

Global Varicella Attenuated Live Vaccine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC5A3E2732F1EN.html>

Date: January 2026

Pages: 101

Price: US\$ 4,480.00 (Single User License)

ID: GC5A3E2732F1EN

Abstracts

The global Varicella Attenuated Live Vaccine market size is expected to reach \$ 4149 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2024, global Varicella Attenuated Live Vaccine production reached approximately 52 million doses, with an average global market price of around US\$ 56 per dose. Varicella Attenuated Live Vaccine (also known as the chickenpox vaccine) is a preventive biological preparation that contains a live but significantly weakened (attenuated) form of the varicella-zoster virus (VZV). The gross margin for Varicella Attenuated Live Vaccine (e.g., Varivax, Varilrix) is generally considered very high within the pharmaceutical industry, typically ranging from 60% to 80% for the innovator/manufacturer. Annual production capacity of a single, dedicated, and optimized fill-finish line for Varicella Attenuated Live Vaccine (VAR) is typically in the range of 5 to 15 million doses.

The global market for the Varicella Attenuated Live Vaccine (VAR) is a mature, high-volume, and strategically vital segment of the pediatric vaccine industry. It is driven by the near-universal inclusion of the vaccine in National Immunization Programs (NIPs) across high- and middle-income countries, creating a stable, recurring demand stream. The market is characterized by high entry barriers due to complex live-virus manufacturing expertise, stringent regulatory requirements, and the established dominance of a few key players. The competitive landscape is an oligopoly, primarily led by Merck & Co. (Varivax) and GlaxoSmithKline (GSK) (Varilrix), with growing participation from manufacturers in emerging markets, particularly in China (e.g., Changchun BCHO, Changsheng Life, Sinovac) and South Korea (e.g., Green Cross, SK Bioscience). Geographically, the market is segmented into established NIP markets

(North America, Western Europe, Japan, Australia) and growth markets (China, Latin America, Eastern Europe, selected Southeast Asian nations). The United States, where routine two-dose vaccination has been standard since 2006, represents the largest and most stable revenue pool. China's official inclusion of the vaccine into its expanded national immunization program in recent years has become the single most significant growth driver, rapidly expanding volume. The market is transitioning from a growth phase (driven by new country introductions) to a steady-state, replacement phase in mature markets, with volume now primarily driven by birth cohorts. However, significant growth potential remains in catch-up vaccination for older children and adolescents, private market premiums (e.g., combination MMRV vaccines like Merck's ProQuad), and adult immunization in specific risk groups. A long-term strategic threat exists from the potential development of a non-live, mRNA-based varicella vaccine, which could offer manufacturing and safety profile advantages, though this remains in early-stage research. The industrial chain for the Varicella Attenuated Live Vaccine is a highly specialized, vertically integrated, and tightly regulated ecosystem spanning from biological raw material sourcing to global distribution, characterized by extreme technical barriers, stringent biosafety requirements, and a concentrated supplier base. At the upstream level, the chain begins with the procurement of specialized biological raw materials, most critically the Master Virus Seed (MVS) of the attenuated Oka strain and the human diploid cell line (typically MRC-5 or WI-38) used as the substrate for virus propagation. Other key inputs include high-purity cell culture media, fetal bovine serum (or serum-free alternatives), stabilizers (sucrose, hydrolyzed gelatin, monosodium glutamate), and primary packaging components (type I glass vials, chlorobutyl rubber stoppers, aluminum seals). This segment is dominated by a few global life science suppliers (e.g., Merck Millipore, Thermo Fisher, Sartorius, Schott, West Pharma), and the security and quality of the virus seed and cell bank constitute the ultimate intellectual property and foundational asset for any manufacturer. The midstream is the core of value creation and the primary bottleneck: virus bulk manufacturing and aseptic fill-finish. This involves a multi-step, low-yield biological process: scaling up the MRC-5 cells in bioreactors or cell factories, infecting them with the master seed, harvesting the live virus, followed by clarification, diafiltration, and formulation with stabilizers. The formulated bulk then enters the critical fill-finish stage, where it is aseptically filled into vials and undergoes lyophilization (freeze-drying)—a slow, batch-wise process that is the primary capacity constraint of the entire chain. This stage requires Bio-Safety Level 2 (BSL-2) or higher containment facilities, highly automated filling lines, and specialized lyophilizers. Due to the immense capital expenditure (CapEx) and expertise required, this segment is almost exclusively controlled by the vaccine innovators (Merck, GSK) and a handful of large, capable emerging market producers (e.g., BCHO in China). Contract manufacturing is rare. The

downstream encompasses quality control (QC), regulatory release, cold chain logistics, and distribution. QC is exceptionally rigorous, involving lengthy potency assays (plaque assays), sterility testing, and stability studies. Each lot must be released by the National Control Authority (e.g., FDA, EMA, NMPA). Distribution is bifurcated: a high-volume, low-price channel supplying national immunization programs via tenders (managed by agencies like UNICEF, PAHO, or national CDC), and a low-volume, high-price private channel for travel clinics and private healthcare providers. The entire downstream logistics chain must maintain an unbroken 2-8°C cold chain, with specialized packaging (vaccine carriers, refrigerated trucks) and real-time temperature monitoring. The global demand for the Varicella Attenuated Live Vaccine (VAR) is robust, stable, and fundamentally driven by public health policy. Core demand stems from its inclusion in the routine childhood immunization schedules of over 40 countries, creating a predictable, birth-cohort-led volume. The United States, Germany, Japan, Australia, and other high-income countries represent mature, high-coverage markets where demand is primarily for replacement and catch-up doses. The most significant volume growth engine is China, following its official integration into the national Expanded Program on Immunization (EPI), which is systematically vaccinating a vast, previously under-immunized pediatric population. Additional demand drivers include adolescent and adult catch-up programs in regions with historically low coverage, outbreak response doses, and demand from the private healthcare and travel medicine sectors where individuals seek protection outside of public programs. Demand is notably inelastic to price within public health budgets due to the vaccine's high cost-effectiveness in preventing a disease with substantial healthcare utilization and societal cost (parental work loss).

This report studies the global Varicella Attenuated Live Vaccine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Varicella Attenuated Live Vaccine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Varicella Attenuated Live Vaccine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Varicella Attenuated Live Vaccine total production and demand, 2021-2032, (K Doses)

Global Varicella Attenuated Live Vaccine total production value, 2021-2032, (USD Million)

Global Varicella Attenuated Live Vaccine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Doses), (based on production site)

Global Varicella Attenuated Live Vaccine consumption by region & country, CAGR, 2021-2032 & (K Doses)

U.S. VS China: Varicella Attenuated Live Vaccine domestic production, consumption, key domestic manufacturers and share

Global Varicella Attenuated Live Vaccine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Doses)

Global Varicella Attenuated Live Vaccine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Doses)

Global Varicella Attenuated Live Vaccine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Doses)

This report profiles key players in the global Varicella Attenuated Live Vaccine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck, BCHAT, Shanghai Institute, GSK, Keygen, Green Cross, Biken, Shanghai Rongsheng Biotech, Changchun Changsheng Life Sciences Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Varicella Attenuated Live Vaccine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Doses) and average price (USD/Dose) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Varicella Attenuated Live Vaccine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Varicella Attenuated Live Vaccine Market, Segmentation by Type:

Monovalent Vaccine

Combination Vaccine

Global Varicella Attenuated Live Vaccine Market, Segmentation by Formulation:

Lyophilized Powder

Liquid Form

Global Varicella Attenuated Live Vaccine Market, Segmentation by Administration:

Hospital

Clinic

Global Varicella Attenuated Live Vaccine Market, Segmentation by Application:

Kids Injection

Adults Injection

Companies Profiled:

Merck

BCHT

Shanghai Institute

GSK

Keygen

Green Cross

Biken

Shanghai Rongsheng Biotech

Changchun Changsheng Life Sciences Limited

Key Questions Answered:

1. How big is the global Varicella Attenuated Live Vaccine market?
2. What is the demand of the global Varicella Attenuated Live Vaccine market?
3. What is the year over year growth of the global Varicella Attenuated Live Vaccine market?
4. What is the production and production value of the global Varicella Attenuated Live Vaccine market?
5. Who are the key producers in the global Varicella Attenuated Live Vaccine market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
 - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
 - 1.3.3 China Based Company SCADA Revenue (2021-2032)
 - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
 - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
 - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
 - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 SCADA Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
 - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
 - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
 - 3.4.1 SCADA Market: Region Footprint
 - 3.4.2 SCADA Market: Company Product Type Footprint
 - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
 - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
 - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
 - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
 - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Hardware

5.2.2 Software

5.2.3 Services

5.3 Market Segment by Type

5.3.1 World SCADA Market Size by Type (2021-2026)

5.3.2 World SCADA Market Size by Type (2027-2032)

5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Power & Energy

6.2.2 Oil & Gas Industry

6.2.3 Water & Waste Control

6.2.4 Telecommunications

6.2.5 Transportation

6.2.6 Manufacturing Industry

6.2.7 Others

6.3 Market Segment by Application

6.3.1 World SCADA Market Size by Application (2021-2026)

6.3.2 World SCADA Market Size by Application (2027-2032)

6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

7 COMPANY PROFILES

7.1 Schneider Electric SE (France)

7.1.1 Schneider Electric SE (France) Details

7.1.2 Schneider Electric SE (France) Major Business

7.1.3 Schneider Electric SE (France) SCADA Product and Services

7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

7.1.5 Schneider Electric SE (France) Recent Developments/Updates

7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

7.2 ABB (Switzerland)

7.2.1 ABB (Switzerland) Details

7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
 - 7.3.1 Siemens AG (Germany) Details
 - 7.3.2 Siemens AG (Germany) Major Business
 - 7.3.3 Siemens AG (Germany) SCADA Product and Services
 - 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.3.5 Siemens AG (Germany) Recent Developments/Updates
 - 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
 - 7.4.1 Emerson (US) Details
 - 7.4.2 Emerson (US) Major Business
 - 7.4.3 Emerson (US) SCADA Product and Services
 - 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.4.5 Emerson (US) Recent Developments/Updates
 - 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
 - 7.5.1 Rockwell Automation Inc. (US) Details
 - 7.5.2 Rockwell Automation Inc. (US) Major Business
 - 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
 - 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
 - 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
 - 7.6.1 Honeywell International Inc. (US) Details
 - 7.6.2 Honeywell International Inc. (US) Major Business
 - 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
 - 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
 - 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
 - 7.7.1 Mitsubishi Electric (Japan) Details
 - 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
 - 7.8.1 Omron Corporation (Japan) Details
 - 7.8.2 Omron Corporation (Japan) Major Business
 - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
 - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
 - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
 - 7.9.1 General Electric Co. (US) Details
 - 7.9.2 General Electric Co. (US) Major Business
 - 7.9.3 General Electric Co. (US) SCADA Product and Services
 - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.9.5 General Electric Co. (US) Recent Developments/Updates
 - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
 - 7.10.1 Yokogawa Electric Corporation (Japan) Details
 - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
 - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
 - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
 - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
 - 7.11.1 Larsen & Toubro (India) Details
 - 7.11.2 Larsen & Toubro (India) Major Business
 - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
 - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
 - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
 - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Varicella Attenuated Live Vaccine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Varicella Attenuated Live Vaccine Production Value by Region (2021-2026) & (USD Million)

Table 3. World Varicella Attenuated Live Vaccine Production Value by Region (2027-2032) & (USD Million)

Table 4. World Varicella Attenuated Live Vaccine Production Value Market Share by Region (2021-2026)

Table 5. World Varicella Attenuated Live Vaccine Production Value Market Share by Region (2027-2032)

Table 6. World Varicella Attenuated Live Vaccine Production by Region (2021-2026) & (K Doses)

Table 7. World Varicella Attenuated Live Vaccine Production by Region (2027-2032) & (K Doses)

Table 8. World Varicella Attenuated Live Vaccine Production Market Share by Region (2021-2026)

Table 9. World Varicella Attenuated Live Vaccine Production Market Share by Region (2027-2032)

Table 10. World Varicella Attenuated Live Vaccine Average Price by Region (2021-2026) & (USD/Dose)

Table 11. World Varicella Attenuated Live Vaccine Average Price by Region (2027-2032) & (USD/Dose)

Table 12. Varicella Attenuated Live Vaccine Major Market Trends

Table 13. World Varicella Attenuated Live Vaccine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Doses)

Table 14. World Varicella Attenuated Live Vaccine Consumption by Region (2021-2026) & (K Doses)

Table 15. World Varicella Attenuated Live Vaccine Consumption Forecast by Region (2027-2032) & (K Doses)

Table 16. World Varicella Attenuated Live Vaccine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Varicella Attenuated Live Vaccine Producers in 2025

Table 18. World Varicella Attenuated Live Vaccine Production by Manufacturer (2021-2026) & (K Doses)

Table 19. Production Market Share of Key Varicella Attenuated Live Vaccine Producers in 2025

Table 20. World Varicella Attenuated Live Vaccine Average Price by Manufacturer (2021-2026) & (USD/Dose)

Table 21. Global Varicella Attenuated Live Vaccine Company Evaluation Quadrant

Table 22. World Varicella Attenuated Live Vaccine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Varicella Attenuated Live Vaccine Production Site of Key Manufacturer

Table 24. Varicella Attenuated Live Vaccine Market: Company Product Type Footprint

Table 25. Varicella Attenuated Live Vaccine Market: Company Product Application Footprint

Table 26. Varicella Attenuated Live Vaccine Competitive Factors

Table 27. Varicella Attenuated Live Vaccine New Entrant and Capacity Expansion Plans

Table 28. Varicella Attenuated Live Vaccine Mergers & Acquisitions Activity

Table 29. United States VS China Varicella Attenuated Live Vaccine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Varicella Attenuated Live Vaccine Production Comparison, (2021 & 2025 & 2032) & (K Doses)

Table 31. United States VS China Varicella Attenuated Live Vaccine Consumption Comparison, (2021 & 2025 & 2032) & (K Doses)

Table 32. United States Based Varicella Attenuated Live Vaccine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Varicella Attenuated Live Vaccine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Varicella Attenuated Live Vaccine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Varicella Attenuated Live Vaccine Production (2021-2026) & (K Doses)

Table 36. United States Based Manufacturers Varicella Attenuated Live Vaccine Production Market Share (2021-2026)

Table 37. China Based Varicella Attenuated Live Vaccine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Varicella Attenuated Live Vaccine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Varicella Attenuated Live Vaccine Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Varicella Attenuated Live Vaccine Production, (2021-2026) & (K Doses)

Table 41. China Based Manufacturers Varicella Attenuated Live Vaccine Production Market Share (2021-2026)

Table 42. Rest of World Based Varicella Attenuated Live Vaccine Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Varicella Attenuated Live Vaccine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Varicella Attenuated Live Vaccine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Varicella Attenuated Live Vaccine Production, (2021-2026) & (K Doses)

Table 46. Rest of World Based Manufacturers Varicella Attenuated Live Vaccine Production Market Share (2021-2026)

Table 47. World Varicella Attenuated Live Vaccine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Varicella Attenuated Live Vaccine Production by Type (2021-2026) & (K Doses)

Table 49. World Varicella Attenuated Live Vaccine Production by Type (2027-2032) & (K Doses)

Table 50. World Varicella Attenuated Live Vaccine Production Value by Type (2021-2026) & (USD Million)

Table 51. World Varicella Attenuated Live Vaccine Production Value by Type (2027-2032) & (USD Million)

Table 52. World Varicella Attenuated Live Vaccine Average Price by Type (2021-2026) & (USD/Dose)

Table 53. World Varicella Attenuated Live Vaccine Average Price by Type (2027-2032) & (USD/Dose)

Table 54. World Varicella Attenuated Live Vaccine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Varicella Attenuated Live Vaccine Production by Application (2021-2026) & (K Doses)

Table 56. World Varicella Attenuated Live Vaccine Production by Application (2027-2032) & (K Doses)

Table 57. World Varicella Attenuated Live Vaccine Production Value by Application (2021-2026) & (USD Million)

Table 58. World Varicella Attenuated Live Vaccine Production Value by Application (2027-2032) & (USD Million)

Table 59. World Varicella Attenuated Live Vaccine Average Price by Application (2021-2026) & (USD/Dose)

Table 60. World Varicella Attenuated Live Vaccine Average Price by Application

(2027-2032) & (USD/Dose)

Table 61. Merck Basic Information, Manufacturing Base and Competitors

Table 62. Merck Major Business

Table 63. Merck Varicella Attenuated Live Vaccine Product and Services

Table 64. Merck Varicella Attenuated Live Vaccine Production (K Doses), Price (USD/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Merck Recent Developments/Updates

Table 66. Merck Competitive Strengths & Weaknesses

Table 67. BCHT Basic Information, Manufacturing Base and Competitors

Table 68. BCHT Major Business

Table 69. BCHT Varicella Attenuated Live Vaccine Product and Services

Table 70. BCHT Varicella Attenuated Live Vaccine Production (K Doses), Price (USD/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. BCHT Recent Developments/Updates

Table 72. BCHT Competitive Strengths & Weaknesses

Table 73. Shanghai Institute Basic Information, Manufacturing Base and Competitors

Table 74. Shanghai Institute Major Business

Table 75. Shanghai Institute Varicella Attenuated Live Vaccine Product and Services

Table 76. Shanghai Institute Varicella Attenuated Live Vaccine Production (K Doses), Price (USD/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Shanghai Institute Recent Developments/Updates

Table 78. Shanghai Institute Competitive Strengths & Weaknesses

Table 79. GSK Basic Information, Manufacturing Base and Competitors

Table 80. GSK Major Business

Table 81. GSK Varicella Attenuated Live Vaccine Product and Services

Table 82. GSK Varicella Attenuated Live Vaccine Production (K Doses), Price (USD/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. GSK Recent Developments/Updates

Table 84. GSK Competitive Strengths & Weaknesses

Table 85. Keygen Basic Information, Manufacturing Base and Competitors

Table 86. Keygen Major Business

Table 87. Keygen Varicella Attenuated Live Vaccine Product and Services

Table 88. Keygen Varicella Attenuated Live Vaccine Production (K Doses), Price (USD/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 89. Keygen Recent Developments/Updates
- Table 90. Keygen Competitive Strengths & Weaknesses
- Table 91. Green Cross Basic Information, Manufacturing Base and Competitors
- Table 92. Green Cross Major Business
- Table 93. Green Cross Varicella Attenuated Live Vaccine Product and Services
- Table 94. Green Cross Varicella Attenuated Live Vaccine Production (K Doses), Price (USD/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. Green Cross Recent Developments/Updates
- Table 96. Green Cross Competitive Strengths & Weaknesses
- Table 97. Biken Basic Information, Manufacturing Base and Competitors
- Table 98. Biken Major Business
- Table 99. Biken Varicella Attenuated Live Vaccine Product and Services
- Table 100. Biken Varicella Attenuated Live Vaccine Production (K Doses), Price (USD/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. Biken Recent Developments/Updates
- Table 102. Biken Competitive Strengths & Weaknesses
- Table 103. Shanghai Rongsheng Biotech Basic Information, Manufacturing Base and Competitors
- Table 104. Shanghai Rongsheng Biotech Major Business
- Table 105. Shanghai Rongsheng Biotech Varicella Attenuated Live Vaccine Product and Services
- Table 106. Shanghai Rongsheng Biotech Varicella Attenuated Live Vaccine Production (K Doses), Price (USD/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. Shanghai Rongsheng Biotech Recent Developments/Updates
- Table 108. Shanghai Rongsheng Biotech Competitive Strengths & Weaknesses
- Table 109. Changchun Changsheng Life Sciences Limited Basic Information, Manufacturing Base and Competitors
- Table 110. Changchun Changsheng Life Sciences Limited Major Business
- Table 111. Changchun Changsheng Life Sciences Limited Varicella Attenuated Live Vaccine Product and Services
- Table 112. Changchun Changsheng Life Sciences Limited Varicella Attenuated Live Vaccine Production (K Doses), Price (USD/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. Changchun Changsheng Life Sciences Limited Recent Developments/Updates
- Table 114. Changchun Changsheng Life Sciences Limited Competitive Strengths &

Weaknesses

Table 115. Global Key Players of Varicella Attenuated Live Vaccine Upstream (Raw Materials)

Table 116. Global Varicella Attenuated Live Vaccine Typical Customers

Table 117. Varicella Attenuated Live Vaccine Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Varicella Attenuated Live Vaccine Picture

Figure 2. World Varicella Attenuated Live Vaccine Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Varicella Attenuated Live Vaccine Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Varicella Attenuated Live Vaccine Production (2021-2032) & (K Doses)

Figure 5. World Varicella Attenuated Live Vaccine Average Price (2021-2032) & (USD/Dose)

Figure 6. World Varicella Attenuated Live Vaccine Production Value Market Share by Region (2021-2032)

Figure 7. World Varicella Attenuated Live Vaccine Production Market Share by Region (2021-2032)

Figure 8. North America Varicella Attenuated Live Vaccine Production (2021-2032) & (K Doses)

Figure 9. Europe Varicella Attenuated Live Vaccine Production (2021-2032) & (K Doses)

Figure 10. China Varicella Attenuated Live Vaccine Production (2021-2032) & (K Doses)

Figure 11. Japan Varicella Attenuated Live Vaccine Production (2021-2032) & (K Doses)

Figure 12. South Korea Varicella Attenuated Live Vaccine Production (2021-2032) & (K Doses)

Figure 13. Varicella Attenuated Live Vaccine Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Varicella Attenuated Live Vaccine Consumption (2021-2032) & (K Doses)

Figure 16. World Varicella Attenuated Live Vaccine Consumption Market Share by Region (2021-2032)

Figure 17. United States Varicella Attenuated Live Vaccine Consumption (2021-2032) & (K Doses)

Figure 18. China Varicella Attenuated Live Vaccine Consumption (2021-2032) & (K Doses)

Figure 19. Europe Varicella Attenuated Live Vaccine Consumption (2021-2032) & (K Doses)

Figure 20. Japan Varicella Attenuated Live Vaccine Consumption (2021-2032) & (K

Doses)

Figure 21. South Korea Varicella Attenuated Live Vaccine Consumption (2021-2032) & (K Doses)

Figure 22. ASEAN Varicella Attenuated Live Vaccine Consumption (2021-2032) & (K Doses)

Figure 23. India Varicella Attenuated Live Vaccine Consumption (2021-2032) & (K Doses)

Figure 24. Producer Shipments of Varicella Attenuated Live Vaccine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Varicella Attenuated Live Vaccine Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Varicella Attenuated Live Vaccine Markets in 2025

Figure 27. United States VS China: Varicella Attenuated Live Vaccine Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Varicella Attenuated Live Vaccine Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Varicella Attenuated Live Vaccine Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Varicella Attenuated Live Vaccine Production Market Share 2025

Figure 31. China Based Manufacturers Varicella Attenuated Live Vaccine Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Varicella Attenuated Live Vaccine Production Market Share 2025

Figure 33. World Varicella Attenuated Live Vaccine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Varicella Attenuated Live Vaccine Production Value Market Share by Type in 2025

Figure 35. Monovalent Vaccine

Figure 36. Combination Vaccine

Figure 37. World Varicella Attenuated Live Vaccine Production Market Share by Type (2021-2032)

Figure 38. World Varicella Attenuated Live Vaccine Production Value Market Share by Type (2021-2032)

Figure 39. World Varicella Attenuated Live Vaccine Average Price by Type (2021-2032) & (USD/Dose)

Figure 40. World Varicella Attenuated Live Vaccine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 41. World Varicella Attenuated Live Vaccine Production Value Market Share by Application in 2025

Figure 42. Kids Injection

Figure 43. Adults Injection

Figure 44. World Varicella Attenuated Live Vaccine Production Market Share by Application (2021-2032)

Figure 45. World Varicella Attenuated Live Vaccine Production Value Market Share by Application (2021-2032)

Figure 46. World Varicella Attenuated Live Vaccine Average Price by Application (2021-2032) & (USD/Dose)

Figure 47. Varicella Attenuated Live Vaccine Industry Chain

Figure 48. Varicella Attenuated Live Vaccine Procurement Model

Figure 49. Varicella Attenuated Live Vaccine Sales Model

Figure 50. Varicella Attenuated Live Vaccine Sales Channels, Direct Sales, and Distribution

Figure 51. Methodology

Figure 52. Research Process and Data Source

I would like to order

Product name: Global Varicella Attenuated Live Vaccine Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GC5A3E2732F1EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GC5A3E2732F1EN.html>