

Global Variable Frequency Water-Cooled Screw Chiller Units Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Variable Frequency Water-Cooled Screw Chiller Units market size is expected to reach \$ 1971 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Variable frequency water-cooled screw chiller units utilize a frequency converter to adjust the screw compressor speed, combined with water cooling, to achieve precise matching between cooling capacity and load. This unit offers significant energy savings (high partial load IPLV), stable operation, and low noise, making it widely used in central air conditioning or industrial cooling systems requiring precise temperature control.

Technical Features and Advantages:

High Efficiency and Energy Saving: According to analyses from Zhihu and Guangdong Shenling, compared to traditional fixed-frequency units, variable frequency technology can adjust the frequency according to the actual load, resulting in extremely high IPLV at low loads, meeting the national Level 1 energy efficiency standard.

Precise Temperature Control: The frequency converter can quickly respond to changes in cooling demand, significantly reducing outlet water temperature fluctuations.

Stable Operation and Low Noise: Avoids the grid impact and significant noise caused by frequent start-stop cycles of fixed-frequency units, and features low motor soft-start current.

Wide Applicability: Equipped with a high-quality screw compressor and a microcomputer

control system, it often includes heat recovery functionality.

In 2025, the global sales volume of variable frequency water-cooled screw chillers will reach 40,500 units, with a production capacity of approximately 54,000 units, an average selling price of US\$33,100 per unit, and an average gross profit margin of 25%-35%.

The upstream mainly includes core component suppliers, such as screw compressors, motors and frequency converters, heat exchangers, condensers, electronic expansion valves, and various sensors and controllers, providing key components and technical foundations for the complete machine; the midstream consists of manufacturers of variable frequency water-cooled screw chillers, responsible for system integration, assembly, debugging, and performance optimization of the above components to form high-efficiency and energy-saving complete machine products, and providing after-sales service and maintenance solutions; the downstream consists of end users such as large commercial buildings, industrial plants, data centers, hospitals, and high-end office buildings.

The global supply chain for variable frequency water-cooled screw chillers is relatively fragmented. European, American, and Japanese manufacturers possess technological advantages in the high-end market, leveraging mature screw compressor technology, variable frequency control systems, and after-sales service to capture market share. Chinese manufacturers have advantages in cost and production capacity, rapidly expanding their market share through localized production and project experience. The overall market entry barrier is moderate, with key factors being compressor manufacturing capabilities, variable frequency control technology, and long-term maintenance support.

Market demand primarily comes from commercial buildings, industrial plants, data centers, and medical facilities. Medium to large-sized office buildings, hotels, and commercial complexes have high requirements for energy efficiency, comfort, and low noise; industrial plants, especially in electronics, chemical, and precision manufacturing, have strong demand for stable cooling and energy-saving load control; data centers and high-performance computer rooms have extremely high requirements for continuous cooling capacity and energy efficiency, driving the increased application of variable frequency water-cooled screw chillers under peak and partial load conditions.

Technological development shows trends towards intelligence, full variable frequency, modularization, and high efficiency. The compressor adopts a screw structure combined

with frequency conversion control to achieve on-demand adjustment and reduce energy consumption under partial load; the water cooling system optimizes the control of cooling towers and water pumps to achieve energy saving and consumption reduction; the modular unit can be flexibly combined to meet the needs of different building and industrial loads; future technologies will also be combined with low-GWP environmentally friendly refrigerants, remote monitoring and energy consumption optimization systems to improve overall operating efficiency.

This report studies the global Variable Frequency Water-Cooled Screw Chiller Units production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Variable Frequency Water-Cooled Screw Chiller Units and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Variable Frequency Water-Cooled Screw Chiller Units that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Variable Frequency Water-Cooled Screw Chiller Units total production and demand, 2021-2032, (K Units)

Global Variable Frequency Water-Cooled Screw Chiller Units total production value, 2021-2032, (USD Million)

Global Variable Frequency Water-Cooled Screw Chiller Units production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Variable Frequency Water-Cooled Screw Chiller Units consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Variable Frequency Water-Cooled Screw Chiller Units domestic production, consumption, key domestic manufacturers and share

Global Variable Frequency Water-Cooled Screw Chiller Units production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Variable Frequency Water-Cooled Screw Chiller Units production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Variable Frequency Water-Cooled Screw Chiller Units production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Variable Frequency Water-Cooled Screw

Chiller Units market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carrier, Trane, Johnson Controls, Daikin, Climaveneta, McQuay, LG Electronics, Shenling Environment, Kaltra, Airedale, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Variable Frequency Water-Cooled Screw Chiller Units market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Variable Frequency Water-Cooled Screw Chiller Units Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Variable Frequency Water-Cooled Screw Chiller Units Market, Segmentation by Type:

Cooling Capacity $\leq 500\text{kW}$

Cooling Capacity 500-1500kW

Cooling Capacity >1500kW

Global Variable Frequency Water-Cooled Screw Chiller Units Market, Segmentation by Compressor Technology:

Single-Stage Compression

Two-Stage Compression

Global Variable Frequency Water-Cooled Screw Chiller Units Market, Segmentation by Evaporator Types:

Dry Type

Flooded Type

Global Variable Frequency Water-Cooled Screw Chiller Units Market, Segmentation by Application:

Data Centers

Commercial Buildings

Medical Facilities

Industrial Manufacturing

Others

Companies Profiled:

Carrier

Trane

Johnson Controls

Daikin

Climaveneta

McQuay

LG Electronics

Shenling Environment

Kaltra

Airedale

Midea

Mitsubishi Electric

TICA

Gree

Haier

Key Questions Answered:

1. How big is the global Variable Frequency Water-Cooled Screw Chiller Units market?
2. What is the demand of the global Variable Frequency Water-Cooled Screw Chiller Units market?
3. What is the year over year growth of the global Variable Frequency Water-Cooled Screw Chiller Units market?

4. What is the production and production value of the global Variable Frequency Water-Cooled Screw Chiller Units market?
5. Who are the key producers in the global Variable Frequency Water-Cooled Screw Chiller Units market?
6. What are the growth factors driving the market demand?

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