

Global VDA Connector Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global VDA Connector market size was valued at US\$ 500 million in 2025 and is forecast to a readjusted size of US\$ 706 million by 2032 with a CAGR of 5.0% during review period.

VDA connectors are automotive fluid or electrical connectors designed according to German automotive industry standards. They are primarily used in automotive cooling systems, thermal management systems, and onboard electronic systems to enable quick connection and disconnection of pipes or electrical wiring while ensuring sealing and reliability. These connectors typically employ snap-fit or plug-in structures, featuring low insertion force, locking detection, and reliable sealing design. They support automated assembly and reduce installation costs, and are widely used in traditional gasoline vehicles as well as battery thermal management systems and engine cooling systems in new energy vehicles. Global VDA connector sales are projected to reach approximately 135 million units in 2025, with an average unit price of approximately US\$3.6 each. The industry's overall capacity utilization rate is estimated at around 82%, and the average gross profit margin is approximately 22%. Upstream companies primarily come from engineering plastics materials, precision mold manufacturing, metal terminal processing, sealing materials, and automotive electronic components sectors, while downstream companies are mainly concentrated in vehicle manufacturers, automotive thermal management system suppliers, power battery system manufacturers, and automotive parts integrators. In the product cost structure, plastic housings and injection molding account for approximately 30% of the cost, metal terminals and conductive components account for over 20%, seals and rubber materials account for over 10%, mold amortization and automated assembly account for over 10%, and the remainder is for quality inspection and logistics costs. On the demand side, the downstream demand list includes new energy vehicle battery thermal

management systems, engine cooling systems, air conditioning and thermal management piping systems, and automotive electronic system connections. The downstream customer list includes OEMs, power battery companies, automotive thermal management system suppliers, and Tier 1 automotive component suppliers. On the business opportunity side, policy drivers include the promotion of new energy vehicles and the continuously increasing requirements for energy conservation and emission reduction in automobiles. Technological innovation drivers are reflected in the continuous advancements in lightweight materials, modular quick-connect technologies, and highly reliable sealing technologies. Simultaneously, consumer demands are shifting from traditional vehicle performance to higher safety and longer driving range, thereby driving the continued growth in demand for VDA connectors.

VDA connectors are a crucial sub-product in automotive connectivity systems, and their development is highly correlated with the growth of the new energy vehicle industry and the upgrading of automotive thermal management technologies. With the rapid growth of electric and hybrid vehicles, the demand for in-vehicle thermal management systems has increased significantly. The application of VDA connectors in battery cooling lines, cooling systems, and fluid delivery systems is continuously increasing, making this product one of the fastest-growing sub-segments in the automotive connector field. Simultaneously, automakers are promoting vehicle platformization and modular design, which is driving connector products towards standardization and rapid assembly, thereby improving production efficiency and reducing costs. Technologically, future VDA connectors will focus more on high sealing performance, high temperature resistance, and lightweight design, while incorporating intelligent inspection and assembly monitoring technologies to broaden their application in automated production lines. Furthermore, with the increasing global trend towards automotive electrification and the growing complexity of power battery systems, the importance of thermal management systems continues to rise, further expanding the use of VDA connectors in new energy vehicles. Overall, in the coming years, this field will maintain stable growth along with the increase in new energy vehicle production and the increasing complexity of automotive systems, gradually moving towards higher reliability and higher integration.

This report is a detailed and comprehensive analysis for global VDA Connector market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Nominal Size and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global VDA Connector market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global VDA Connector market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global VDA Connector market size and forecasts, by Nominal Size and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global VDA Connector market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for VDA Connector

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global VDA Connector market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amphenol Automotive, Parker, AFT, Norma Group, Araymond, ITW, HENN, Erreka, TI Fluid Systems, FasTest, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

VDA Connector market is split by Nominal Size and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Nominal Size, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche

markets.

Market segment by Nominal Size

Below 10 mm

10-20 mm

20-40 mm

Above 40 mm

Market segment by Sealing Element

Liquid Silicone Rubber

Ethylene Propylene Diene Monomer Rubber

Other

Market segment by Angle

0°

41.5° and 45°

90°

Other

Market segment by Application

Passenger Vehicles

Commercial Vehicles

Other

Major players covered

Amphenol Automotive

Parker

AFT

Norma Group

Araymond

ITW

HENN

Erreka

TI Fluid Systems

FasTest

JST MFG

JAE

GripSeal

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe VDA Connector product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of VDA Connector, with price, sales quantity, revenue, and global market share of VDA Connector from 2021 to 2026.

Chapter 3, the VDA Connector competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the VDA Connector breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Nominal Size and by Application, with sales market share and growth rate by Nominal Size, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and VDA Connector market forecast, by regions, by Nominal Size, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of VDA Connector.

Chapter 14 and 15, to describe VDA Connector sales channel, distributors, customers, research findings and conclusion.

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