

Global Variable Frequency Water-Cooled Screw Chiller Units Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Variable Frequency Water-Cooled Screw Chiller Units market size was valued at US\$ 1379 million in 2025 and is forecast to a readjusted size of US\$ 1971 million by 2032 with a CAGR of 5.3% during review period.

Variable frequency water-cooled screw chiller units utilize a frequency converter to adjust the screw compressor speed, combined with water cooling, to achieve precise matching between cooling capacity and load. This unit offers significant energy savings (high partial load IPLV), stable operation, and low noise, making it widely used in central air conditioning or industrial cooling systems requiring precise temperature control.

Technical Features and Advantages:

High Efficiency and Energy Saving: According to analyses from Zhihu and Guangdong Shenling, compared to traditional fixed-frequency units, variable frequency technology can adjust the frequency according to the actual load, resulting in extremely high IPLV at low loads, meeting the national Level 1 energy efficiency standard.

Precise Temperature Control: The frequency converter can quickly respond to changes in cooling demand, significantly reducing outlet water temperature fluctuations.

Stable Operation and Low Noise: Avoids the grid impact and significant noise caused by frequent start-stop cycles of fixed-frequency units, and features low motor soft-start current.

Wide Applicability: Equipped with a high-quality screw compressor and a microcomputer control system, it often includes heat recovery functionality.

In 2025, the global sales volume of variable frequency water-cooled screw chillers will reach 40,500 units, with a production capacity of approximately 54,000 units, an average selling price of US\$33,100 per unit, and an average gross profit margin of 25%-35%.

The upstream mainly includes core component suppliers, such as screw compressors, motors and frequency converters, heat exchangers, condensers, electronic expansion valves, and various sensors and controllers, providing key components and technical foundations for the complete machine; the midstream consists of manufacturers of variable frequency water-cooled screw chillers, responsible for system integration, assembly, debugging, and performance optimization of the above components to form high-efficiency and energy-saving complete machine products, and providing after-sales service and maintenance solutions; the downstream consists of end users such as large commercial buildings, industrial plants, data centers, hospitals, and high-end office buildings.

The global supply chain for variable frequency water-cooled screw chillers is relatively fragmented. European, American, and Japanese manufacturers possess technological advantages in the high-end market, leveraging mature screw compressor technology, variable frequency control systems, and after-sales service to capture market share. Chinese manufacturers have advantages in cost and production capacity, rapidly expanding their market share through localized production and project experience. The overall market entry barrier is moderate, with key factors being compressor manufacturing capabilities, variable frequency control technology, and long-term maintenance support.

Market demand primarily comes from commercial buildings, industrial plants, data centers, and medical facilities. Medium to large-sized office buildings, hotels, and commercial complexes have high requirements for energy efficiency, comfort, and low noise; industrial plants, especially in electronics, chemical, and precision manufacturing, have strong demand for stable cooling and energy-saving load control; data centers and high-performance computer rooms have extremely high requirements for continuous cooling capacity and energy efficiency, driving the increased application of variable frequency water-cooled screw chillers under peak and partial load conditions.

Technological development shows trends towards intelligence, full variable frequency,

modularization, and high efficiency. The compressor adopts a screw structure combined with frequency conversion control to achieve on-demand adjustment and reduce energy consumption under partial load; the water cooling system optimizes the control of cooling towers and water pumps to achieve energy saving and consumption reduction; the modular unit can be flexibly combined to meet the needs of different building and industrial loads; future technologies will also be combined with low-GWP environmentally friendly refrigerants, remote monitoring and energy consumption optimization systems to improve overall operating efficiency.

This report is a detailed and comprehensive analysis for global Variable Frequency Water-Cooled Screw Chiller Units market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Variable Frequency Water-Cooled Screw Chiller Units market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Variable Frequency Water-Cooled Screw Chiller Units market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Variable Frequency Water-Cooled Screw Chiller Units market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Variable Frequency Water-Cooled Screw Chiller Units market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Variable Frequency Water-Cooled Screw Chiller Units

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Variable Frequency Water-Cooled Screw Chiller Units market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carrier, Trane, Johnson Controls, Daikin, Climaveneta, McQuay, LG Electronics, Shenling Environment, Kaltra, Airedale, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Variable Frequency Water-Cooled Screw Chiller Units market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cooling Capacity ?500kW

Cooling Capacity 500-1500kW

Cooling Capacity ?1500kW

Market segment by Compressor Technology

Single-Stage Compression

Two-Stage Compression

Market segment by Evaporator Types

Dry Type

Flooded Type

Market segment by Application

Data Centers

Commercial Buildings

Medical Facilities

Industrial Manufacturing

Others

Major players covered

Carrier

Trane

Johnson Controls

Daikin

Climaveneta

McQuay

LG Electronics

Shenling Environment

Kaltra

Airedale

Midea

Mitsubishi Electric

TICA

Gree

Haier

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Variable Frequency Water-Cooled Screw Chiller Units product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Variable Frequency Water-Cooled Screw Chiller Units, with price, sales quantity, revenue, and global market share of Variable Frequency Water-Cooled Screw Chiller Units from 2021 to 2026.

Chapter 3, the Variable Frequency Water-Cooled Screw Chiller Units competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Variable Frequency Water-Cooled Screw Chiller Units breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Variable Frequency Water-Cooled Screw Chiller Units market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Variable Frequency Water-Cooled Screw Chiller Units.

Chapter 14 and 15, to describe Variable Frequency Water-Cooled Screw Chiller Units sales channel, distributors, customers, research findings and conclusion.

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