

Global VDSL Modem Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GADFC41F3BC1EN.html>

Date: April 2026

Pages: 227

Price: US\$ 4,480.00 (Single User License)

ID: GADFC41F3BC1EN

Abstracts

The global VDSL Modem market size is expected to reach \$ 2296 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

VDSL stands for the Very-high-bit-rate Digital Subscriber Line. This technology uses the same digital subscriber line to transmit internet signal. It is a new technology compared to ADSL. VDSL offers better user experience to the Internet applications users. Same subscriber line is used in an effective way.

In 2025, the global production of VDSL modems will reach 34.53 million units, with an average price of US\$47 per unit and a gross profit margin typically ranging from 20% to 35%.

The upstream of the VDSL modem industry mainly includes DSL chipsets, network processors, analog front-end chips, power management components, basic electronic parts, and embedded operating systems, which directly affect transmission speed, stability, and power efficiency. Downstream applications are the core of market demand, with telecom operators being the dominant users. VDSL modems are widely deployed in FTTC and FTTB networks to connect the last copper segment from buildings to end users, enabling operators to increase broadband speeds without large-scale line replacement. Small and medium-sized enterprises form another key downstream segment, using VDSL modems in office buildings and campus networks where high stability and remote management are required. In residential markets, VDSL remains an important access solution in areas where fiber coverage is incomplete, with users showing high price sensitivity. In terms of trends, VDSL modems are evolving toward higher spectrum efficiency and stronger anti-interference capabilities, often combined with vectoring and G.fast technologies, while software functions increasingly focus on

remote operation, maintenance, and network diagnostics. Key drivers include the high cost of fiber deployment in some regions, the continued value of existing copper infrastructure, and operators' need to rapidly enhance bandwidth availability. Constraints include the ongoing expansion of fiber-to-the-home networks, the development of wireless broadband alternatives, and longer equipment replacement cycles.

This report studies the global VDSL Modem production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for VDSL Modem and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of VDSL Modem that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global VDSL Modem total production and demand, 2021-2032, (K Units)

Global VDSL Modem total production value, 2021-2032, (USD Million)

Global VDSL Modem production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global VDSL Modem consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: VDSL Modem domestic production, consumption, key domestic manufacturers and share

Global VDSL Modem production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global VDSL Modem production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global VDSL Modem production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global VDSL Modem market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TP-Link, Zyxel, DrayTek, Proscend, ASUS, LinkCom, MuLogic, Allied Telesis, Patton Electronics, Siemens, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World VDSL Modem market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global VDSL Modem Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global VDSL Modem Market, Segmentation by Type:

VDSL1 Standard

VDSL2 Standard

VDSL2 Profile

Others

Global VDSL Modem Market, Segmentation by Functional Integration:

Bridge Modem

Modem Router

Full-Featured Gateway Type

Global VDSL Modem Market, Segmentation by Transmission Mode:

Asymmetric Transmission

Symmetric Transmission

Global VDSL Modem Market, Segmentation by Application:

Home Broadband

Small and Medium-sized Enterprises & Commercial

Industrial & Outdoor

Other

Companies Profiled:

TP-Link

Zyxel

DrayTek

Proscend

ASUS

LinkCom

MuLogic

Allied Telesis

Patton Electronics

Siemens

NETGEAR

Actiontec

PLANET

Tenda

G. E. Motors Private

CTC Union

Westermo

Motorola

ALLNET

Comnect

Cabsat

Huawei

ZTE

Vantiva

Sagemcom

D-Link

FRITZ

Comtrend

Arcadyan

Sercomm

MitraStar

Billion Electric

ADTRAN

EtherWAN

Keenetic

Key Questions Answered:

1. How big is the global VDSL Modem market?
2. What is the demand of the global VDSL Modem market?
3. What is the year over year growth of the global VDSL Modem market?
4. What is the production and production value of the global VDSL Modem market?
5. Who are the key producers in the global VDSL Modem market?
6. What are the growth factors driving the market demand?

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