

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) VCI Anti Rust Paper Market 2018, Forecast to 2023

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### **Abstracts**

Volatile corrosion inhibitors (VCI) are a type of corrosion inhibitor that are used to protect ferrous materials and nonferrous metals against corrosion or oxidation where it is impractical to apply surface treatments. They slowly release compounds within a sealed airspace that actively prevents surface corrosion. A typical application is to protect stored tools or parts inside bags, boxes or cupboards, one advantage of VCIs being that if the container is opened and reclosed, levels of inhibitor will recover.

### Scope of the Report:

This report focuses on the VCI Anti Rust Paper in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. The steady growth of the automotive industry and aerospace industry, and the vigorous development of the rail transportation industry are the key factors driving the growth of the market.

North America was the largest production market with a market share of 38.74% in 2012 and 37.54% in 2017 with a decrease of 1.19%. Europe ranked the second market with the market share of 21.32% in 2016.

The VCI paper for ferrous metals segment of this market is estimated to account for the largest market share, in terms of value, in 2017. This segment leads the market due to its application in all automotive vehicles passenger vehicle or commercial vehicle that roll out of the manufacturing unit. The second largest market, by application, in 2017 is the engine control and cooling system, followed by Aerospace Precision Parts.



The global market for VCI Anti Rust Paper is projected to reach US\$ 142.29 million by 2022, driven by the steadily recovering global economy and the parallel improvement in outlook for the automotive and manufacturing sectors. Asia-Pacific represents the largest market worldwide, supported by rising public sector investments in defense, infrastructure and aerospace, across countries including China, Malaysia, South Korea and India. Also driving growth is the growing foreign direct investments in the manufacturing sector in key Asian economies. The United States represents another major market for VCI Anti Rust Paper with reshoring marking the beginning of the much awaited manufacturing renaissance in the country. 'Bolts' represents the largest product market while the 'automotive' sector ranks as the largest end-use market.

The worldwide market for VCI Anti Rust Paper is expected to grow at a CAGR of roughly 3.1% over the next five years, will reach 150 million US\$ in 2023, from 120 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

CORTEC
Branopac
Armor Protective Packaging
OJI PAPER
Daubert VCI
Zerust
RustxUS
LPS Industries
Transilwrap (Metpro)
Protective Packaging Corporation
RBL Industries



Technology Packaging Ltd

Protopak Engineering Corp

**Green Packaging** 

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

VCI paper for ferrous metals

VCI paper for non-ferrous metals

VCI multi-metal papers

Market Segment by Applications, can be divided into

Metal Producing

Metal Forging and Die Casting

Metalworking

Finished Products



#### Others

There are 15 Chapters to deeply display the global VCI Anti Rust Paper market.

Chapter 1, to describe VCI Anti Rust Paper Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of VCI Anti Rust Paper, with sales, revenue, and price of VCI Anti Rust Paper, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of VCI Anti Rust Paper, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, VCI Anti Rust Paper market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe VCI Anti Rust Paper sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source



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