

Global VDSL Modem Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global VDSL Modem market size was valued at US\$ 1670 million in 2025 and is forecast to a readjusted size of US\$ 2296 million by 2032 with a CAGR of 4.8% during review period.

VDSL stands for the Very-high-bit-rate Digital Subscriber Line. This technology uses the same digital subscriber line to transmit internet signal. It is a new technology compared to ADSL. VDSL offers better user experience to the Internet applications users. Same subscriber line is used in an effective way.

In 2025, the global production of VDSL modems will reach 34.53 million units, with an average price of US\$47 per unit and a gross profit margin typically ranging from 20% to 35%.

The upstream of the VDSL modem industry mainly includes DSL chipsets, network processors, analog front-end chips, power management components, basic electronic parts, and embedded operating systems, which directly affect transmission speed, stability, and power efficiency. Downstream applications are the core of market demand, with telecom operators being the dominant users. VDSL modems are widely deployed in FTTC and FTTB networks to connect the last copper segment from buildings to end users, enabling operators to increase broadband speeds without large-scale line replacement. Small and medium-sized enterprises form another key downstream segment, using VDSL modems in office buildings and campus networks where high stability and remote management are required. In residential markets, VDSL remains an important access solution in areas where fiber coverage is incomplete, with users showing high price sensitivity. In terms of trends, VDSL modems are evolving toward higher spectrum efficiency and stronger anti-interference capabilities, often combined

with vectoring and G.fast technologies, while software functions increasingly focus on remote operation, maintenance, and network diagnostics. Key drivers include the high cost of fiber deployment in some regions, the continued value of existing copper infrastructure, and operators' need to rapidly enhance bandwidth availability. Constraints include the ongoing expansion of fiber-to-the-home networks, the development of wireless broadband alternatives, and longer equipment replacement cycles.

This report is a detailed and comprehensive analysis for global VDSL Modem market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global VDSL Modem market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global VDSL Modem market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global VDSL Modem market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global VDSL Modem market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for VDSL Modem

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global VDSL Modem market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TP-Link, Zyxel, DrayTek, Proscend, ASUS, LinkCom, MuLogic, Allied Telesis, Patton Electronics, Siemens, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

VDSL Modem market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

VDSL1 Standard

VDSL2 Standard

VDSL2 Profile

Others

Market segment by Functional Integration

Bridge Modem

Modem Router

Full-Featured Gateway Type

Market segment by Transmission Mode

Asymmetric Transmission

Symmetric Transmission

Market segment by Application

Home Broadband

Small and Medium-sized Enterprises & Commercial

Industrial & Outdoor

Other

Major players covered

TP-Link

Zyxel

DrayTek

Proscend

ASUS

LinkCom

MuLogic

Allied Telesis

Patton Electronics

Siemens

NETGEAR

Actiontec

PLANET

Tenda

G. E. Motors Private

CTC Union

Westermo

Motorola

ALLNET

Comnect

Cabsat

Huawei

ZTE

Vantiva

Sagemcom

D-Link

FRITZ

Comtrend

Arcadyan

Sercomm

MitraStar

Billion Electric

ADTRAN

EtherWAN

Keenetic

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe VDSL Modem product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of VDSL Modem, with price, sales quantity, revenue, and global market share of VDSL Modem from 2021 to 2026.

Chapter 3, the VDSL Modem competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the VDSL Modem breakdown data are shown at the regional level, to show

the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and VDSL Modem market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of VDSL Modem.

Chapter 14 and 15, to describe VDSL Modem sales channel, distributors, customers, research findings and conclusion.

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