

Global Vegetable Drip Irrigation Pipes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Vegetable Drip Irrigation Pipes market size was valued at US\$ 278 million in 2025 and is forecast to a readjusted size of US\$ 417 million by 2032 with a CAGR of 5.9% during review period.

In 2025, global sales of vegetable drip irrigation pipes reached 1.8 billion meters, with an average selling price of \$0.15 per meter.

Drip irrigation tubing for vegetable crops is water-saving irrigation equipment specifically designed for vegetable cultivation; it utilizes emitters installed on tubing laid across the field to deliver water and fertilizer in the form of droplets or fine streams precisely and uniformly to the root zones of the vegetables. The industry's upstream sector encompasses the supply of raw materials (such as PE for tubing), emitters, filters, and fertigation devices; the midstream sector involves the design and manufacture of the tubing and the integration of integrated water-and-fertilizer solutions; and the downstream sector covers applications in vegetable growing environments such as greenhouses and open-field vegetable plots.

Key market drivers include the following:

Precision vegetable cultivation drives demand for water-saving irrigation

Market growth for vegetable drip irrigation tubing is primarily driven by the stringent requirements for controlling water, fertilizer, and soil conditions in vegetable farming. Vegetables have short growth cycles, involve multiple batches, and are sensitive to quality factors; traditional flood or furrow irrigation methods often lead to water and

fertilizer waste, soil compaction, disease spread, and yield fluctuations. Drip irrigation tubing delivers water and nutrients uniformly to the root zone, enhancing irrigation efficiency and reducing foliage moisture, which helps improve crop growth and the marketable yield rate. As the prevalence of greenhouse vegetable farming, large-scale open-field vegetable bases, and high-value vegetable cultivation grows, the demand among growers for stable, low-cost, and easy-to-maintain drip irrigation tubing continues to expand.

Controlled-environment agriculture and water-fertilizer integration drive deeper application

Greenhouses, multi-span greenhouse complexes, and standardized vegetable production bases generally require supporting systems—including drip irrigation tubing, filters, fertigation units, and control systems—to implement integrated water and fertilizer management. As the terminal component for water delivery, drip irrigation tubing directly impacts irrigation uniformity, fertilization effectiveness, and the crop root zone environment. Crops such as tomatoes, cucumbers, peppers, leafy greens, and strawberries have varying requirements regarding emitter spacing, flow rates, and anti-clogging capabilities based on planting densities and row spacing. With increased investment in controlled-environment agriculture and the standardization of production management, drip irrigation tubing products are evolving from low-cost consumables into specialized products tailored to specific crops and cultivation scenarios.

The need to reduce agricultural costs and strengthen green production practices is driving long-term demand.

Rising labor costs, water resource constraints, and the push for green agriculture are compelling vegetable growers to prioritize water and fertilizer conservation, reduced pesticide use, and labor efficiency. Drip irrigation tubing reduces the frequency of manual irrigation and minimizes fertilizer runoff and field humidity, thereby helping to control certain diseases and improve management efficiency. When purchasing, users are increasingly focusing on factors such as clog resistance, durability, ease of installation, recyclability, and overall service life, rather than simply seeking the lowest price. Future market competition will center on material formulations, emitter design, flow rate consistency, clog resistance, crop-specific suitability, and agronomic support services, driving product evolution toward greater durability, environmental sustainability, and systemic integration.

This report is a detailed and comprehensive analysis for global Vegetable Drip Irrigation

Pipes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Vegetable Drip Irrigation Pipes market size and forecasts, in consumption value (\$ Million), sales quantity (Meter), and average selling prices (US\$/Meter), 2021-2032

Global Vegetable Drip Irrigation Pipes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Meter), and average selling prices (US\$/Meter), 2021-2032

Global Vegetable Drip Irrigation Pipes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Meter), and average selling prices (US\$/Meter), 2021-2032

Global Vegetable Drip Irrigation Pipes market shares of main players, shipments in revenue (\$ Million), sales quantity (Meter), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Vegetable Drip Irrigation Pipes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Vegetable Drip Irrigation Pipes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Netafim?IL?, The Toro Company?US?, Jain Irrigation Systems?IN?, Rain Bird Corporation?US?, Rivulis

Irrigation?IL?, Hunter Industries?US?, Elgo Irrigation?IL?, Xinjiang Tianye?CN?, Chinadrip Irrigation?CN?, Dayu Water-saving Group Co., Ltd?CN?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Vegetable Drip Irrigation Pipes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Surface Drip Irrigation

- Subsurface Drip Irrigation

Market segment by Technology

- Pressure-Compensated Drip Irrigation Pipe

- Non-Pressure-Compensated Drip Irrigation Pipe

Market segment by Wall Thickness

- Thin-walled (wall thickness 0.1?0.3 mm)

- Standard-walled (wall thickness 0.3?0.6 mm)

- Thick-walled (wall thickness ? 0.8 mm)

Market segment by Application

Greenhouse Vegetable Farming

Open-Air Vegetable Farming

Major players covered

Netafim?IL?

The Toro Company?US?

Jain Irrigation Systems?IN?

Rain Bird Corporation?US?

Rivulis Irrigation?IL?

Hunter Industries?US?

Elgo Irrigation?IL?

Xinjiang Tianye?CN?

Chinadrip Irrigation?CN?

Dayu Water-saving Group Co., Ltd?CN?

EPC Industries?IN?

Shanghai Huawei Water?CN?

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Vegetable Drip Irrigation Pipes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vegetable Drip Irrigation Pipes, with price, sales quantity, revenue, and global market share of Vegetable Drip Irrigation Pipes from 2021 to 2026.

Chapter 3, the Vegetable Drip Irrigation Pipes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vegetable Drip Irrigation Pipes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Vegetable Drip Irrigation Pipes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vegetable Drip Irrigation Pipes.

Chapter 14 and 15, to describe Vegetable Drip Irrigation Pipes sales channel, distributors, customers, research findings and conclusion.

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