

Global Vault Custody Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Vault Custody Service market size was valued at US\$ 546 million in 2025 and is forecast to a readjusted size of US\$ 741 million by 2032 with a CAGR of 4.4% during review period.

Vault Custody Service refers to the physical safekeeping of clients' assets by third-party professional institutions. Physically, it relies on high-security vault facilities to store cash, precious metals, jewelry, important documents, and other tangible assets, providing supporting services such as transport, deposit, retrieval, and clearing. Its core features include: independent custody, asset segregation, insurance coverage, and strict access control and audit trails. This type of service typically targets banks, exchanges, funds, and high-net-worth individuals, aiming to address issues such as asset security, compliant holding, and liquidity support. Its core value lies in reducing the risk of loss, theft, or misuse of client assets through professional security capabilities.

The global Vault Custody Service market exhibits a pattern of 'consolidation and optimization in mature markets, and regional differentiation in emerging markets.' In North America and Europe, the market is highly concentrated with slowing growth, primarily relying on cash revolving services and precious metal custody. However, declining cash usage in some regions is prompting companies to shift towards higher value-added custody of items such as jewelry, art, and important documents. In the Asia-Pacific region, Japan maintains stability in retail and ATM cash custody; China is experiencing a contraction in cash transport demand due to the impact of mobile payments, and is shifting towards bank precious metals, document custody, and bonded warehousing in free trade zones. In the Middle East and Africa, cash dependence remains high, but security risks and insurance costs are also high. Latin

America's demand mainly stems from the need for US dollar cash and precious metal custody in a high-inflation environment. Key obstacles include: high infrastructure and compliance costs for physical vaults, accelerated substitution by electronic payments, regulatory barriers to cross-border cash transport, and insufficient insurance coverage leading to bottlenecks in large-value asset custody. Future trends include: smart vaults (AI monitoring, automated access), hybrid custody (physical assets + tokenized assets), and cross-border custody hubs in free trade zones (Singapore, Dubai, Hong Kong). The overall market consolidation is accelerating, and smaller regional security companies will gradually be acquired or formed alliances with international giants.

This report is a detailed and comprehensive analysis for global Vault Custody Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Vault Custody Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Vault Custody Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Vault Custody Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Vault Custody Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Vault Custody Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Vault Custody Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AXIOM Armored, Loomis Corporate, GardaWorld Cash, Brink, Prosegur Cash, Dunbar Armored, Cash Connect, Linfox Armaguard, Zhongjinying, Anbang Guard, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Vault Custody Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pure Vault Storage

Integrated Transport and Storage

Custody + Settlement/Clearing

Staking/Defi Integrated Custody

Market segment by Amount

Amount: 50,000,000 USD

Market segment by Application

Banks and Financial Institutions

Corporate Enterprises

High-Net-Worth Individuals/Families

Government

Others

Market segment by players, this report covers

AXIOM Armored

Loomis Corporate

GardaWorld Cash

Brink

Prosegur Cash

Dunbar Armored

Cash Connect

Linfox Armaguard

Zhongjinying

Anbang Guard

Weibao Armored

Shanghai Security Armored

SECOM

Toyo Keibi

Securitas Cash Services

BlueVault

W4S Security

Essex Vaults

SIX Group

Warehouse TERRADA

Japonista

Zhonggui Jinku

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Vault Custody Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Vault Custody Service, with revenue, gross margin, and global market share of Vault Custody Service from 2021 to 2026.

Chapter 3, the Vault Custody Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Vault Custody Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Vault Custody Service.

Chapter 13, to describe Vault Custody Service research findings and conclusion.

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