising labor costs, water resource constraints, and the push for green agriculture are compelling vegetable growers to prioritize water and fertilizer conservation, reduced pesticide use, and labor efficiency. Drip irrigation tubing reduces the frequency of manual irrigation and minimizes fertilizer runoff and field humidity, thereby helping to control certain diseases and improve management efficiency. When purchasing, users are increasingly focusing on factors such as clog resistance, durability, ease of installation, recyclability, and overall service life, rather than simply seeking the lowest price. Future market competition will center on material formulations, emitter design, flow rate consistency, clog resistance, crop-specific suitability, and agronomic support services, driving product evolution toward greater durability, environmental sustainability, and systemic integration.

This report studies the global Vegetable Drip Irrigation Pipes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Vegetable Drip Irrigation Pipes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Vegetable Drip Irrigation Pipes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Vegetable Drip Irrigation Pipes total production and demand, 2021-2032, (Meter)

Global Vegetable Drip Irrigation Pipes total production value, 2021-2032, (USD Million)

Global Vegetable Drip Irrigation Pipes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Meter), (based on production site)

Global Vegetable Drip Irrigation Pipes consumption by region & country, CAGR, 2021-2032 & (Meter)

U.S. VS China: Vegetable Drip Irrigation Pipes domestic production, consumption, key domestic manufacturers and share

Global Vegetable Drip Irrigation Pipes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Meter)

Global Vegetable Drip Irrigation Pipes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Meter)

Global Vegetable Drip Irrigation Pipes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Meter)

This report profiles key players in the global Vegetable Drip Irrigation Pipes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Netafim^{IL}, The Toro Company^{US}, Jain Irrigation Systems^{IN}, Rain Bird Corporation^{US}, Rivulis Irrigation^{IL}, Hunter Industries^{US}, Elgo Irrigation^{IL}, Xinjiang Tianye^{CN}, Chinadrip Irrigation^{CN}, Dayu Water-saving Group Co., Ltd^{CN}, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Vegetable Drip Irrigation Pipes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Vegetable Drip Irrigation Pipes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Vegetable Drip Irrigation Pipes Market, Segmentation by Type:

Surface Drip Irrigation

Subsurface Drip Irrigation

Global Vegetable Drip Irrigation Pipes Market, Segmentation by Technology:

Pressure-Compensated Drip Irrigation Pipe

Non-Pressure-Compensated Drip Irrigation Pipe

Global Vegetable Drip Irrigation Pipes Market, Segmentation by Wall Thickness:

Thin-walled (wall thickness 0.1?0.3 mm)

Standard-walled (wall thickness 0.3?0.6 mm)

Thick-walled (wall thickness ? 0.8 mm)

Global Vegetable Drip Irrigation Pipes Market, Segmentation by Application:

Greenhouse Vegetable Farming

Open-Air Vegetable Farming

Companies Profiled:

Netafim?IL?

The Toro Company?US?

Jain Irrigation Systems?IN?

Rain Bird Corporation?US?

Rivulis Irrigation?IL?

Hunter Industries?US?

Elgo Irrigation?IL?

Xinjiang Tianye?CN?

Chinadrip Irrigation?CN?

Dayu Water-saving Group Co., Ltd?CN?

EPC Industries?IN?

Shanghai Huawei Water?CN?

Key Questions Answered:

1. How big is the global Vegetable Drip Irrigation Pipes market?
2. What is the demand of the global Vegetable Drip Irrigation Pipes market?
3. What is the year over year growth of the global Vegetable Drip Irrigation Pipes market?
4. What is the production and production value of the global Vegetable Drip Irrigation Pipes market?
5. Who are the key producers in the global Vegetable Drip Irrigation Pipes market?
6. What are the growth factors driving the market demand?

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