

Global Variable Pump Injection Molding Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Variable Pump Injection Molding Machine market size is expected to reach \$ 3599 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, global sales of variable pump injection molding machines reached 42,000 units, with an average selling price of US\$52,000 per unit. Variable pump injection molding machines are a type of high-efficiency injection molding equipment that uses a hydraulic variable pump system to adjust flow and pressure in real time according to the injection load. This significantly reduces energy consumption, improves plasticization uniformity and molding accuracy, and is widely used in automotive parts, electronic casings, household plastic products, and medical consumables. This equipment achieves energy saving, emission reduction, and high-efficiency production through precision hydraulic control, servo drive, and intelligent control systems, making it one of the core equipment for the injection molding industry's transformation towards green and intelligent manufacturing.

Upstream raw materials include high-strength alloy steel screws and barrels, hydraulic pumps and valves, electrical control systems, servo drive units, and metal structural components. Global total production capacity is approximately 56,000 units per year, with an industry average gross profit margin of 20%-28%. The future lies in the integration of high-efficiency servo systems, smart factory networking, low-energy hydraulic optimization, and the matching of automated production lines. With the increasing demands for lightweighting of automobiles, precision of electronic products, and environmental protection, the demand for variable pump injection molding machines will continue to grow in the fields of energy conservation, emission reduction, and high-end precision manufacturing, providing equipment manufacturers with long-

term incremental and technological upgrading opportunities.

The variable pump injection molding machine market is experiencing continuous growth, driven by energy conservation and emission reduction policies, intelligent upgrading of manufacturing, and increasing demand for high-precision plastic products. Compared to traditional fixed-displacement pump injection molding machines, variable pump injection molding machines achieve reduced energy consumption, improved plasticization uniformity, and optimized molding accuracy by adjusting hydraulic flow and pressure in real time. They are particularly suitable for the production of lightweight automotive parts, high-precision electronic casings, medical consumables, and high-end industrial plastic parts. With increasing global demands for green manufacturing and low-carbon production, energy-saving injection molding equipment has become a key focus for policymakers and corporate procurement.

The market competition landscape is primarily differentiated by hydraulic technology precision, servo drive efficiency, and intelligent control system integration capabilities. European and American companies dominate the high-end market due to their mature technology and reliability, while Chinese and Asia-Pacific manufacturers are rapidly expanding in the mid-range market thanks to cost advantages, rapid delivery, and localized services. Future development trends include high-efficiency servo systems, intelligent monitoring and data analysis, full-line automation, low-energy hydraulic optimization, and digital factory integration, driving the transformation of variable pump injection molding machines from stand-alone energy-saving equipment to intelligent, modular, and networked production systems, further expanding market potential and growth space.

This report studies the global Variable Pump Injection Molding Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Variable Pump Injection Molding Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Variable Pump Injection Molding Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Variable Pump Injection Molding Machine total production and demand, 2021-2032, (K Units)

Global Variable Pump Injection Molding Machine total production value, 2021-2032,

(USD Million)

Global Variable Pump Injection Molding Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Variable Pump Injection Molding Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Variable Pump Injection Molding Machine domestic production, consumption, key domestic manufacturers and share

Global Variable Pump Injection Molding Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Variable Pump Injection Molding Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Variable Pump Injection Molding Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Variable Pump Injection Molding Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ENGEL, YIZUMI, LOG Machine, Haitian International, TAILI, DAYA Machinery, Guangdong Youzu Precision Machinery Co.,Ltd., GUANGDONG WIA PRECISION MACHINERY CO.,LTD., Fu Chun Shin Machinery Manufacture Co., Ltd., Guangdong Taijin Intelligent Equipment Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Variable Pump Injection Molding Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Variable Pump Injection Molding Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Variable Pump Injection Molding Machine Market, Segmentation by Type:

Clamping Force (Tonnage):

Clamping Force (Tonnage): 100 - 500 T

Clamping Force (Tonnage): 500 - 2000 T

Others

Global Variable Pump Injection Molding Machine Market, Segmentation by Variable Pump Type:

Servo Variable Pump

Proportional Variable Pump

Global Variable Pump Injection Molding Machine Market, Segmentation by Applicable Injection Dosage:

Applicable Injection Dosage: 50-2000g

Applicable Injection Dosage: 2000-20000g

Others

Global Variable Pump Injection Molding Machine Market, Segmentation by Application:

Electronics

Medical

Packaging

Others

Companies Profiled:

ENGEL

YIZUMI

LOG Machine

Haitian International

TAILI

DAYA Machinery

Guangdong Youzu Precision Machinery Co.,Ltd.

GUANGDONG WIA PRECISION MACHINERY CO.,LTD.

Fu Chun Shin Machinery Manufacture Co., Ltd.

Guangdong Taijin Intelligent Equipment Co., Ltd

DKM Machinery

Donghua Machinery Co., Ltd.

ARBURG GmbH + Co KG

HYSION

Ningbo Salai Machinery Co.,Ltd.

KraussMaffei

Sunbun Machine

Alps Machine

Key Questions Answered:

1. How big is the global Variable Pump Injection Molding Machine market?
2. What is the demand of the global Variable Pump Injection Molding Machine market?
3. What is the year over year growth of the global Variable Pump Injection Molding Machine market?
4. What is the production and production value of the global Variable Pump Injection Molding Machine market?
5. Who are the key producers in the global Variable Pump Injection Molding Machine market?
6. What are the growth factors driving the market demand?

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