

# Global Vascular Access Consumables Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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## Abstracts

According to our (Global Info Research) latest study, the global Vascular Access Consumables market size was valued at USD 2468.5 million in 2022 and is forecast to a readjusted size of USD 3534.8 million by 2029 with a CAGR of 5.3% during review period.

Vascular access equipment refers to a rapid, straightforward method of introducing or removing devices or chemicals from the bloodstream. In hemodialysis, vascular access is used to remove a patient's blood so that it can be filtered through a dialyzer.

The global medical device market is estimated to be US\$603.3 billion in 2023, with a compound annual growth rate of 5% expected in the next six years. Global health care expenditure currently accounts for approximately 10% of global GDP, and the proportion will continue to increase in the next few years. This is primarily due to the increasing demand for healthcare from an aging population, the rising prevalence of chronic and infectious diseases, and the expansion of emerging markets. The medical device market plays an important role in the healthcare spending industry. The medical device market is driven by a variety of factors, including increasing global demand for advanced medical services, advancements in medical technology, growing geriatric population, increasing medical expenditures, and increasing awareness of early stage disease diagnosis and treatment.

The Global Info Research report includes an overview of the development of the Vascular Access Consumables industry chain, the market status of Drug Administration (Peripherally Inserted Central Catheters (PICC), Tunneled Catheters), Fluid And Nutrition Administration (Peripherally Inserted Central Catheters (PICC), Tunneled

Catheters), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Vascular Access Consumables.

Regionally, the report analyzes the Vascular Access Consumables markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Vascular Access Consumables market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Vascular Access Consumables market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Vascular Access Consumables industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Peripherally Inserted Central Catheters (PICC), Tunneled Catheters).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Vascular Access Consumables market.

**Regional Analysis:** The report involves examining the Vascular Access Consumables market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Vascular Access Consumables market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Vascular Access Consumables:

**Company Analysis:** Report covers individual Vascular Access Consumables manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Vascular Access Consumables. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Drug Administration, Fluid And Nutrition Administration).

**Technology Analysis:** Report covers specific technologies relevant to Vascular Access Consumables. It assesses the current state, advancements, and potential future developments in Vascular Access Consumables areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Vascular Access Consumables market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Vascular Access Consumables market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Peripherally Inserted Central Catheters (PICC)

Tunneled Catheters

Non Tunneled Catheters

## Implanted Ports

### Market segment by Application

Drug Administration

Fluid And Nutrition Administration

Blood Transfusion

Diagnostics and Testing

### Major players covered

Becton, Dickinson and Company (U.S.)

Smiths Medical, Inc. (U.K.)

Teleflex Incorporated (U.S.)

B.Braun Melsungen AG (Germany)

NIPRO Medical Corporation (Japan)

Edwards Lifesciences Corporation (U.S.)

Terumo Corporation (Japan)

Vygon Ltd. (U.K.)

Ameco Medical (Egypt)

AngioDynamics (U.S.)

Romsons Scientific & Surgical Pvt. Ltd. (India)

PRODIMED (France)

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Vascular Access Consumables product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Vascular Access Consumables, with price, sales, revenue and global market share of Vascular Access Consumables from 2018 to 2023.

Chapter 3, the Vascular Access Consumables competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Vascular Access Consumables breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Vascular Access Consumables market forecast, by regions, type and

application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Vascular Access Consumables.

Chapter 14 and 15, to describe Vascular Access Consumables sales channel, distributors, customers, research findings and conclusion.

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