

Global VCI Bubble Wraps Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global VCI Bubble Wraps market size is expected to reach \$ 668 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global VCI Bubble Wraps production reached approximately 213 k tons, with an average global market price of around US\$2,039 per ton. VCI bubble wrap is a kind of corrosion protection packaging with bubbles, it is a material impregnated with the anti-corrosive VCI, which protects the product against corrosive substances during transport and storage. VCI bubble wraps are used where impact protection such as dents, scratches are required on the parts during shipment and storage.

Global market insights indicate that VCI bubble wraps are undergoing a strategic pivot from basic cushioning to integrated multi-functional protection solutions. The market is driven by increasing supply chain complexities, particularly for high-value metal assets traversing diverse climatic zones. Official reports highlight that these materials now leverage dual-action protection, combining physical impact resistance with advanced chemical passivation to safeguard intricate components in extreme humidity. A primary industry trend is the accelerated shift toward sustainable, nitrite-free formulations and biodegradable substrates to align with stringent global environmental regulations and ESG mandates. Furthermore, as the semiconductor and electric vehicle sectors demand higher precision, the integration of anti-static (ESD) properties into VCI bubble structures has emerged as a key innovation. This transition allows manufacturers to achieve simultaneous mechanical, electrostatic, and chemical protection in a single packaging step, reflecting a broader movement toward operational efficiency and localized supply chain resilience in 2026.

This report studies the global VCI Bubble Wraps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for VCI Bubble Wraps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of VCI Bubble Wraps that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global VCI Bubble Wraps total production and demand, 2021-2032, (Tons)

Global VCI Bubble Wraps total production value, 2021-2032, (USD Million)

Global VCI Bubble Wraps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global VCI Bubble Wraps consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: VCI Bubble Wraps domestic production, consumption, key domestic manufacturers and share

Global VCI Bubble Wraps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global VCI Bubble Wraps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global VCI Bubble Wraps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global VCI Bubble Wraps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aicello, Cortec Corporation, NTIC?Zerust?, Transcendia, Intertape Polymer Group, Daubert Cromwell, Branopac, Rustx, Technology Packaging, Green Packaging Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World VCI Bubble Wraps market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global VCI Bubble Wraps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global VCI Bubble Wraps Market, Segmentation by Type:

VCI Bubble Films

VCI Bubble Bags

Global VCI Bubble Wraps Market, Segmentation by Layers:

Single Layer Bubble

Double Layer Bubble

Global VCI Bubble Wraps Market, Segmentation by Protected Metal:

Ferrous Metal

Non-Ferrous Metal

Multi-metal

Global VCI Bubble Wraps Market, Segmentation by Application:

Aerospace

Automotive Industry

Electronics

Others

Companies Profiled:

Aicello

Cortec Corporation

NTIC?Zerust?

Transcendia

Intertape Polymer Group

Daubert Cromwell

Branopac

Rustx

Technology Packaging

Green Packaging Inc.

SAFEPACK

Haver Plastics

Polyair Inter Pack Inc.

Rustoppers Packtech

FlexiPack

Tianjin VCI

Suzhou Rustop Protective Packaging

Key Questions Answered:

1. How big is the global VCI Bubble Wraps market?
2. What is the demand of the global VCI Bubble Wraps market?
3. What is the year over year growth of the global VCI Bubble Wraps market?
4. What is the production and production value of the global VCI Bubble Wraps market?
5. Who are the key producers in the global VCI Bubble Wraps market?
6. What are the growth factors driving the market demand?

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